### Exhibit A

June 11, 2019

Re: New Albany Redevelopment Commission

Linda S. Moeller, City Controller
Scott Blair, c/o City Clerk, New Albany Common Council
Scott L. Clark, Floyd County Auditor
Chris Gardner, New Albany Flood Control District
David Brewer, New Albany Township Trustee
Mary Lou Byerley, Floyd County Solid Waste District
Fire Chief, New Chapel Fire District
Melissa Merida, Director, New Albany-Floyd County Public Library
Dr. Brad Snyder, Superintendent, New Albany-Floyd County Consolidated School Corporation

The New Albany Redevelopment Commission (the "Commission") has previously established Allocation Areas (the "TIF Allocation Areas") for purposes of capturing tax increment revenues pursuant to IC 36-7-14-39 and IC 36-7-14-39.3 (the "TIF Revenues"). This is to notify you pursuant to IC 36-7-14-39 and 50 IAC 8-2-4, on behalf of the Commission, that the Commission has determined that, for budget year 2020, the Commission will need to capture all of the incremental assessed value from the TIF Allocation Areas in order to generate TIF Revenues sufficient to meet the Commission's outstanding debt service obligations, to pay for projects that are located in or directly serve or benefit the TIF Allocation Area, and to meet other purposes permitted by IC 36-7-14-39(b)(3). Therefore, the Commission has determined that (a) there is no excess assessed value from the TIF Allocation Areas that may be allocated to the respective taxing units for budget year 2020 pursuant to IC 36-7-14-39(b)(4), and (b) all potential captured assessment (as defined in 50 IAC 8-1-16) with respect to the TIF Allocation Areas in 2020 shall be captured assessment (as defined in 50 IAC 8-1-10).

Sincerely,

Irving Joshua, President

New Albany Redevelopment Commission

THE COMMON COUNCIL OF THE CIVIL CITY OF NEW ALBANY, INDIANA, WILL HOLD A REGULAR COUNCIL MEETING IN THE THIRD FLOOR ASSEMBLY ROOM OF THE CITY/COUNTY BUILDING ON THURSDAY, JUNE 20, 2019 AT 7:00 P.M.

INVOCATION: To be given by ministers of different faiths, if present. If none are present, then a moment of reflection.

PLEDGE OF ALLEGIANCE:

**ROLL CALL:** 

APPROVAL OR CORRECTION OF THE FOLLOWING MINUTES:

Regular Meeting Minutes for June 3, 2019.

**COMMUNICATIONS - COUNCIL:** 

**COMMUNICATIONS – MAYOR:** 

**COMMUNICATIONS – OTHER CITY DEPARTMENTS OR CITY OFFICIALS:** 

REPORTS – COMMITTEES, BOARDS OR OTHER OFFICIALS AS REQUESTED BY A MAJORITY VOTE OF THE COUNCIL:

HORSESHOE BOARD - Mr. Caesar and Mr. Aebersold

REDEVELOPMENT COMMISSION - Mr. Barksdale

PLAN COMMISSION – Mr. Phipps

### **APPROVAL OF CF-1 FORMS:**

Advance Fabricators Inc., Compliance with Statement of Benefits referencing R-14-05

Beach, Mold & Tool, Inc., Compliance with Statement of Benefits referencing R-12-17, R-15-13

Blue Grass Chemical Specialties LLC., Compliance with Statement of Benefits referencing R-18-02

The Carlisle Family, LLC, Compliance with Statement of Benefits referencing R-16-14

Matt Chalfant d/b/a Chalfant Industries, Inc., Compliance with Statement of Benefits referencing R-09-19

Chester Pool Systems, Inc., Compliance with Statement of Benefits referencing R-14-12

Clark Foods, Inc., (American Beverage) Compliance with Statement of Benefits referencing R-11-10 A&B

Fox Group, Inc. d/b/a Asempac, Inc., Compliance with Statement of Benefits referencing R-14-08, R-14-08 A&B

Marlin Andres/Hartford Quality Assurance, LLC Compliance with Statement of Benefits referencing R-12-07

Hitachi Cable America, Inc., Compliance with Statement of Benefits referencing R-17-01, R-11-19

Jones Popcorn, Inc., Compliance with Statement of Benefits referencing R-12-01, R-09-13

Koetter Development, Inc., Compliance with Statement of Benefits referencing R-08-48

L& D Mail Masters, Inc., Compliance with Statement of Benefits referencing R-18-01

L& D Mail Masters, Inc., Compliance with Statement of Benefits referencing R-14-06

M&M Empire (on behalf of) Integrity Sign Solutions, Inc., Compliance with Statement of Benefits referencing R-16-11

Integrity Sign Solutions, Inc., Compliance with Statement of Benefits referencing R-16-11

Sazerac Company, Inc, dba Sazerac of Indiana LLC Compliance with Statement of Benefits referencing R-18-04

Samtec, Inc., Compliance with Statement of Benefits referencing R-10-42

S&J Precision, Inc., Compliance with Statement of Benefits referencing R-14-13

Wallace Family Properties, Compliance with Statement of Benefits referencing R-14-13

Specialty Earth Sciences, LLC, Compliance with Statement of Benefits referencing R-09-02

TG Missouri Corporation, Compliance with Statement of Benefits referencing R-10-28

TG Missouri Corporation, Compliance with Statement of Benefits referencing R-14-01

TG Missouri Corporation, Compliance with Statement of Benefits referencing R-15-04

TG Missouri Corporation, Compliance with Statement of Benefits referencing R-18-05

United Investment Group/Urethane of Kentuckiana, Compliance with Statement of Benefits referencing R-14-02

W.M. Kelly Company, Compliance with Statement of Benefits referencing R16-17

ZAM Properties, LLC, Compliance with Statement of Benefits referencing R-16-06

#### INTRODUCTION OF ORDINANCES:

READING

INTRODUCTION OF RESOLUTIONS:

COMMUNICATIONS - PUBLIC: R-19-04 (Samtec, INC.)

COMMUNICATIONS - PETITIONER: R-19-04 (L&D Mail Masters)

R-19-07

Resolution Concerning Statement of Benefits for

Caesar

Sametec, INC. by the Common Council of the City of New Albany

## **BOARD APPOINTMENTS:**

**COMMUNICATIONS – PUBLIC (NON-AGENDA ITEMS):** 

### ADJOURN:

INDIVIDUALS WITH DISABILITIES WHO MAY REQUIRE SPECIAL ASSISTANCE TO ATTEND THE ABOVE MENTIONED MEETINGS MAY MAKE THEIR REQUEST KNOWN BY CONTACTING THE CITY CLERK IN ROOM 332 OF THE CITY/COUNTY BUILDING OR BY CALLING 948.5336

THE COMMON COUNCIL OF THE CIVIL CITY OF NEW ALBANY, INDIANA, WILL HOLD A REGULAR COUNCIL MEETING IN THE THIRD FLOOR ASSEMBLY ROOM OF THE CITY/COUNTY BUILDING ON MONDAY, JUNE 3, 2019 AT 7:00 P.M.

**MEMBERS PRESENT:** Council Members Mr. Coffey, Mr. Caesar, Mr. Phipps, Mr. McLaughlin, Mr. Nash, Mr. Aebersold, Mr. Barksdale, Dr. Knable and President Blair.

**ALSO PRESENT:** Ms. Stein, Police Officer Watson, Mr. Hall, Mr. Staten, Mr. Thompson Mr. Gibson and Ms. Milburn

**President Blair** called the meeting to order at 7:00 p.m.

INVOCATION: To be given by ministers of different faiths, if present. If none are present, then a moment of reflection.

#### PLEDGE OF ALLEGIANCE:

#### APPROVAL OR CORRECTION OF THE FOLLOWING MINUTES:

Mr. Caesar moved to approve the Regular Meeting Minutes for May 16, 2019, Mr. Phipps second, all voted in favor with the exception of Dr. Knable and Mr. Coffey who abstained.

### **COMMUNICATIONS - COUNCIL:**

Mr. McLaughlin stated that he went bike riding today and saw a lot of cyclists out and asked that everyone be aware.

Mr. Barksdale reminded the council that the Slate Run Elementary School Ribbon Cutting is tomorrow at 11:30 a.m. and invited them all to join.

### **COMMUNICATIONS – MAYOR:**

Michael Hall stated that they kicked off the Summer Concert Series last Friday with a really good crowd and thanked them for their support of that event. He explained that Saturday was Fest of Ale at the riverfront with another great crowd and raised money for Crusade for Children. He added that the Fire Department has raised \$46,180.00 in donations and the Mayor wanted to thank them for all of their hard work. He stated that the annual car show was on Sunday and that is another fun event for downtown and thanked everyone for coming out. He explained that the yearly paving program is scheduled to start on June 17 and once they finalize the street schedule they will get that out to the public.

**Mr. Blair** asked if they have to install the handicap ramps and curbs before they can begin paving.

Mr. Hall replied yes and stated that some of that work is ongoing right now.

Mr. Blair asked if that is at the city's cost

Mr. Hall replied yes and added that it is an ADA requirement.

# COMMUNICATIONS - OTHER CITY DEPARTMENTS OR CITY OFFICIALS:

#### Redevelopment - Mr. Barksdale

Mr. Barksdale reported the following:

- Approved the CBDG FY19 final plan and budget
- Released the retainage fees on several NARC projects

City Council June 3, 2019

- Approved the contract for the State & Oak and State & Cherry streets traffic signals
- Approved the disposal of several city lots
- NARC purchased the AT&T parking lot at E. 5<sup>th</sup> and Spring streets for public parking
- Opened bids on two NARC properties, 2402 Jollisant Avenue and a vacant lot between 1703 and 1711 State Road 111. No bids on the Jollisant property and one only bid, the minimum asking price for the other

Mr. Coffey asked about the disposal process for the lots that are up for sale.

Mr. Staten stated that it is a substantial process and explained that they have to go out to bid first with a minimum asking price and if there isn't a bid they have to wait 30 days before they can start talking to anyone else interested in the site.

Mr. Coffey stated that the reason he is asking is because someone might be interested in a piece of property but aren't told that it comes up for sale when others are given that information in a seeming attempt to get it at a lower asking price.

Mr. Staten stated that the bids go out in the paper and they get calls all the time asking for a list of properties, which they do have.

**Mr.** Coffey asked if someone wants to know what properties are for sale what they should do.

Mr. Stated explained that that they will talk with anyone interested about the properties but they have to go out to bid first.

# REPORTS – COMMITTEES, BOARDS OR OTHER OFFICIALS AS REQUESTED BY A MAJORITY VOTE OF THE COUNCIL:

#### PLAN COMMISSION – Mr. Phipps

**Mr. Phipps** stated that they approved a secondary plat for a 60 lot subdivision on Kamer Miller Road as well as a processing center/warehouse in the Industrial Park that is  $\sim$  80,000 square feet.

Mr. Blair asked if the new zoning ordinance helped any on that new subdivision.

Mr. Phipps relied yes.

Mr. Barksdale asked if it is in the city limits

Mr. Phipps stated that it is in the fringe

Mr. Aebersold stated that he wasn't at the last meeting for Horseshoe but he received an email vote today having to do with a \$55,000.00 donation for fireworks and several other events that are coming up in the City.

Mr. Caesar stated that the donation is for City entertainment.

**Mr. Hall** stated that the donation is for the Riverfront Independence Day Celebration on July 3 with fireworks, Children's Community Theatre at the riverfront, and the Summer Movie Program.

## RIVER HERITAGE CONSERVANCY - Mr. Scott Martin

Mr. Blair stated that because of the lack of agenda items he will allow Mr. Martin a little more time than normal and the ability to ask questions.

**Mr. Martin** thanked the Council for having him and stated that as he understands this is their first briefing on the project. He explained that he will take them on a multiple step description that will include introducing the Conservancy and the Cause, setting Our

region's place in this urban century, discussing uniqueness of transformational city-shaping parks, introducing commitment of intentionally focused park planning, discuss critical challenges unique to our industrialized Ohio River landscape, humbling earlier learnings from the site and what is next.

### **River Heritage Conservancy**

He stated that the Conservancy is a donor funded, non-profit park conservancy established by local citizens to spur the creation of an unexcelled park system for unexcelled communities on the Ohio River's North Shore.

### 21st Century Application in terms of parks.

Transformational Urban Park Systems are partnerships

- No big project goes it alone
- · Cross Jurisdictional Boundaries with ease
- We are in an era of innovative public/private park partnerships examples are Central Park (NYC), Piedmont Park (ATL), Millennium Park (Chicago) and Parklands (Louisville)

### The Why for Here and Now

- We are in the midst of the greatest migration in human history the move to urban areas. Starting in 2008, most people live in cities first time in world history.
- Great parks shape entire urban regions. Livable regions will thrive.
- Great design matters in urban areas. Olmsted set our design bar.
- Southern Indiana's 230K residents lack an iconic urban park.
- The Ohio River Falls & Greenway complex offers a unique landscape for a world class park experience.
- The benefits of this project will be regional. The lift is bigger than any one agency, locality, or organization. Thus, success requires never tried before creative collaborations.

### **Urban Growth**

"We're going through the largest disruption in human history as power shifts from nation-stains to cities and city clusters." – Richard Florida

He stated that studies show that when they look at the growth of where urban cities is 23% is projected to be in cities of fewer than 300,000 people, but the challenge is that sprawl is inefficient. He explained that sprawling to the edge is affordable and attractive up front, the numbers show that it ends up being a death spiral. He stated that the data globally has shown that the only way to have livable/survivable cities is to encourage quality density.

### Mental Health and the City

A number of factors, including elements of the social environment (such as inequality and isolation) and physical stressors (such as pollution and noise) could explained how the city erodes well-being. He added that the data is overwhelming, but livable cities are still possible if we invest in green spaces.

### **Livable Urban Cities Facts**

- For every \$1 spent on trees, cities save \$7 in health care, energy and environmental costs (Nature UK)
- Learning in nature supports relationship skills and reduced anger and aggression.
   (The Nature Fix, Florence)
- Buildings with green views see 48% fewer property crimes and 56% fewer violent crimes. (Kou, et. Al)

- Time outdoors increases creativity and cognitive skills by up to 47% (Psychology Today)
- Outdoor play significant increases the chance girls will remain active into adolescence. (Tough women rule, SM)

# Urban Community Health is Economic Health

According to the latest America's Health Rankings Report from the United Health Foundation, Indiana ranks 38th in health overall. Some of the lowest health rankings in Indiana include:

- Smoking (41st place)
- Obesity (40th place)
- Infant Mortality (42nd place)
- Diabetes (37th)
- Air Pollution (46th place)

### 21<sup>St</sup> Century Application

- Urban residents use safe parks
- Urban residents demand clean parks
- Great city parks serve all age groups
   Public visitation is driven by beautifully designed & maintained public parks

A city with twice as many picturesque locations as another city saw 10 percent growth or greater in population and jobs from 1990 to 2010. Housing values were 16 percent higher in the top quartile of picturesque cities than the bottom. Urban beauty ties with lower taxes as the most important predictor of overall population growth in cities. Beautiful places do not just occur naturally: They are the product of public policy and investment.

### Public Lands Can't Carry the Task

We have to ask our parks to do more in Indiana because there are fewer of them which means the margin of error on park design is minuscule. He stated that what they are interesting in for this project is the property that sits within 30 minutes of 1.2M people. He added that if he were having this conversation in many other cities the conversation would be very different because this area would have already become the wild heart of the community.

### **Olmsted Park System**

Shawnee Park, Iroquois Park and Cherokee Park were originally visualized as part of the loop and what they want to develop connects to this loop. He explained that once you overlay the Louisville Loop Project this project sets inside that loop as well. He explained that all of the loops that are developing in this area seem to want to come together because of this undeveloped part of land.

### Weaknesses in the Area

Levies

Second crossing of the Ohio needed to loop the entire area Destination park needed here to bring the four communities together that is different from Waterfront Park and Big Four Crossing.

## Falls of the Ohio

This 1.5 mile stretch is the only location on the whole river set aside for recreation and conservation and it happens to sit right downtown in our major metropolitan area. This is an unbelievable asset if it was deployed for this use but it only had 23,000 visits last year.

### **Park Development Process**

Greenway Strategic Plan – Summer 2014
Phase 1 Project Area Selected – Spring 2017
Park Program and Design RFP – July 2018
Design Firm Selections/ Public Unveliging of Project Team – January 2019
OLIN Create Park Design – Summer 2019
Design & Development Prelims (Construction Money & Phasing) – Fall 2019
Capital Campaign - 2020

### Goal

Design iconic and timeless park because Iconic design inspires entire communities

#### Architect - OLIN

Selected 59 firms from across North America that submitted proposals to this project and they utilized an experienced jury to make their recommendation.

Early Learnings since January

- Over 40 Meetings
- Over 1000 Public Comments Received
- Over 20 Public Agencies Consulted
- Over 400 Hours Spent on Investigation/Site Recon

They mapped out the wetlands on site and found many healthy/existing species on site and discovered that this area was downtown US at one point, which means there is a rich cultural landscape.

#### **Outdoor Recreation**

\$887 billion annually - about \$702 billion by travelers and vacationers support nearly 8 million jobs, and bring in just over \$59 billion in state and local tax revenue. For comparison, the entire nation's financial services and insurance industry generates \$912 Billion. Outdoor recreation matters because consumers are shifting spending from goods to experiences. This landscape fits with what is in demand which includes, hicking trails, canoe/paddling, riverwak and biking trails. Needs not being met in the area are high adventure, wildlife conservation and river access.

### **Industrial Land Use Legacy Challenges**

The site has been abused just like many other sites up and down the Ohio River and they have mapped out the hazardous areas. The good news is there isn't anything so scary that they don't think they can manage it. Flooding is a major concern and is guiding every bit of their design which is why they design in preparation of that. This will be the park that floods and they will be okay with that going forward.

### **Ongoing Park Land Acquisition Ongoing**

- Keep Public Expectations in Check Always
- January 23 Public Introduction 2019
- Master Plan Team Collaboration 2018-19
- Public Partners
- NGO Partners
- Complete Implementation Plan Late 2019
- Iconic Design Achieved
- Amenities/Circulation Plans Serve Identified Audiences
- Realistic Cost/Construction
- Sustainable (Environmentally & Financially)
- Practical Phaseable

- Develop Capital Campaign Strategy 2019
- Public Funding
- Private Funding
- Philanthropic Engagement
- Revenue Modeling Plan

**Dr. Knable** asked about and his opinion on White River State Park in Indianapolis in regards to what to do and what not to do with parks.

**Mr. Martin** stated that one can always critique but they do have a much smaller river so it is a piece of cake compared to the Ohio. He explained that he would have been a little softer on the edges with less concrete and hard materials.

**Dr. Knable** asked about what happens to the property after it has been rehabbed and who ends up policing it.

Mr. Martin stated that they would be responsible and explained that in the Parklands they had some issues and hired their own rangers.

Dr. Knable asked if they have to be given jurisdiction.

Mr. Martin replied no because it was on private land.

Dr. Knable asked what local agencies do and if there is an active role they can take.

Mr. Martin stated that they have a planning team that has come together and have invited New Albany through the Mayor's office to be part of that team, but unfortunately at this time they have elected not to join. He added that the Mayor has said they will share any data sets but that is the extent of New Albany's participation at this time.

Mr. Caesar asked what he views as the first few hurdles for them to get over.

Mr. Martin stated that they have to bring a park design forward that wow's everyone from the onset because they want to elevate people and view this as the park that brings all four communities together in a new way.

Mr. McLaughlin sated that he did is own hike, bike and canoe in the loop and the area is not just a flood zone but it is a floodway that is always going to be there. He explained that the pond in area is beautiful now but it will be under water. He asked about the type of plans they have for those situations. He asked about the proposed kayak/canoe area and stated that they would have to go over the road at some point.

Mr. Martin stated that they would removed the dam before they open.

Mr. McLaughlin asked if they are working with the neighbors that own the properties on the New Albany side.

Mr. Martin stated that their boundary would end at Spring Street and there aren't any private homes or residences in that area. He explained that the did the analysis and they think there are about 120-130 paddle days on Silver Creek from Blackiston Mill to their project site, but the Ohio behaves differently than Silver Creek. He stated that days when Silver Creek might be good for paddling they can get out to the Ohio and paddle around, but on other days they would have to paddle upstream and the design team is trying to figure out how those work together. He explained that they are applying a lot of post-Sandy designs to deal with flood areas which includes utilizing circulation with clevation as a caveat. He stated that they want to be the park that people come to when it floods by making it part of the design.

Dr. Knable ask if they are incorporating Gallagher station

- Mr. Martin replied no and stated that the K&I Bridge is their western boundary.
- Dr. Knable asked if they take on policing do they incur most of the liability.
- Mr. Martin explained that if it is law enforcement you would work with your localities.
- Dr. Knable asked if they anticipate any species returning to the area.
- Mr. Martin replied absolutely and mentioned mink, reptiles and birds as just a few that they believe will come back. He explained that on 7% of the globe goes through what we go through here in terms diversity.
- Mr. Aebersold asked about the groups that they have on their planning team.
- Mr. Martin replied the U.S. Army Corps of Engineers, Indiana Department of State Parks, INDR, IDEM, IEDC, Clarksville, Clarksville Parks District, Jeffersonville/Clarksville Flood Control District and the Ohio River Greenway Commission.
- Mr. Blair asked about the timeline and as far as implementation and completion.
- Mr. Martin stated that he isn't prepared to give a date right now but in October they will have real budget numbers and once the capital campaign comes in line with that it will shape phasing and construction timelines.
- Mr. Blair asked if he is talking decades.
- Mr. Martin replied no and added that the Parklands (4,000 acres) was built in seven years.
- Mr. Blair asked who they are targeting for their funding.
- Mr. Martin stated that they have a comprehensive list of private and public donors, each of which will have its own strategy attached to it. He added that it will be a private/public partnership and he thinks it is about time that the State of Indiana invests in state/public parks in the south as much as they have in Indianapolis. He stated that the one thing that has been lacking is a design to take to them that will reshape a region the same way they have been able to consider in other communities.

**APPROVAL OF CF-1 FORMS:** 

ATTROVAL OF CF-1 FORMS.	
INTRODUCTION OF ORDINANCES:	READING
INTRODUCTION OF RESOLUTIONS:	
BOARD APPOINTMENTS:	
COMMUNICATIONS – PUBLIC (NON-AC	GENDA ITEMS):
ADJOURN:	
There being no further business before the boar	rd, the meeting adjourned at 8:03 p.m.
Scott Blair, President	Mindy Milburn, Deputy City Clerk



#### COMPLIANCE WITH STATEMENT OF BENEFITS **REAL ESTATE IMPROVEMENTS**

State Form 51766 (R3 / 2-13) Prescribed by the Department of Local Government Finance 20 19 PAY 20 20

FORM CF-1 / Real Property

#### **PRIVACY NOTICE**

The cost and any specific individual's salary information is confidential; the balance of the filing is public record per IC 6-1.1-12.1-5.1 (c) and (d).

#### INSTRUCTIONS:

- INSTRUCTIONS:
   This form does not apply to property located in a residentially distressed area or any deduction for which the Statement of Benefits was approved before July 1, 1991.
   Property owners must file this form with the county auditor and the designating body for their review regarding the compliance of the project with the Statement of Benefits (Form SB-1/Real Property).
   This form must accompany the initial deduction application (Form 322/RE) that is filed with the county auditor.
   This form must also be updated each year in which the deduction is applicable. It is filed with the county auditor and the designating body before May 15, or by the due date of the real property owner's personal property return that is filed in the township where the property is located. (IC 6-1.1-12.1-5.1(b))
   With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance form (Form CF-1/Real Property).

# Abatement Status Report

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Advance Fabricators (PP)	\$1,345,000				19pay2		10 st sedge	R-14-05	ું કે તું હતું. —
Beach Mold & Tool, Inc. (PP)	\$14,697,654	2015	16pay17	5	20pay2	1	*	R-15-13	+-
Bluegrass Chemical Specialties, LLC (PP)	\$1,228,805	2018	18pay19	5	22pay23	3	*	R-18-02	
Chalfant Industries (RE)	\$380,762	2009	10pay11	10	19pay20	10	15	R-09-19	
Chester Pool Systems, Inc. (RE)	\$2,001,400	2014	17pay18	10	26pay27		*	R-14-12	
Carlisle Family, LLC, Fire King (RE	, , ,	2016	17pay18	10	26pay27	288	224	R-16-14	
ox Group, Inc. d/b/a Bruce Fox (F	,,	2014	15pay16	5	19pay20	97	88	R-14-08	
ox Group d/b/a AssemPac Inc. (R	\$973,029	2014	15pay16	10	24pay25		•	R-14-08 A	
itachi Cable (PP)	\$40,500,000	2011	12pay13	10	21pay22	466	386	R-17-01	
gegrity Sign Solutions, Inc./M&M Empire (R	\$1,742,600	2016	17pay18	10	26pay27	16	27	R-16-11	
nes Popcorn, Inc./Clark Snacks (PP)	\$3,238,355	2012	13pay14	10	22pay23	66	81	R-09-13	
ennametal/Koetter (RE)	\$5,600,400	2008	09pay10	10	18pay19	187	52	R-08-48	
D Mail Masters, Inc. (PP)	\$16,365,615	2018	18pay19	5	22pay23	118	82	R-18-01	
Crite Milling & Const./ZAM (RE)	\$950,933	2016	17pay18	5	21pay22	35	57	R-16-06	
zerac of Indiana LLC (RE)	\$11,266,154	2018	18pay19	10	27pay28	110	47	R-18-04	
J Precision Inc. (PP)	\$333,520	2014	15pay16	5	19pay20	41	48	R-14-13	
ecialty Earth Sciences (4350 Security	\$522,214	2009	10pay11	10	19pay20	6	13	R-09-02	
Missouri Corporation (PP)	\$6,554,563	2014	15pay16	5	19pay20		*	R-14-01	
Missouri Corporation (PP)	\$4,114,554	2018	18pay19	5	22pay23		*	R-14-01	
M. Kelley Company (RE)	\$1,017,600	2016	18pay19	10		4 -			
tal	\$ 296,150,618	0	0 0	10 0	27pay28 0	69 3516	77 3908	R-16-17	
						3010	3900		
Poflocts mayo the									
Reflects more than one tax	abatement per co	mpany	<u>y; job num</u>	bers refl	ected in or	ly one	abaten	nent	

# OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1) THAT WAS APPROVED AFTER JUNE 30, 1991

INSTRUCTIONS: (IC 6-1.1-12.1-5.1 and IC 6-1.1-12.1-5.9)

- 1. Not later than forty-five (45) days after receipt of this form, the designating body <u>may</u> determine whether or not the property owner has substantially complied with the Statement of Benefits (Form SB-1/Real Property).
- 2. If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. The date of this hearing may not be more than thirty (30) days after the date this notice is mailed. A copy of the notice may be sent to the county auditor and the county assessor.
- 3. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable efforts to substantially comply with the Statement of Benefits (Form SB-1/Real Property) and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 4. If the designating body determines that the property owner has NOT made reasonable efforts to comply, then the designating body shall adopt a resolution terminating the property owner's deduction. If the designating body adopts such a resolution, the deduction does not apply to the next installment of property taxes owed by the property owner or to any subsequent installment of property taxes. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the county auditor; and (3) the county assessor.

resolution to: (1) the pr	openy of	viier, (2) the county dualitor, and (	o) are count	y assessor.		
We have reviewed the	CF-1 and	find that:				-
the property owne	er IS in su	bstantial compliance				
the property owne	er IS NOT	in substantial compliance				
other (specify)	•					
Reasons for the determinati	ion (attach	additional sheets if necessary)		€0° HI		
Signature of authorized men	mber					Date signed (month, day, year)
Attested by:				Designating body		
						or a hearing. The following date and the date of mailing of this notice.)
Time of hearing	☐ AM ☐ PM	Date of hearing (month, day, year)	Location of h	earing		
		HEARING RESU	LTS (to be o	completed after the ho	aring)	
		☐ Approved		Denied (see instruc	ction 4 above)	·
Reasons for the determination	on (attach	additional sheets if necessary)				
Signature of authorized men	nber					Date signed (month, day, year)
;				<u> </u>		•
Attested by:				Designating body		
		APPEA	L RIGHTS [	C 6-1.1-12.1-5.9(e)]		
A property owner who Circuit or Superior C	se deduc	ction is denied by the designating ether with a bond conditioned to	body may a	ppeal the designating b	ody's decision be appeal is det	by filing a complaint in the office of the ermined against the property owner.

#### **COMPLIANCE WITH STATEMENT OF BENEFITS PERSONAL PROPERTY**

State Form 51765 (R4 / 11-16)

Prescribed by the Department of Local Government Finance

### FORM CF-1 / PP

PRIVACY NOTICE
This form contains information confidential pursuant to IC 6-1.1-35-9 and IC 6-1.1-12.1-5.6.

- INSTRUCTIONS: 1. Property owners whose Statement of Benefits was approved must file this form with the local Designating Body to show the extent to which there has been compliance with the Statement of Benefits. (IC 6-1,1-12.1-5.6)
  - 2. This form must be filed with the Form 103-ERA Schedule of Deduction from Assessed Value between January 1 and May 15 of each year, unless a filing extension under IC 6-1.1-3.7 has been granted. A person who obtains a filing extension must file between January 1 and the extended due date of each year.

January 1 and the extend 3. With the approval of the d	led due date oi esignating bod	<sup>f</sup> each year. y, compliance i	nformation (	for multiple proje	cts may be	consolidated on	one (1) comp	oliance (CF-1
SECTION 1		TAXPAYER	INFORMAT	ION				
Name of taxpayer						County		
ADVANCE FABRICATORS INCO	RPORATE	D				FLOYD		
Address of taxpayer (number and street, city, state, and	•					DLGF taxing dist	rict number	
980 PROGRESS BLVD, NEW ALI	BANY, IN 4	17150					800	
Name of contact person						Telephone numb	er	
GARY RAGSDALE						(812)9	44-6941	
SECTION 2	LOCATION	ON AND DESC	RIPTION	OF PROPERTY				
Name of designating body			Resolu	ition number	_	Estimated start d		
NEW ALBANY CITY COUNCIL		·		R-14-05	)		9/01/2014	-
Location of property	DANISZ INT.	17450				Actual start date		•
980 PROGRESS BLVD, NEW ALE						1	0/01/2014	
Description of new manufacturing equipment, or new re equipment, or new logistical distribution equipment to be	search and deve e acquired.	lopment equipm	ent, or new ir	itormation technol	ogy	Estimated comple		
SET UP 8 NEW WORK STATIONS WITH EQU		JDING WELD	ERS, CUTT	ING SYSTEMS	, STEEL		3/01/2015	
RACKING SYSTEM & FABRICATION EQUIPM			_ SAW FOR	RPROCESSING	RAW	Actual completion	n date ( <i>month,</i>	oay, year)
MATERIALS, ADD 1 NEW FORKLIFT FOR MO	VING MATERI					<u> </u>		
SECTION 3		EMPLOYEES	AND SAL	ARIES				
	ES AND SALA	ARIES			AS ES	TIMATED ON S	B-1 A	CTUAL
Current number of employees						25		41
Salaries						825,000,00	1.5	66,992,00
Number of employees retained Salaries				<del> </del>		25		30
Number of additional employees			<del>-</del>			825,000.00 20	1,3	93,312.00
Salaries			····	<del></del>		832,000.00	5.6	8,312.00
SECTION 4		COST AN	ID VALUES	:		002,000,00	90	0,012.00
	MANUFA	CTURING		QUIPMENT	LOG	IST DIST	IT FOU	IPMENT
		ASSESSED		ASSESSED		JIPMENT ASSESSED		ASSESSED
AS ESTIMATED ON SB-1	cost	VALUE	COST	VALUE	COST	VALUE	COST	VALUE
Values before project	725,000,00						25,000.00	
Plus: Values of proposed project	620,000.00						17,500.00	
Less: Values of any property being replaced								
Net values upon completion of project	1,345,000.00						37,500.00	
ACTUAL	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	, ASSESSED   VALUE	COST	ASSESSED VALUE
Values before project						1		-,
Plus: Values of proposed project								
Less: Values of any property being replaced								
Net values upon completion of project								
NOTE: The COST of the property is confidentia	nursuant to t	. 6-1 1-12 1-5	6(c)					
	<u> </u>		` '	ROMISED BY T	HE TAYDA	VER		
SECTION 5 WASTE CO			ANIMATIO FO	KOMISED BY		ATED ON SB-1		TUAL
Amount of solid waste converted	AND OTHER	BENEFILS			AS ESTIM	MIED ON 3B-1	AC	IUAL
Amount of solid waste converted  Amount of hazardous waste converted								
Other benefits:								
and the second second								
SECTION 6		TAXPAYER C	FRTIEICAT	TION				
I hereb certify that the representations in this	etatement are			A				
1	SWICHTON CIE					Is		
Signature of authorized representative			tie ၁၁၉၄	ションとっつ		Date signed (mor		
	<del></del>		· 1 b	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			• 1	

# OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1) THAT WAS APPROVED AFTER JUNE 30, 1991.

INSTRUCTIONS: (IC 6-1.1-12.1-5.9)

- 1. This page does not apply to a Statement of Benefits filed before July 1, 1991; that deduction may not be terminated for a failure to comply with the Statement of Benefits.
- Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits.
- 3. If the property owner is found **NOT** to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. If a notice is mailed to a property owner, a copy of the written notice will be sent to the County Assessor and the County Auditor.
- 4. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable effort to substantially comply with the Statement of Benefits and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 5. If the designating body determines that the property owner has **NOT** made reasonable effort to comply, then the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the County Auditor; and (3) the County Assessor.

We have reviewed the CF-1 and	I find that:			•
the property owner IS in su	ibstantial compliance			
the property owner IS NOT	in substantial compliance			
other (specify)				
Reasons for the determination (attach	additional sheets if necessary)			
,	,			
Signature of authorized member				Date signed (month, day, year)
Au 6 1)				
Attested by:			Designating body	
	not to be in substantial compliance purpose of considering complian		ty owner shall receive the opportunity	for a hearing. The following date and
Time of hearing AM	Date of hearing (month, day, year)	Location of I	hearing	400
	HEARING RESU	ILTS (to be	completed after the hearing)	
	Approved		Denied (see instruction 5 above)	
Reasons for the determination (attach	additional sheets if necessary)			
Signature of authorized member			· · · · · · · · · · · · · · · · · · ·	Date signed (month, day, year)
Attested by:		-	Designating body	
	APPEA	L RIGHTS [I	C 6-1.1-12.1-5.9(e)]	
				by filing a complaint in the office of the determined against the property owner.

## COMPLIANCE WITH STATEMENT OF BENEFITS REAL ESTATE IMPROVEMENTS

State Form 51766 (R3 / 2-13)

Prescribed by the Department of Local Government Finance

INSTRUCTIONS:

1. This form does not apply to property located in a residentially distressed area or any deduction for which the Statement of Benefits was approved before July 1, 1991.

2. Property owners must file this form with the county auditor and the designating body for their review regarding the compliance of the project with the Statement of Benefits (Form SB-1/Real Property).

3. This form must accompany the initial deduction application (Form 322/RE) that is filed with the county auditor.

4. This form must also be updated each year in which the deduction is applicable. It is filed with the county auditor and the designating body before May 15, or by the due date of the real property owner's personal property return that is filed in the township where the property is located. (IC 6-1.1-12.1-5.1(b))

5. With the approval of the designating body, compliance information for multiple projects may be consolidated on pliance form (Form CF-1/Real Property).

20 19 PAY 20 20

FORM CF-1 / Real Property

#### **PRIVACY NOTICE**

The cost and any specific individual's salary information is confidential; the balance of the filing is public record per IC 6-1.1-12.1-5.1 (c) and (d).

SECTION 1	TAXPAYER INFO	RMATION		County	
Name of taxpayer				County	
Beach Mold &Tool, Inc.				Floyd	
Address of taxpayer (number and street, city, state, and ZIP code)				DLGF taxing distr	22-008
999 Progress Blvd New Albany, IN					
Name of contact person				Telephone number	
Dale A Yost	_			(812)94	15-2688
SECTION 2 LOCA	TION AND DESCRIPT	ION OF PROPERT	<b>Y</b>		t t the transport
Name of designating body		Resolution number	-		ate (month, day, year) 2/1/2012
Common Council City of New Albany		R-12-1		L	
Location of property				Actual start date	(month, day, year) 2/1/2012
999 Progress Blvd					
Description of real property improvements					etion date (month, day, year) 4/1/2013
Construction of Warehouse 25,000 sq. ft.				1	
					n date (month, day, year) 1/13/2013
					13/2013
SECTION 3	EMPLOYEES AND	SALARIES			
EMPLOYEES AND S	SALARIES		AS ESTIMA	TED ON SB-1	ACTUAL
Current number of employees			5	70	840
Salaries			24,897	,660.00	38,376,399.00
Number of employees retained				30	30
Salaries			900,	00.00	1,370,586.00
Number of additional employees				20	20
Salaries			600,	00.00	913,724.00
SECTION 4	COST AND V				
COST AND VALUES		REAL ESTATE	IMPROVEM	ENTS	:D.) (A) [][
AS ESTIMATED ON SB-1	cost			ASSESSE	D VALUE
Values before project	<u> </u>	6,000,000.0	0		
Plus: Values of proposed project		900,000.0	<u> </u>		<u> </u>
Less: Values of any property being replaced					
Net values upon completion of project		6,900,000.0	0		-0.1/01/15
ACTUAL	COST			ASSESSE	U VALUE
Values before project		6,000,000.0			
Plus: Values of proposed project		963,751.0	0		
Less: Values of any property being replaced					<u> </u>
and the second street of project		6,963,751.0		VED	
SECTION 5 WASTE CONVERTE	D AND OTHER BENE	FITS PROMISED BY	THE TAXPA	YER	ACTUAL
WASTE CONVERTED AND OTH	IER BENEFITS		AS ESTIMA	TED ON SB-1	ACTOAL
Amount of solid waste converted					
Amount of hazardous waste converted					
Other benefits:		TIELO ATION			l
SECTION 6	TAXPAYER CER		t en trin		
	tify that the represental		it are tiue.	Date signed (	month, day, year)
Signature of authorized terresentative	Title	CFO		(	month, day, year) 05/10/201 <b>8/</b>

# OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1) THAT WAS APPROVED AFTER JUNE 30, 1991

INSTRUCTIONS: (IC 6-1.1-12.1-5.1 and IC 6-1.1-12.1-5.9)

- Not later than forty-five (45) days after receipt of this form, the designating body <u>may</u> determine whether or not the property owner has substantially complied with the Statement of Benefits (Form SB-1/Real Property).
- 2. If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. The date of this hearing may not be more than thirty (30) days after the date this notice is mailed. A copy of the notice may be sent to the county auditor and the county assessor.
- 3. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable efforts to substantially comply with the Statement of Benefits (Form SB-1/Real Property) and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 4. If the designating body determines that the property owner has **NOT** made reasonable efforts to comply, then the designating body shall adopt a resolution terminating the property owner's deduction. If the designating body adopts such a resolution, the deduction does not apply to the next installment of property taxes owed by the property owner or to any subsequent installment of property taxes. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the county auditor; and (3) the county assessor.

:000:000: (1) 4114 [-1-1		* * * *				
We have reviewed the C	F-1 and	find that:				
the property owner	<b>1S</b> in sub	ostantial compliance				
the property owner	IS NOT	in substantial compliance				
other (specify)			<del></del>			
Reasons for the determination	n (attach	additional sheets if necessary)				
Signature of authorized mem	ber					Date signed (month, day, year)
Attested by:				Designating body		
If the property owner is	found n	ot to be in substantial compliance	e, the proper	ty owner shall receive the g must be held within thirt	opportunity for y (30) days of	or a hearing. The following date and the date of mailing of this notice.)
Time of hearing	☐ AM	Date of hearing (month, day, year)	Location of I			
		HEARING RESU	LTS (to be	completed after the hear	ring)	
		Approved		Denied (see instruction	on 4 above)	
Reasons for the determination	on ( <i>attach</i>	additional sheets if necessary)	-			
						Date signed (month, day, year)
Signature of authorized men	nber					Date signed (monal, vay, year)
Attested by:	•			Designating body		
				IC 6-1.1-12.1-5.9(e)]		
A property owner who	se deduc	ction is denied by the designating	body may a	appeal the designating boosts of the appeal if the	dy's decision t appeal is det	by filing a complaint in the office of the ermined against the property owner.



# COMPLIANCE WITH STATEMENT OF BENEFITS PERSONAL PROPERTY

State Form 51765 (R4 / 11-16)
Prescribed by the Department of Local Government Finance

FORM CF-1/PP

PRIVACY NOTICE
This form contains information

confidential pursuant to IC 6-1.1-35-9 and IC 6-1.1-12.1-5.6.

INSTRUCTIONS:

- 1. Property owners whose Statement of Benefits was approved must file this form with the local Designating Body to show the extent to which there has been compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)
- 2. This form must be filed with the Form 103-ERA Schedule of Deduction from Assessed Value between January 1 and May 15 of each year, unless a filing extension under IC 6-1.1-3.7 has been granted. A person who obtains a filing extension must file between January 1 and the extended due date of each year.
- 3. With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance (CF-1).

SECTION 1		TAXPAYER INF	ORMATIC	NC				
Name of taxpayer						County		
Beach Mold & Tool, Inc.						Floyd		
Address of taxpayer (number and street, city, state, and						DLGF taxing distri	ct number 22-008	
999 Progress Blvd. New Albany, I	N 47150							
Name of contact person	<del></del>					Telephone numbe		
Dale A Yost						(812)94	J-2000	
SECTION 2	LOCATIO	N AND DESCRI				Estimated start da	to (month day	/ wearl
Name of designating body			Resolut	ion number			//1/2015	, ycan
Common Council City of New Alba	ny			R-15-13		Actual start date (		arl
Location of property							//1/2016	(10)
999 Progress Blvd. New Albany IN	14/150					Estimated comple		th day year)
Description of new manufacturing equipment, or new res equipment, or new logistical distribution equipment to be	search and devel	opment equipment,	or new int	ormation technolo	<sup>9y</sup>	•	/31/2019	
Injection molding presses and equipment to mee	t new program	, commencing in	2017		-	Actual completion	<u> </u>	
injection motaling process and equipment	, ,	-				Actual completion	date (month, t	day, year,
SECTION 3		EMPLOYEES AT	ND SALA	RIES	1			STLIAI
EMPLOYER	ES AND SALA	RIES			AS EST	IMATED ON SE	3-1 AC	B40
Current number of employees					<del> </del>	665	39.3	76,399.00
Salaries					<del></del>	24,897,660.00	- 56,0	665
Number of employees retained						665	383	81,316.00
Salaries					<del></del>	24,897,660.00	30,0	175
Number of additional employees						160 5,990,440.00	7.9	95,083.00
Salaries		200-1110				5,990,440.00	7,0	30,555.55
SECTION 4		COST AND	VALUES					IDMENT
	BEANILIEA	CTUDING		OF HORSENIT	LOGI	IST DIST	IT EQU	IPIVIEN I
	MANUFA EQUIF	CTURING MENT	R&DE	QUIPMENT	EQU	IST DIST IPMENT	IT EQU	
AS ESTIMATED ON SB-1	MANUFA EQUIF COST	CTURING MENT ASSESSED VALUE	R&DE	ASSESSED VALUE	LOGI EQU COST	ST DIST IPMENT ASSESSED VALUE	COST	ASSESSED VALUE
Values before project	COST	ASSESSED		ASSESSED	EQU	ASSESSED	cost	ASSESSED
Values before project Plus: Values of proposed project	EQUIF	ASSESSED		ASSESSED	EQU	ASSESSED		ASSESSED
Values before project Plus: Values of proposed project Less: Values of any property being replaced	COST 13,714,000.00	ASSESSED		ASSESSED	EQU	ASSESSED	COST 50,000.00	ASSESSED
Values before project Plus: Values of proposed project	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	IPMENT ASSESSED VALUE	50,000.00 50,000.00	ASSESSED
Values before project Plus: Values of proposed project Less: Values of any property being replaced	COST 13,714,000.00	ASSESSED		ASSESSED	EQU	ASSESSED	COST 50,000.00	ASSESSED VALUE
Values before project Plus: Values of proposed project Less: Values of any property being replaced Net values upon completion of project	13,714,000.00	ASSESSED VALUE	COST	ASSESSED VALUE  ASSESSED	COST	ASSESSED  ASSESSED	50,000.00 50,000.00 COST	ASSESSED VALUE
Values before project Plus: Values of proposed project Less: Values of any property being replaced Net values upon completion of project ACTUAL	13,714,000.00	ASSESSED VALUE	COST	ASSESSED VALUE  ASSESSED	COST	ASSESSED  ASSESSED	50,000.00 50,000.00	ASSESSED VALUE
Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  ACTUAL  Values before project	13,714,000.00 13,714,000.00 COST	ASSESSED VALUE	COST	ASSESSED VALUE  ASSESSED	COST	ASSESSED  ASSESSED	50,000.00 50,000.00 COST	ASSESSED VALUE
Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  ACTUAL  Values before project  Plus: Values of proposed project	13,714,000.00 13,714,000.00 COST	ASSESSED VALUE	COST	ASSESSED VALUE  ASSESSED	COST	ASSESSED  ASSESSED	50,000.00 50,000.00 COST	ASSESSED VALUE
Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  ACTUAL  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  NOTE: The COST of the property is confidentia	13,714,000.00 13,714,000.00 COST 14,697,654.00 14,697,654.00	ASSESSED VALUE  ASSESSED VALUE  C 6-1.1-12.1-5.6(	COST  COST	ASSESSED VALUE  ASSESSED VALUE	COST	ASSESSED VALUE  ASSESSED VALUE	50,000.00 50,000.00 COST	ASSESSED VALUE
Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  ACTUAL  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  NOTE: The COST of the property is confidentia	13,714,000.00 13,714,000.00 COST 14,697,654.00 14,697,654.00	ASSESSED VALUE  ASSESSED VALUE  C 6-1.1-12.1-5.6(	COST  COST	ASSESSED VALUE  ASSESSED VALUE	COST COST	ASSESSED VALUE  ASSESSED VALUE  YER	50,000.00 50,000.00 COST 12,572.00	ASSESSED VALUE  ASSESSED VALUE
Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  ACTUAL  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  NOTE: The COST of the property is confidential  SECTION 5	13,714,000.00 13,714,000.00 COST 14,697,654.00 14,697,654.00 pursuant to IO	ASSESSED VALUE  ASSESSED VALUE  C 6-1.1-12.1-5.6(AND OTHER BEN	COST  COST	ASSESSED VALUE  ASSESSED VALUE	COST COST	ASSESSED VALUE  ASSESSED VALUE	50,000.00 50,000.00 COST 12,572.00	ASSESSED VALUE
Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  ACTUAL  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  NOTE: The COST of the property is confidentia  SECTION 5  WASTE CONVERTER	13,714,000.00 13,714,000.00 COST 14,697,654.00 14,697,654.00 pursuant to IO	ASSESSED VALUE  ASSESSED VALUE  C 6-1.1-12.1-5.6(AND OTHER BEN	COST  COST	ASSESSED VALUE  ASSESSED VALUE	COST COST	ASSESSED VALUE  ASSESSED VALUE  YER	50,000.00 50,000.00 COST 12,572.00	ASSESSED VALUE  ASSESSED VALUE
Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  ACTUAL  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  NOTE: The COST of the property is confidential  SECTION 5  WASTE CONVERTED  Amount of solid waste converted	13,714,000.00 13,714,000.00 COST 14,697,654.00 14,697,654.00 pursuant to IO	ASSESSED VALUE  ASSESSED VALUE  C 6-1.1-12.1-5.6(AND OTHER BEN	COST  COST	ASSESSED VALUE  ASSESSED VALUE	COST COST	ASSESSED VALUE  ASSESSED VALUE  YER	50,000.00 50,000.00 COST 12,572.00	ASSESSED VALUE  ASSESSED VALUE
Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  ACTUAL  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  NOTE: The COST of the property is confidentia  SECTION 5  WASTE CONVERTER	13,714,000.00 13,714,000.00 COST 14,697,654.00 14,697,654.00 pursuant to IO	ASSESSED VALUE  ASSESSED VALUE  C 6-1.1-12.1-5.6(AND OTHER BEN	COST  COST	ASSESSED VALUE  ASSESSED VALUE	COST COST	ASSESSED VALUE  ASSESSED VALUE  YER	50,000.00 50,000.00 COST 12,572.00	ASSESSED VALUE  ASSESSED VALUE
Values before project Plus: Values of proposed project Less: Values of any property being replaced Net values upon completion of project  ACTUAL Values before project Plus: Values of proposed project Less: Values of any property being replaced Net values upon completion of project NOTE: The COST of the property is confidentia SECTION 5 WASTE CONVERTED Amount of solid waste converted Amount of hazardous waste converted	13,714,000.00 13,714,000.00 COST 14,697,654.00 14,697,654.00 pursuant to IO	ASSESSED VALUE  ASSESSED VALUE  ASSESSED VALUE  C 6-1.1-12.1-5.6(AND OTHER BENEFITS	COST  COST  C).	ASSESSED VALUE  ASSESSED VALUE  ROMISED BY T	COST COST	ASSESSED VALUE  ASSESSED VALUE  YER	50,000.00 50,000.00 COST 12,572.00	ASSESSED VALUE  ASSESSED VALUE
Values before project Plus: Values of proposed project Less: Values of any property being replaced Net values upon completion of project  ACTUAL Values before project Plus: Values of proposed project Less: Values of any property being replaced Net values upon completion of project NOTE: The COST of the property is confidentia  SECTION 5 WASTE CONVERTE Amount of solid waste converted Amount of hazardous waste converted Other benefits:	13,714,000.00 13,714,000.00 COST 14,697,654.00 14,697,654.00 pursuant to IO	ASSESSED VALUE  ASSESSED VALUE  C 6-1.1-12.1-5.6(AND OTHER BEN	COST  COST  C).	ASSESSED VALUE  ASSESSED VALUE  ROMISED BY T	COST COST	ASSESSED VALUE  ASSESSED VALUE  YER	50,000.00 50,000.00 COST 12,572.00	ASSESSED VALUE  ASSESSED VALUE
Values before project Plus: Values of proposed project Less: Values of any property being replaced Net values upon completion of project  ACTUAL Values before project Plus: Values of proposed project Less: Values of any property being replaced Net values upon completion of project NOTE: The COST of the property is confidentia  SECTION 5 WASTE CONVERTE Amount of solid waste converted Amount of hazardous waste converted Other benefits:  SECTION 6	13,714,000.00 13,714,000.00 COST 14,697,654.00 14,697,654.00 I pursuant to IC ONVERTED A D AND OTHER	ASSESSED VALUE  ASSESSED VALUE  ASSESSED VALUE  C 6-1.1-12.1-5.6(  ND OTHER BEN  R BENEFITS  TAXPAYER CE	COST  COST  C).	ASSESSED VALUE  ASSESSED VALUE  ROMISED BY T	COST COST	ASSESSED VALUE  ASSESSED VALUE  YER	50,000.00 50,000.00 COST 12,572.00	ASSESSED VALUE  ASSESSED VALUE
Values before project Plus: Values of proposed project Less: Values of any property being replaced Net values upon completion of project  ACTUAL Values before project Plus: Values of proposed project Less: Values of any property being replaced Net values upon completion of project NOTE: The COST of the property is confidentia  SECTION 5 WASTE CONVERTE Amount of solid waste converted Amount of hazardous waste converted Other benefits:	13,714,000.00 13,714,000.00 COST 14,697,654.00 14,697,654.00 I pursuant to IC ONVERTED A D AND OTHER	ASSESSED VALUE  ASSESSED VALUE  ASSESSED VALUE  C 6-1.1-12.1-5.6(  ND OTHER BEN  R BENEFITS  TAXPAYER CE	COST  COST  C).  EFITS PI	ASSESSED VALUE  ASSESSED VALUE  ROMISED BY T	COST COST	ASSESSED VALUE  ASSESSED VALUE  ASSESSED VALUE  YER  ATED ON SB-1	COST  50,000.00  50,000.00  COST  12,572.00  AC	ASSESSED VALUE  ASSESSED VALUE

# OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1) THAT WAS APPROVED AFTER JUNE 30, 1991.

INSTRUCTIONS: (IC 6-1.1-12.1-5.9)

- 1. This page does not apply to a Statement of Benefits filed before July 1, 1991; that deduction may not be terminated for a failure to comply with the Statement of Benefits.
- 2. Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits.
- 3. If the property owner is found **NOT** to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. If a notice is mailed to a property owner, a copy of the written notice will be sent to the County Assessor and the County Auditor.
- 4. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable effort to substantially comply with the Statement of Benefits and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 5. If the designating body determines that the property owner has **NOT** made reasonable effort to comply, then the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the County Auditor; and (3) the County Assessor.

und (by the bound) respective	
We have reviewed the CF-1 and find that:	
the property owner IS in substantial compliance	
the property owner IS NOT in substantial compliance	
other (specify)	
Reasons for the determination (attach additional sheets if necessary)	
Signature of authorized member	Date signed (month, day, year)
Attested by:	Designating body
If the property owner is found not to be in substantial compliance, the prop time has been set aside for the purpose of considering compliance.	perty owner shall receive the opportunity for a hearing. The following date and
Time of hearing	of hearing
☐ PM HEARING RESULTS (to b	pe completed after the hearing)
Approved	☐ Denied (see instruction 5 above)
Reasons for the determination (attach additional sheets if necessary)	
Signature of authorized member	Date signed (month, day, year)
Attested by:	Designating body
TOTAL DIQUE	D 10 C 4 4 42 4 5 0/o)]
	S [IC 6-1.1-12.1-5.9(e)]
A property owner whose deduction is denied by the designating body may	y appeal the designating body's decision by filing a complaint in the office of the the costs of the appeal if the appeal is determined against the property owner.

### COMPLIANCE WITH STATEMENT OF BENEFITS REAL ESTATE IMPROVEMENTS

State Form 51766 (R3 / 2-13)

Prescribed by the Department of Local Government Finance

20 19 PAY 20 20

FORM CF-1 / Real Property

#### INSTRUCTIONS:

1. This form does not apply to property located in a residentially distressed area or any deduction for which the Statement of Benefits was approved before July 1, 1991.

2. Property owners must file this form with the county auditor and the designating body for their review regarding the compliance of the project with the Statement of Benefits (Form SB-1/Real Property).

This form must accompany the initial deduction application (Form 322/RE) that is filed with the county auditor. This form must also be updated each year in which the deduction is applicable. It is filed with the county auditor and the designating body before May 15, or by the due date of the real property owner's personal property return that is filed in the township where the property is located. (IC 6-1.1-12.1-5.1(b))

5. With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance form (Form CF-1/Real Property).

#### **PRIVACY NOTICE**

The cost and any specific individual's salary information is confidential; the balance of the filing is public record per IC 6-1.1-12,1-5.1 (c) and (d).

OF CTION 4	TAVBAVED	INFORMATION			
SECTION 1 Name of taxpayer	TAMPATER	INFORMATION		County	
Beach Indiana Real Property LLC (a	an affiliate of Beach	Mold &Tool, Inc.)		Floyd	
Address of taxpayer (number and street, city, state, and Z				DLGF taxing dist	rict number
999 Progress Blvd New Albany, IN					08 NA Cit
Name of contact person				Telephone numb	er
Dale A Yost				(812)9	45-2688
SECTION 2	LOCATION AND DESCR	RIPTION OF PROPERT	Υ		
Name of designating body		Resolution number			late (month, day, year)
Common Council City of New Alban	ny	R-15-1	13		uly, 2015
Location of property				Į.	(month, day, year)
3919 Green Valley Rd New Albany	IN 4/150				ly 29, 2015
Description of real property improvements Construction of Warehouse/Assembly building, 12	77 000 sa ft			1	etion date (month, day, year)
Constitution of Waterloads/Assembly building, 12	.,,000 3q it				ember 1, 2016
				_	n date ( <i>month, day, year</i> ) ne 23,02018
				Jui	le 23,020 10
SECTION 3		AND SALARIES			A OTUAL
	S AND SALARIES			TED ON SB-1	ACTUAL 840
Current number of employees				65 7,660.00	38,376,399,00
Salaries  Number of employees retained				65	665
Salaries				,660 <sub>-</sub> 00	30,381,316.00
Number of additional employees			•	60	175
Salaries				0,400 **	7,995,083.00
SECTION 4	COST AN	ID VALUES			
COST AND VALUES		REAL ESTATE	IMPROVEME	ENTS	
AS ESTIMATED ON SB-1	COS	ST		ASSESSE	D VALUE
Values before project					
Plus: Values of proposed project		7,750,000.00	)		
Less: Values of any property being replaced	44.47	A section of the sect			
Net values upon completion of project		7,750,000.00		· · - · · ·	
ACTUAL	COS	ST		ASSESSE	ED VALUE
Values before project					
Plus: Values of proposed project		8,623,348.00	)		
Less: Values of any property being replaced					
Net values upon completion of project	VERTED AND OTHER BE	8,623,348.00		/ED	
SECTION 5 WASTE CONVERTED A		NEFITS PROMISED BY	AS ESTIMAT		ACTUAL
Amount of solid waste converted	IND OTHER BENEFITS		AO EO I IIIA	LD ON OD-1	71071
Amount of hazardous waste converted					
Other benefits:					
SECTION 6	TAXPAYER C	ERTIFICATION			
	reby certify that the represer		t are true.		
Signature of authorized representative	4	Title		Date signed (n	nonth, day, year)
Tale of Graf		CFO			05/10/201 <b>#</b> 9

# OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1) THAT WAS APPROVED AFTER JUNE 30, 1991

INSTRUCTIONS: (IC 6-1.1-12.1-5.1 and IC 6-1.1-12.1-5.9)

- Not later than forty-five (45) days after receipt of this form, the designating body <u>may</u> determine whether or not the property owner has substantially complied with the Statement of Benefits (Form SB-1/Real Property).
- 2. If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. The date of this hearing may not be more than thirty (30) days after the date this notice is mailed. A copy of the notice may be sent to the county auditor and the county assessor.
- 3. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable efforts to substantially comply with the Statement of Benefits (Form SB-1/Real Property) and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 4. If the designating body determines that the property owner has **NOT** made reasonable efforts to comply, then the designating body shall adopt a resolution terminating the property owner's deduction. If the designating body adopts such a resolution, the deduction does not apply to the next installment of property taxes owed by the property owner or to any subsequent installment of property taxes. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the county auditor; and (3) the county assessor.

We have reviewed the CF-1	and find that			
the property owner IS i	n substantial compliance			
the property owner IS I	NOT in substantial compliance			
other (specify)				
Reasons for the determination (at	tach additional sheets if necessary)			
			Date signed (month, day, year)	
Signature of authorized member			Date Signed (month, day, year)	
Attested by:		Designating body		
If the property owner is four time has been set aside for	nd not to be in substantial compliance the purpose of considering complian	e, the property owner shall receive the	e opportunity for a hearing. The following date a ty (30) days of the date of mailing of this notice	ind .) .
Time of hearing A	I I	Location of hearing		
	HEARING RESU	LTS (to be completed after the hea	ring)	
	☐ Approved	☐ Denied (see instruct	ion 4 above)	
Reasons for the determination (at	tach additional sheets if necessary)			
Signature of authorized member			Date signed (month, day, year)	
Attested by:		Designating body	1	
	APPEA	L RIGHTS [IC 6-1.1-12.1-5.9(e)]		
A property owner whose de	eduction is denied by the designating	body may appeal the designating bo	dy's decision by filing a complaint in the office of	of the
Circuit or Superior Court	together with a bond conditioned to	nay the costs of the anneal if the	appeal is determined against the property of	wner.

#### COMPLIANCE WITH STATEMENT OF BENEFITS PERSONAL PROPERTY

State Form 51765 (R4 / 11-16) Prescribed by the Department of Local Government Finance FORM CE-1/PP

PRIVACY NOTICE This form contains information confidential pursuant to IC 6-1.1-35-9 and IC 6-1.1-12.1-5.6.

- INSTRUCTIONS: 1. Property owners whose Statement of Benefits was approved must file this form with the local Designating Body to show the extent
  - Property owners whose statement or benefits was approved must rile this form with the local Designating Body to show the extent to which there has been compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)
     This form must be filed with the Form 103-ERA Schedule of Deduction from Assessed Value between January 1 and May 15 of each year, unless a filing extension under IC 6-1.1-3.7 has been granted. A person who obtains a filing extension must file between January 1 and the extended due date of each year.

3. With the approval of the de-	agriding 202)							
SECTION 1		TAXPAYER	INFORMATIO	N	_	County		
Name of taxpayer						County		
Blue Grass Chemical Specialties, L	LU					DLGF taxing dist	vici number	<del></del>
Address of taxpayer (number and street, city, state, and	ZIP code)					DEGE TEXING CIST	HCf Unwings	
895 Industrial Blvd, New Albany, IN	4/150					Talashana sumb		
Name of contact person						Telephone numb		:
Jed Rutledge						(812)9	40-1116	
SECTION 2	LOCATIO	N AND DES		PROPERTY		Estimated start d	ale (month	day year)
Name of designating body				on number	`		- 20	
New Albany City Council				18-02	<del>_</del>	Actual start date	- 1 -	
Location of property	47450						- <b>2</b> Q	
895 Industrial Blvd, New Albany, IN	4/150					Estimated compl		
Description of new manufacturing equipment, or new res equipment, or new logistical distribution equipment to be	earch and devel acquired.	opment equipn	ient, or new into	rmation technolog	,81		عد - ا	
New lab benches, fume hood, floor, ceiling tiles,	paint grid, ICP	computer an	d software up:	grad <del>e</del>		Actual completion	o data (mon	fh dev veer)
	-						- De	
						1 -	- 20	×10
SECTION 3			S AND SALAR	RIES	1			A CITALL
EMPLOYER	S AND SALA	RIES			AS ES	TIMATED ON S	B-1	ACTUAL
Current number of employees						12		16
Salarles					<del></del>	468,000.00		680,390.88
Number of employees retained						12	_ }	
Salaries						458,000.00		
Number of additional employees						44		
Salaries						152,000.00		
SECTION 4			ND VALUES					
	MANUFA	CTURING MENT	R&DEQ	UIPMENT	EQL	IST DIST IPMENT	11 EC	QUIPMENT
								ASSESSED
AS ESTIMATED ON SB-1	COST	ASSESSED VALUE	соэт	ASSESSED VALUE	COST	ASSESSED VALUE	COST	VALUE
	1,200,000.00	ASSESSED VALUE	соэт	ASSESSED VALUE	COST	ASSESSED VALUE	COST	
Values before project		ASSESSED VALUE	24,000.00	ASSESSED VALUE	COST	ASSESSED VALUE	cost	
Values before project Plus; Values of proposed project	1,200,000.00	ASSESSED VALUE		ASSESSED VALUE	COST	ASSESSED VALUE	COST	
Values before project Plus: Values of proposed project Less: Values of any property being replaced	1,200,000.00	ASSESSED VALUE		VALUE	COST	VALUE	COST	VALUE
Values before project Pius: Values of proposed project Less: Values of any property being replaced Net values upon completion of project	1,200,000.00 36,000.00 1,236,000.00	VALUE	24,000.00	ASSESSED	COST	ASSESSED	COST	
Values before project Pius: Values of proposed project Less: Values of any property being replaced Net values upon completion of project ACTUAL	1,200,000.00 36,000.00 1,236,000.00 COST	VALUE	24,000.00	VALUE		VALUE	16.7	VALUE
Values before project Plus: Values of proposed project Less: Values of any property being replaced Net values upon completion of project ACTUAL Values before project	1,200,000.00 36,000.00 1,236,000.00 COST 1,200,000.00	VALUE	24,000.00 24,000.00 COST	ASSESSED		ASSESSED	16.7	VALUE
Values before project Plus: Values of proposed project Less: Values of any property being replaced Net values upon completion of project ACTUAL Values before project Plus: Values of proposed project	1,200,000.00 36,000.00 1,236,000.00 COST 1,200,000.00 7,305,00	VALUE	24,000.00	ASSESSED		ASSESSED	16.7	VALUE
Values before project Pius: Values of proposed project Less: Values of any property being replaced Net values upon completion of project ACTUAL Values before project Pius: Values of proposed project Less: Values of any property being replaced	1,200,000.00 36,000.00 1,236,000.00 COST 1,200,000.00 7,305.00 2,600.00	VALUE	24,000.00 24,000.00 COST 24,000.00	ASSESSED		ASSESSED	16.7	VALUE
Values before project Pius: Values of proposed project Less: Values of any property being replaced Net values upon completion of project  ACTUAL Values before project Pius: Values of proposed project Less: Values of any property being replaced Net values upon completion of project	1,200,000.00 36,000.00 1,236,000.00 COST 1,200,000.00 7,305.00 2,600.00 1,204,805.00	ASSESSED VALUE	24,000.00 24,000.00 COST 24,000.00	ASSESSED		ASSESSED	16.7	VALUE
Values before project Pius: Values of proposed project Less: Values of any property being replaced Net values upon completion of project ACTUAL Values before project Pius: Values of proposed project Less: Values of any property being replaced Net values upon completion of project NOTE: The COST of the property is confidential	1,200,000.00 36,000.00 1,236,000.00 COST 1,200,000.00 7,305.00 2,600.00 1,204,805.00	ASSESSED VALUE	24,000.00 24,000.00 COST 24,000.00 24,000.00	ASSESSED VALUE	cost	ASSESSED VALUE	16.7	VALUE
Values before project Plus: Values of proposed project Less: Values of any property being replaced Net values upon completion of project ACTUAL Values before project Plus: Values of proposed project Less: Values of any property being replaced Net values upon completion of project NOTE: The COST of the property is confidential	1,200,000.00 36,000.00 1,236,000.00 COST 1,200,000.00 7,305.00 2,600.00 1,204,805.00	ASSESSED VALUE	24,000.00 24,000.00 COST 24,000.00 24,000.00	ASSESSED	COST	ASSESSED VALUE	COST	ASSESSED VALUE
Values before project Pius; Values of proposed project Less: Values of any property being replaced Net values upon completion of project ACTUAL Values before project Pius: Values of proposed project Less: Values of any property being replaced Net values upon completion of project	1,200,000.00 36,000.00 1,236,000.00 COST 1,200,000.00 2,5600.00 1,204,805.00 pursuant to IC	ASSESSED VALUE	24,000.00 24,000.00 COST 24,000.00 24,000.00	ASSESSED VALUE	COST	ASSESSED VALUE	COST	VALUE
Values before project Plus: Values of proposed project Less: Values of any property being replaced Net values upon completion of project ACTUAL Values before project Plus: Values of proposed project Less: Values of any property being replaced Net values upon completion of project NOTE: The COST of the property is confidential SECTION 5 WASTE CONVERTED	1,200,000.00 36,000.00 1,236,000.00 COST 1,200,000.00 2,5600.00 1,204,805.00 pursuant to IC	ASSESSED VALUE	24,000.00 24,000.00 COST 24,000.00 24,000.00	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE
Values before project Plus: Values of proposed project Less: Values of any property being replaced Net values upon completion of project ACTUAL Values before project Plus: Values of proposed project Less: Values of any property being replaced Net values upon completion of project NOTE: The COST of the property is confidential	1,200,000.00 36,000.00 1,236,000.00 COST 1,200,000.00 2,5600.00 1,204,805.00 pursuant to IC	ASSESSED VALUE	24,000.00 24,000.00 COST 24,000.00 24,000.00	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE
Values before project Pius: Values of proposed project Less: Values of any property being replaced Net values upon completion of project ACTUAL Values before project Plus: Values of proposed project Less: Values of any property being replaced Net values upon completion of project NOTE: The COST of the property is confidential SECTION 5 WASTE CONVERTED Amount of solid waste converted	1,200,000.00 36,000.00 1,236,000.00 COST 1,200,000.00 2,5600.00 1,204,805.00 pursuant to IC	ASSESSED VALUE	24,000.00 24,000.00 COST 24,000.00 24,000.00	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE
Values before project Pius: Values of proposed project Less: Values of any property being replaced Net values upon completion of project ACTUAL Values before project Pius: Values of proposed project Less: Values of any property being replaced Net values upon completion of project NOTE: The COST of the property is confidential SECTION 5 WASTE COVERTED Amount of solid waste converted Amount of hazardous waste converted Other benefits:	1,200,000.00 36,000.00 1,236,000.00 COST 1,200,000.00 2,5600.00 1,204,805.00 pursuant to IC	ASSESSED VALUE  C 6-1.1-12.1-5  ND OTHER E  R BENEFITS	24,000.00 24,000.00 COST 24,000.00 24,000.00	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE
Values before project Pius: Values of proposed project Less: Values of any property being replaced Net values upon completion of project ACTUAL Values before project Pius: Values of proposed project Less: Values of any property being replaced Net values upon completion of project NOTE: The COST of the property is confidential SECTION 5 WASTE CONVERTED Amount of solid waste converted Amount of hazardous waste converted Other benefits:	1,200,000.00 36,000.00 1,236,000.00 COST 1,200,000.00 7,305.00 2,600.00 1,204,805.00 pursuant to IC	ASSESSED VALUE  O 6-1.1-12.1-5  ND OTHER E R BENEFITS	24,000.00 COST 24,000.00 24,000.00 5.6(c).	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE
Values before project Pius: Values of proposed project Less: Values of any property being replaced Net values upon completion of project  ACTUAL Values before project Plus: Values of proposed project Less: Values of any property being replaced Net values upon completion of project NOTE: The COST of the property is confidential SECTION 6 WASTE CONVERTED Amount of solid waste converted Amount of hazardous waste converted Other benefits:	1,200,000.00 36,000.00 1,236,000.00 COST 1,200,000.00 7,305.00 2,600.00 1,204,805.00 pursuant to IC	ASSESSED VALUE  O 6-1.1-12.1-5  ND OTHER E R BENEFITS  TAXPAYER true.	24,000.00 24,000.00 COST 24,000.00 24,000.00 6.6(c). ENEFITS PR	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE  ACTUAL

# OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1) THAT WAS APPROVED AFTER JUNE 30, 1991.

INSTRUCTIONS: (IC 6-1.1-12.1-5.9)

- This page does not apply to a Statement of Benefits filed before July 1, 1991; that deduction may not be terminated for a failure to comply with the Statement of Benefits.
- 2. Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits.
- If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. If a notice is mailed to a property owner, a copy of the written notice will be sent to the County Assessor and the County Auditor.
- 4. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable effort to substantially comply with the Statement of Benefits and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- If the designating body determines that the property owner has NOT made reasonable effort to comply, then the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner, (2) the County Auditor, and (3) the County Assessor.

We have reviewed the CF-	-1 and	find that:			
the property owner is	in su	bstantial compliance			
the property owner (S	NOT	In substantial compliance			
i i					
Reasons for the determination	(attach	additional sheets if necessary)			
		•			
Signature of authorized member	er				Date signed (month, day, year)
Attested by:				Designating body	
If the property owner is for time has been set aside t	ound r	not to be in substantial compliance purpose of considering complian	s, the proper	ty owner shall receive the oppor	tunity for a hearing. The following date and
	AM PM	Date of hearing (month, day, year)	Location of I	earing	
		HEARING RESU	LTS (to be	completed after the hearing)	
		Approved		Denied (see instruction 5 al	bove)
Reasons for the determination (	attach	additional sheets if necessary)			
				•	
Signature of authorized member					Date signed (month, day, year)
Signature of authorized member	•				
Attested by:				Designating body	
		APPEA	L RIGHTS [	C 6-1.1-12.1-5.9(e)]	
A property owner whose	deduc	ction is denied by the designating	body may a ed to pay the	opeal the designating body's de a costs of the appeal if the appe	cision by filing a complaint in the office of the pal is determined against the property owner.



# COMPLIANCE WITH STATEMENT OF BENEFITS REAL ESTATE IMPROVEMENTS

State Form 51766 (R3 / 2-13)

Prescribed by the Department of Local Government Finance

20	PAY	20

FORM CF-1 / Real Property

#### PRIVACY NOTICE

The cost and any specific individual's salary information is confidential; the balance of the filing is public record per IC 6-1,1-12,1-5,1 (c) and (d).

#### INSTRUCTIONS:

- This form does not apply to property located in a residentially distressed area or any deduction for which the Statement of Benefits was approved before July 1, 1991.
- Property owners must file this form with the county auditor and the designating body for their review regarding
  the compliance of the project with the Statement of Benefits (Form SB-1/Real Property).
   This form must accompany the initial deduction application (Form 322/RE) that is filed with the county auditor.
- This form must accompany the initial deduction application (Form 322/KL) that is filed with the county auditor.
   This form must also be updated each year in which the deduction is applicable. It is filed with the county auditor and the designating body before May 15, or by the due date of the real property owner's personal property return
- that is filed in the township where the property is located. (IC 6-1.1-12.1-5.1(b))

  5. With the epproval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance form (Form CF-1/Real Property).

SECTION 1	TAXPAYE	RINFORMATION		i.	
Name of taxpayer		County			
Blue Grass Chemical Specialties, LLC				Floyd	
Address of taxpayer (number and street, city, state, and 2	ZIP code)			DLGF texting dis	strict number
895 Industrial Blvd				ļ	
Name of contact person				Telephone numi	
Jed Rutledge				(812)9	) <del>48-1</del> 115
SECTION 2	LOCATION AND DES	CRIPTION OF PROPERT	Υ	,	
Name of designating body		Resolution number	06		date (month, day, year)
New Albany City Council		K-18-0	<u> </u>		<u>- 2018</u>
Location of property 895 Industrial Blvd, New Albany, IN	47150				(month, day, year) - 2018
Description of real property improvements				Estimated comp	letion date (month, day, year)
Pave parking lot; remodel employee shower/restr interior haliway, and front office; vapor mitigation	oom, snipping onice, wome	en's restroom, employee d	леак гоот,		Je18
Interior nativaly, and from onice, vapor miligation					on date (month, day, year)
			:	\"-	2-2018
SECTION 3		S AND SALARIES			
	S AND SALARIES			TED ON SB-1	ACTUAL
Current number of employees				2	16
Salaries			,	2	680,390,88
Number of employees retained				00.00	
Salaries Number of additional employees				4	
Salaries -			152,0	·	
SECTION 4	COSTA	ND VALUES	,,-		
COST AND VALUES		REAL ESTATE	IMPROVEME	NTS	
AS ESTIMATED ON SB-1	CC	OST		ASSESSE	D VALUE
Values before project		1,225,000.00	)		
Plus: Values of proposed project		248,000.00	)		
Less: Values of any property being replaced		0.00	)		
Net values upon completion of project		1,473,000.00	1		
ACTUAL	CC	)ST		ASSESSE	D VALUE
Values before project		1,225,000.00			
Plus: Values of proposed project		325,001.87			
Less: Values of any property being replaced		65,000.00			
Net values upon completion of project	VERTED AND OTHER BI	1,485,001.67		50	
SECTION 5 WASTE CONVERTED A		-NEITIS PROMISED BY	AS ESTIMAT		ACTUAL
Amount of solid waste converted	-				
Amount of hazardous waste converted					
Other benefits:					
SECTION 6		CERTIFICATION			
	reby certify that the repress	entations in this statement	are true.	Date signed (n	nonth, day, year)
Signature of authorized representative		Controlle	er	_ wa aili ind (i)	5/14/19

# OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1) THAT WAS APPROVED AFTER JUNE 30, 1991

INSTRUCTIONS: (IC 6-1.1-12.1-5.1 and IC 6-1.1-12.1-5.9)

- 1. Not later than forty-five (45) days after receipt of this form, the designating body <u>may</u> determine whether or not the property owner has substantially complied with the Statement of Benefits (Form SB-1/Real Property).
- 2. If the property owner is found **NOT** to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. The date of this hearing may not be more than thirty (30) days after the date this notice is mailed. A copy of the notice may be sent to the county auditor and the county assessor.
- 3. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable efforts to substantially comply with the Statement of Benefits (Form SB-1/Real Property) and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 4. If the designating body determines that the property owner has NOT made reasonable efforts to comply, then the designating body shall adopt a resolution terminating the property owner's deduction. If the designating body adopts such a resolution, the deduction does not apply to the next installment of property taxes owed by the property owner or to any subsequent installment of property taxes. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the county auditor; and (3) the county assessor.

,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	omici, (ay are cominy examini, are (		
We have reviewed the CF-1	and find that:		
the property owner is in	substantial compliance		
the property owner IS N	IOT in substantial compliance		
other (specify)			76-16-30-18-1-18-1-18-1-18-1-18-1-18-1-18-1-1
Reasons for the determination (att	ach additional sheets if necessary)		
Signature of authorized member			Date signed (month, day, year)
Attested by:		Designating body	
If the property owner is foun time has been set aside for	d not to be in substantial compliance the purpose of considering compliar	e, the property owner shall receive nce. (Hearing must be held within t	the opportunity for a hearing. The following date and hirty (30) days of the date of mailing of this notice.)
Time of hearing A		Location of hearing	
	HEARING RESU	LTS (to be completed after the h	earing)
	Approved	☐ Denled (see instru	
Reasons for the determination (atte	ich additional sheets if necessary)		
Signature of authorized member			Date signed (month, day, year)
Attested by:		Designating body	
	APPEA	L RIGHTS [IC 6-1.1-12.1-5.9(e)]	
A property owner whose dec	juction is denied by the designating ogether with a bond conditioned to	body may appeal the designating to pay the costs of the appeal if the	pody's decision by filing a complaint in the office of the e appeal is determined against the property owner.

# RECEIVED



# COMPLIANCE WITH STATEMENT OF BENEFITS REAL ESTATE IMPROVEMENTS

State Form 51766 (R3 / 2-13)
Prescribed by the Department of Local Government Finance

MAY 1 0 2019

20\_\_\_\_ PAY 20\_\_\_

FORM CF-1 / Real Property

PRIVACY NOTICE

The cost and any specific individual's salary information is confidential, the balance of the filing is public record per IC 5-1.1-12.1-5.1 (c) and (d).

INSTRU	CTIO	AIC.

- This form does not apply to properly located in a residentially distressed area or any deduction for which the Statement of Benefits was approved before July 1, 1991.
- Property owners must file this form with the county auditor and the designating body for their review regarding the compliance of the project with the Statement of Benefits (Form SB-1/Real Property).
- 3. This form must accompany the initial deduction application (Form 322/RE) that is filed with the county auditor.
- 4. This form must also be updated each year in which the deduction is applicable. It is filed with the county auditor and the designating body before May 15, or by the due date of the real property owner's personal property return that is filed in the township where the property is located. (IC 6-1.1-12.1-5.1(b))
- With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance form (Form CF-1/Real Property).

SECTION 1	TAYON COUNTY				
Name of tagpayer	TAXPAYER INF	URINATION		County	M 1 Abilitation
The Carlisle Family LLC				Floyd	
Address of laxpayer (number and street, city, state, and ZIP of	*/fix)			DLGF boxing dis	bilet on moters
4509 Camino Real, Sarasota, FL 34231				DEGF MANAG GIA	8008
Name of contact person				Telephone numb	
Van G. Carlisle				( 502 ) 5	
**A *** @ makky my _ ** **	LOCATION AND DESCRIP	TION OF BROKEST	~	( 302 ) 3	37-3300
Name of designating body	LOCATION AND DESCRIP	Resolution number	1	Estimated start of	iale (month, day, year)
New Albany City Council		R-16-1	4		10/21/2016
Location of property	***************************************	<b>.</b>		Actual start date	(month, day, year)
5102 Barack Obama Way					11/1/2016
Description of real property improvements		emission play for the contract of the contract		Estimated comp	letion date (month, day, year)
100,000 square foot warehouse and office building				1	2/31/2018
too, ooo adame too man to occupant to the on too bollion ig				Actual completio	n date (month, day, year)
					7/27/2017
SECTION 3	EMPLOYEES AND	SALARIES			
EMPLOYEES A	ND SALARIES		AS ESTIMAT	ED ON SB-1	ACTUAL
Current number of employees			21	<b>18</b>	224
Salaries \			13,900	000.00	10,992,533.00
Number of employees retained			200		191
Salaries			13,800	000.00	10,479,502,00
Number of additional employees				0	33
Salaries		1	1,877.	200.00	513,030,00
SECTION 4	COST AND V			TO Water a	
COST AND VALUES		REAL ESTATE	IMPROVEME		~
AS ESTIMATED ON SB-1	COST	ATT. 75 A. (1985)		ASSESSE	ED VALUE
Values before project		0.0			THE RESIDENCE OF THE PROPERTY
Plus: Values of proposed project		6,500,000.0			William In American Miles Co.
Less: Values of any property being replaced	and the second s	6,500,000.0	<del></del>		
Net values upon completion of project		0,000,000,0		ACCTOCI	D VALUE
ACTUAL	COST	6.0	<u> </u>	AJOEJOS	ED AVEOF
Values before project Plus: Values of proposed project	******	5,347,632.8		4	
Less: Values of any property being replaced		3,547,052.0	<u> </u>	***************************************	
Net values upon completion of project		5 347 632 6			
	RTED AND OTHER BENEF		<u> </u>	ER	* ************************************
WASTE CONVERTED AND			AS ESTIMAT		ACTUAL
Amount of solid waste converted					
Amount of hazardous waste converted					
Other benefits:	<u> </u>				
SECTION 6	TAXPAYER CER	TIFICATION			
1 7 I hereby	certify that the representati	ions in this statemen	t are true.		
Signature of indiforized representative /-	Title			Date signed (A	north, day, year)
Mun On left		Member Mar	nager	1	5/9/2019

# OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1) THAT WAS APPROVED AFTER JUNE 30, 1991

INSTRUCTIONS: (IC 6-1.1-12.1-5.1 and IC 6-1.1-12.1-5.9)

- 1. Not later than forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits (Form SB-1/Real Property).
- 2. If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. The date of this hearing may not be more than thirty (30) days after the date this notice is mailed. A copy of the notice may be sent to the county auditor and the county assessor.
- 3. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable efforts to substantially comply with the Statement of Benefits (Form SB-1/Real Property) and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 4. If the designating body determines that the property owner has NOT made reasonable efforts to comply, then the designating body shall adopt a resolution terminating the property owner's deduction. If the designating body adopts such a resolution, the deduction does not apply to the next installment of property taxes owed by the property owner or to any subsequent installment of property taxes. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner, (2) the county auditor, and (3) the county assessor.

resolution to: (1) the property owner; (2) the county auditor, and (3) the county	, 355C574.	
We have reviewed the CF-1 and find that:		
the property owner IS in substantial compliance		
the property owner IS NOT in substantial compliance		
other (specify)		
Reasons for the determination (attach additional sheets if necessary)		The second se
Signature of authorized member		Date signed (month, day, year)
Attested by:	Designating body	
If the property owner is found not to be in substantial compliance, the prope time has been set aside for the purpose of considering compliance. (Hearing	) ty owner shall receive the opportunity for g must be held within thirty (30) days of t	a hearing. The following date and he date of mailing of this notice.)
Time of hearing		
HEARING RESULTS (to be	completed after the hearing)	
☐ Approved	Denied (see instruction 4 above)	
Reasons for the determination (attach additional sheets if necessary)		
Signature of authorized member		Date signed (month, day, year)
Affastod by:	Designating body	
APPEAL RIGHTS	[[C 6-1.1-12.1-5.9(e)]	
A property owner whose deduction is denied by the designating body may Circuit or Superior Court together with a bond conditioned to pay the control of the conditional conditions of the conditional conditional conditions of the conditional conditions of the conditional conditional conditions of the conditional conditions of the condi	appeal the designating body's decision bosts of the appeal if the appeal is dete	y filing a complaint in the office of the rmined against the property owner.

State Form 51765 (R4 / 11-16)

COMPLIANCE WITH STATEMENT OF BENEFITS **PERSONAL PROPERTY** 

Prescribed by the Department of Local Government Finance

RECEIVED

MAY 1 0 2019

FORM CF-1 / PP

PRIVACY NOTICE

This form contains information confidential pursuant to IC 6-1.1-35-9 and IC 6-1.1-12.1-5.6.

- INSTRUCTIONS: 1. Property owners whose Statement of Benefits was approved must file this form with the local Besignating Body to show the extent to which there has been compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)
  - 2. This form must be filed with the Form 103-ERA Schedule of Deduction from Assessed Value between January 1 and May 15 of each year, unless a filing extension under IC 6-1.1-3.7 has been granted. A person who obtains a filing extension must file between January 1 and the extended due date of each year.
  - 3. With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance (CF-1)

3. With the approval of the d								
SECTION 1 Name of taxpayer	of parting const	TAXPAYE	RINFORMAT	ION	5 - 20			ali de la companya d Na la companya de la
Fire King International, LLC						County		
Address of taxpayer (number and street, city, state, and	7/D andal					Floyd		
	101 Security Parkway, New Albany, IN 47150						rict number	
Name of contact person	y, IN 47 15	·				Telephone numb	008	
Michael Lynch								
SECTION 2	O CATÍ	20 445 55	CODIDE ON A			(812)5	والمستوالي المناوار	70000000
Name of designating body	Sept. FORWIT	YN YND DE!		Ition number	(1)。 (1)。	Estimated start d	ate (month, da	
New Albany City Council				R-16-14	1		07/01/17	.y, y ou. <sub>/</sub>
Location of property					•	Actual start date		ear)
						l	07/01/17	•
Description of new manufacturing equipment, or new re-		lopment equip	ment, or new in	formation techno	ogy	Estimated comple	etion date (mo	nth, day, year
equipment, or new logistical distribution equipment to be	acquired.					-	12/31/18	
						Actual completion	date (month,	day, year)
						,	12/31/18	
SECTION 3	ing the second state of th	EMPLOYER	S AND SALA	ARIES	dwdfgettil i	Wilson III ole kaj k	$\langle \hat{q}_{(2)} \otimes \hat{\omega}_{(3)} \rangle_{i_{1}}$	
EMPLOYE	ES AND SALA	ARIES			AS EST	TIMATED ON SI	3-1 A	CTUAL
Current number of employees	·					286		224
Salaries						13,800,000,00	10,	992,533.00
Number of employees retained						288		191
Salaries				· · · · · · · · · · · · · · · · · · ·		13,800,000,00	10,	479,502.00
Number of additional employees						50		33
Salaries	1	- AAAT	AND MALLED	SOL SERVICE		1,877,200.00	1	13,030.00
SECTION 4 The Company Application of the Company of								
	EQUIF	CTURING PMENT		QUIPMENT	EQU	ST DIST IPMENT	IT EQU	IPMENT
AS ESTIMATED ON SB-1	COST	ASSESSED VALUE	соѕт	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSEI VALUE
Values before project	. <del></del>							
Plus: Values of proposed project	2,050,000.00						150,000,00	
Less: Values of any property being replaced			_	<del></del>				
Net values upon completion of project	2,050,000.00	ASSESSED		ASSESSED		ASSESSED	150,000.00	ASSESSED
ACTUAL	COST	VALUE	COST	VALUE	COST	VALUE	COST	VALUE
Values before project								
Plus: Values of proposed project	1,573,858.00						189,760.00	
Less: Values of any property being replaced								
Net values upon completion of project	1,573,858.00					1	189,760.00	
. NOTE: The COST of the property is confidential	pursuant to IC	6-1.1-12.1-	5.6(c).					
SECTION 5 WASTE CO	NVERTED A	ND OTHER	BENEFITS PF	ROMISED BY T	HE TAXPAY	ER and a second		$g^{*,*}$ .
WASTE CONVERTED	AND OTHER	BENEFITS			AS ESTIMA	ATED ON SB-1	AC	TUAL
Amount of solid waste converted								
Amount of hazardous waste converted			·					
Other benefits:							1	
		100 1 <u>10 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 </u>	,					
Other benefits: SECTION 6	Alekh yêş	TAXPAYER	CERTIFICAT	ION	2016年	Same Server	Professional Control	
			CERTIFICAT	ION	2016. AH		Andrews Communication	. *
SECTION 6			CERTIFICAT	ION		Date signed (mon	th, day, year)	

# OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1)

INSTRUCTIONS: (IC 6-1,1-12.1-5.9)

- This page does not apply to a Statement of Benefits filed before July 1, 1991; that deduction may not be terminated for a failure to comply with the Statement of Benefits.
- 2. Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits.
- 3. If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. If a notice is mailed to a property owner, a copy of the written notice will be sent to the County Assessor and the County Auditor.
- 4. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable effort to substantially comply with the Statement of Benefits and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 5. If the designating body determines that the property owner has **NOT** made reasonable effort to comply, then the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner, (2) the County Auditor, and (3) the County Assessor.

				<u></u>	<del></del>
We have reviewed the CF-1 and	I find that:				
the property owner IS in su	ubstantial compliance				
the property owner IS NO	Γ in substantial compliance				
other (specify)					
easons for the determination (attack	and ditional abouts if page 2777				
sasons for the determination (attack	r additional sheets if necessary;				
			<u>-</u>	<u> </u>	Data sinced (months day, your
gnature of authorized member					Date signed (month, day, year)
tested by:			Designating body		
			1 11 1 1 1 1		for a bearing. The following data and
	not to be in substantial complianc e purpose of considering compliar		ty owner snall receive	tne opportunity	r for a hearing. The following date and
me of hearing AM	Date of hearing (month, day, year)	Location of t	nearing		
□ PM	HEARING RESU	JLTS (to be o	ompleted after the h	earing)	entalis in articles are a
	Approved		Denied (see instru		
asons for the determination (attacl	additional sheets if necessary)		1		
			·		
•					
· · · · · · · · · · · · · · · · · · ·					Date signed (month, day, year)
gnature of authorized member					
			D 1 11 1 1 1	·	
ttested by:		•	Designating body		
ttested by:	APPEA	AL RIGHTS [	C 6-1.1-12.1-5.9(e)]		

# COMPLIANCE WITH STATEMENT OF BENEFITS REAL ESTATE IMPROVEMENTS State Form 51766 (R3 / 2-13)

Prescribed by the Department of Local Government Finance

20_	PAY	20	

FORM CF-1 / Real Property

#### PRIVACY NOTICE

The cost and any specific individual's salary information is confidential; the balance of the filing is public record per iC 6-1.1-12.1-5.1 (c) and (d).

#### INSTRUCTIONS:

- This form does not apply to property located in a residentially distressed area or any deduction for which the Statement of Benefits was approved before July 1, 1991.
- Property owners must file this form with the county auditor and the designating body for their review regarding the compliance of the project with the Statement of Benefits (Form SB-1/Real Property).
- This form must accompany the initial deduction application (Form 322/RE) that is filed with the county auditor.
- This form must also be updated each year in which the deduction is applicable. It is filed with the county auditor and the designating body before May 15, or by the due date of the real property owner's personal property return that is filed in the township where the property is located. (IC 6-1.1-12.1-5.1(b))
- 5. With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance form (Form CF-1/Real Property).

SECTION 1 TAXPAYER INFORMATION			
Name of taxpayer	County	( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( )	
MIT CHANGAUT DRY CHANGENT INDUSTRIES INC	fwy/	fwyn	
Address of taxpayer (number and street, city, state, and ZIP code)	DLGF taxing of	fistrict number	
10 BOX 1077 NEW ALBON, IN 47151	C	% B	
Name of contact person	Telephone nu		
	(817-)	944-7281	
SECTION 2 LOCATION AND DESCRIPTION OF PROPERT			
Name of designating body Resolution number	Estimated sta	t date (month, day, year)	
COMMON COUNCIL OF CITY OF NA R-09-19			
Location of property		ite (month, day, year)	
	70	10	
Description of real property improvements	Estimated cor	npletion date (month, day, year)	
	Actual comple	tion date (month, day, year)	
	J030.5d	o Pay agali	
SECTION 3 EMPLOYEES AND SALARIES			
EMPLOYEES AND SALARIES	AS ESTIMATED ON SB-	ACTUAL	
Current number of employees	10	15	
Salaries	300,000	475,000	
Number of employees retained		15	
Salaries	300,000	418,000	
Number of additional employees			
Salaries	300,000	475,000	
SECTION 4 COST AND VALUES			
COST AND VALUES REAL ESTATE	IMPROVEMENTS		
AS ESTIMATED ON SB-1 COST	ASSES	SED VALUE	
Values before project 90, 000		90,000 75,000	
Plus: Values of proposed project 369 '762		79,000	
Less: Values of any property being replaced			
Net values upon completion of project 380 767			
ACTUAL COST	ASSES	SED VALUE	
Values before project 90,000			
Plus: Values of proposed project 369 1762			
Less: Values of any property being replaced 79 to 2			
Net values upon completion of project 380, 762			
SECTION 5 WASTE CONVERTED AND OTHER BENEFITS PROMISED BY			
WASTE CONVERTED AND OTHER BENEFITS	AS ESTIMATED ON SB-1	ACTUAL	
Amount of solid waste converted			
Amount of hazardous waste converted			
Other benefits:			
SECTION 6 TAXPAYER CERTIFICATION			
the same and the s	t are true		
I hereby certify that the representations in this statement Signature of authorized sepresentative Title		(month, day, year)	

# OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1) THAT WAS APPROVED AFTER JUNE 30, 1991

INSTRUCTIONS: (IC 6-1.1-12.1-5.1 and IC 6-1.1-12.1-5.9)

- 1. Not later than forty-five (45) days after receipt of this form, the designating body <u>may</u> determine whether or not the property owner has substantially complied with the Statement of Benefits (Form SB-1/Real Property).
- 2. If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. The date of this hearing may not be more than thirty (30) days after the date this notice is mailed. A copy of the notice may be sent to the county auditor and the county assessor.
- 3. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable efforts to substantially comply with the Statement of Benefits (Form SB-1/Real Property) and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 4. If the designating body determines that the property owner has **NOT** made reasonable efforts to comply, then the designating body shall adopt a resolution terminating the property owner's deduction. If the designating body adopts such a resolution, the deduction does not apply to the next installment of property taxes owed by the property owner or to any subsequent installment of property taxes. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the county auditor; and (3) the county assessor.

resolution to: (1) the property owner; (2) the county auditor; and (3) the count	y assessor.	
We have reviewed the CF-1 and find that:		
the property owner IS in substantial compliance		
the property owner IS NOT in substantial compliance		
other (specify)		
Reasons for the determination (attach additional sheets if necessary)		
Signature of authorized member		Date signed (month, day, year)
Attested by:	Designating body	
If the property owner is found not to be in substantial compliance, the prope time has been set aside for the purpose of considering compliance. (Hearin	rty owner shall receive the opportunity fig must be held within thirty (30) days of	or a hearing. The following date and fithe date of mailing of this notice.)
Time of hearing AM Date of hearing (month, day, year) Location of	hearing	
HEARING RESULTS (to be	completed after the hearing)	
☐ Approved	☐ Denied (see instruction 4 above)	
Reasons for the determination (attach additional sheets if necessary)		
Signature of authorized member		Date signed (month, day, year)
Attested by:	Designating body	
	[IC 6-1.1-12.1-5.9(e)]	
A property owner whose deduction is denied by the designating body may circuit or Superior Court together with a bond conditioned to pay the c	appeal the designating body's decision osts of the appeal if the appeal is def	by filing a complaint in the office of the cermined against the property owner.

### RECEIVED



# COMPLIANCE WITH STATEMENT OF BENEFITS PERSONAL PROPERTY

MAY 0 8 2019

FORM CF-1/PP

IC 6-1.1-35-9 and IC 6-1.1-12.1-5.6.

PRIVACY NOTICE
This form contains information confidential pursuant to

State Form 51765 (R4 / 11-16)

Prescribed by the Department of Local Government Finance

INSTRUCTIONS:

- Property owners whose Statement of Benefits was approved must file this form with the local Designating Body to show the extent to which there has been compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)
- This form must be filed with the Form 103-ERA Schedule of Deduction from Assessed Value between January 1 and May 15 of each
  year, unless a filing extension under IC 6-1.1-3.7 has been granted. A person who obtains a filing extension must file between
  January 1 and the extended due date of each year.

January 1 and the extended 3. With the approval of the des	d due date of signating body	each year. ; compliance inf	ormation fo	or multiple projec	ts may be	consolidated on on	ıе (1) сотр	liance (CF-1)	
SECTION 1		TAXPAYER IN			-				
Name of taxpayer				County					
CHESTER POOL SYSTEMS, INC				FLOYD					
Address of taxpayer (number and street, city, state, and 2						DLGF taxing distric			
5311 FOUNDATION BLVD, NEW A	<u>LBANY, I</u>	N 47150					22008		
Name of contact person						Telephone number			
GREG CARNFORTH				.:		(812)949	1-1333		
SECTION 2	LOCATIO	N AND DESCR				Estimated start date	e (month da	v vesti	
Name of designating body			Resolut	tion number R-14-12			0/10/14	y. you.y	
NEW ALBANY CITY COUNCIL				N-14-12		Actual start date (m.		ear)	
Location of property	I DANV I	N 4715					/10/15	,	
5311 FOUNDATION BLVD, NEW A Description of new manufacturing equipment, or new rese	LDAIN 1, I	nament equipmen	t or new inf	formation technolo	inv	Estimated completi		nth, dav, vear)	
equipment, or new logistical distribution equipment to be	acquired.					9/30/15			
<b>EXPANSION OF MANUFACTURING SPACE BY</b>	A FULL 7599	SQ FT. THE A	DDITIONA	AL SPACE WILL	. BE	Actual completion of		day, year)	
USED TO HOUSE ADDITIONAL EQUIPMENT A	ND STAFF TO	D MANUFACTU	RE NOT (	ONLY ADDITION	NAL	]	- '		
PRODUCT, BUT PRODUCTS THAT ARE NOW		EMPLOYEES A		DIEC	•				
SECTION 3			IND SALA	INIES	AS ES	TIMATED ON SB-	1 A	CTUAL	
	S AND SALA	KIES			AGEO	33	7.	58	
Current number of employees					35,617.42				
Salaries					_	33		37	
Number of employees retained						1,315,000.00	2,0	151,256.27	
Salaries  Number of additional employees						21		4	
Salaries						1,216,800.00	73	36,256.27	
SECTION 4		COST AND	VALUES						
3.5		CTURING MENT	R&DE	QUIPMENT	LOG EQU	IST DIST JIPMENT	IT EQU	IPMENT	
AS ESTIMATED ON SB-1	соѕт	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	
Values before project							40.000.00		
Plus: Values of proposed project	152,000.00	ļ		<u> </u>		<del>                                     </del>	12,600.00	<del> </del>	
Less: Values of any property being replaced		<u> </u>				<del></del>		<u></u>	
Net values upon completion of project				1005055		ASSESSED		ASSESSED	
ACTUAL	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	VALUE	COST	VALUE	
Values before project		<del>                                     </del>					ww/*		
Plus: Values of proposed project	<del></del>	<del> </del>		+		+		<u> </u>	
Less: Values of any property being replaced		<del> </del>				<del>                                     </del>		<del> </del>	
Net values upon completion of project	<u> </u>							<u> </u>	
NOTE: The COST of the property is confidential									
SECTION 5 WASTE CC	NVERTED A	ND OTHER BE	NEFITS PI	ROMISED BY T	HE TAXPA	YER	:		
WASTE CONVERTED	AND OTHER	RENEFITS			AS ESTIN	MATED ON SB-1	AC	TUAL	
Amount of solid waste converted							<b></b>		
Amount of hazardous waste converted							<del> </del>	<del></del> ;	
Other benefits:							,		
SECTION 6		TAXPAYER C	ERTIFICAT	TION					
SECTION 6 // I hereby certify that the representations in this:	statement are								
	Statemont die		·			Date signed (mont	th day veer		
signature of authorized representative		Tit	le <i>1 / x :</i>	5		201905			

# OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1) THAT WAS APPROVED AFTER JUNE 30, 1991.

INSTRUCTIONS: (IC 6-1.1-12.1-5.9)

- This page does not apply to a Statement of Benefits filed before July 1, 1991; that deduction may not be terminated for a failure to comply with the Statement of Benefits.
- 2. Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits.
- If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. If a notice is mailed to a property owner, a copy of the written notice will be sent to the County Assessor and the County Auditor.
- 4. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable effort to substantially comply with the Statement of Benefits and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- If the designating body determines that the property owner has NOT made reasonable effort to comply, then the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the County Auditor; and (3) the County Assessor.

		· ·		
We have reviewed the CF-1 a	nd find that:			
the property owner IS in	substantial compliance			
the property owner IS NO	OT in substantial compliance			
other (specify)				
Reasons for the determination (atta	ch additional sheets if necessary)		·	
	•			
Signature of authorized member				Date signed (month, day, year)
Attested by:		l nas	gnating body	
		Dear	grating body	
If the property owner is found time has been set aside for the	f not to be in substantial compliance purpose of considering complian	ce, the property ow	mer shall receive the	opportunity for a hearing. The following date and
Time of hearing AM	Date of hearing (month, day, year)	Location of hearing	g	
	HEARING RESU	ULTS (to be comp	leted after the heari	ng)
	Approved		Denied (see instruction	n 5 above)
Reasons for the determination (attac	th additional sheets if necessary)			
Signature of authorized member				Date signed (month, day, year)
Attested by:		Desiç	gnating body	<u> </u>
	APPEA	L RIGHTS [IC 6-1	.1-12.1-5.9(e)]	
A property owner whose deducters of Circuit or Superior Co	uction is denied by the designating	body may appeal	the designating body	's decision by filing a complaint in the office of the appeal is determined against the property owner.

# RECEIVED



### COMPLIANCE WITH STATEMENT OF BENEFITS **REAL ESTATE IMPROVEMENTS**

State Form 51766 (R3 / 2-13) Prescribed by the Department of Local Government Finance MAY 0 8 2019

20 19 PAY 20 20

FORM CF-1 / Real Property

#### **PRIVACY NOTICE**

The cost and any specific individual's salary information is confidential; the balance of the filing is public record per IC 6-1.1-12.1-5.1 (c) and (d).

#### INSTRUCTIONS:

- 1. This form does not apply to property located in a residentially distressed area or any deduction for which the Statement of Benefits was approved before July 1, 1991.
- Property owners must file this form with the county auditor and the designating body for their review regarding the compliance of the project with the Statement of Benefits (Form SB-1/Real Property).

  This form must accompany the initial deduction application (Form 322/RE) that is filed with the county auditor.
- 4. This form must also be updated each year in which the deduction is applicable. It is filed with the county auditor and the designating body before May 15, or by the due date of the real property owner's personal property return that is filed in the township where the property is located. (IC 6-1.1-12.1-5.1(b))

  5. With the approval of the designating body, compliance information for multiple projects may be consolidated on
- one (1) compliance form (Form CF-1/Real Property).

SECTION 1	TAYPAYER IN	 EORMATION				
WAVATER IN GRAIN ON				County		
SUNNYVIEW, LLC ON BEHALF OF CHESTER POOL SYSTEMS, LLC				FLOYD		
Address of taxpayer (number and street, city, state, and Zi	(P code)			DLGF taxing dist	rict number	
5311 FOUNDATION BLVD, NEW A	ALBANY, IN 47150				22008	
Name of contact person				Telephone numb	er	
GREG CARNFORTH				( 812 ) 94	49-7333	
SECTION 2	LOCATION AND DESCRIP		Υ			
Name of designating body NEW ALBANY CITY COUNCIL		Resolution number	10	1	ate (month, day, year)	
Location of property		R-14-	12		0/10/2014	
5311 FOUNDATION BLVD, NEW A	LBANY, IN 47150			l	(month, day, year) 0/10/201 <b>4</b>	
Description of real property improvements EXPANSION OF MANUFACTURING SPACE BY	A FULL 7500 CO ET THE AD	DITIONAL ODAGENA		Estimated comple	etion date (month, day, year)	
USED TO HOUSE ADDITIONAL EQUIPMENT AN	A FULL 7500 SQ FT. THE ADI	DITIONAL SPACE W	IONAL IONAL	06	6/15/2015	
PRODUCT, BUT PRODUCTS THAT ARE NOW B			IONAL	Actual completion date (month, day, year)		
				9	/10/2015	
SECTION 3	EMPLOYEES AN	D SALARIES				
	S AND SALARIES		AS ESTIMA	TED ON SB-1	ACTUAL	
Current number of employees				33	58	
Salaries  Number of employees retained				00.000	2,235,617,42	
Number of employees retained Salaries				33	37	
				00.000	2,051,256,27	
Number of additional employees Salaries				21	4	
SECTION 4	COST AND \	VALUES	1,216,	800.00	736,256.27	
COST AND VALUES	COST AND	REAL ESTATE	IMPROVEME	NTS		
AS ESTIMATED ON SB-1	COST	NEAL COIAIL	THE ROYLING	ASSESSEI	D VALUE	
Values before project		1,301,400,00	1	7,002,002,1	B 47(LOL	
Plus: Values of proposed project		700,000.00				
Less: Values of any property being replaced						
Net values upon completion of project		2,001,400.00	)			
ACTUAL	COST			ASSESSEI	D VALUE	
Values before project		1,301,400.00	)			
Plus: Values of proposed project		700,000.00	)			
Less: Values of any property being replaced		· MIE				
Net values upon completion of project		2,001,400.00				
	VERTED AND OTHER BENEF	FITS PROMISED BY				
WASTE CONVERTED AN	ND OTHER BENEFITS		AS ESTIMAT	ED ON SB-1	ACTUAL	
Amount of solid waste converted						
Amount of hazardous waste converted						
Other benefits: SECTION 6	TAYDAYED GER	TIFICATION				
,	TAXPAYER CER by certify that the representation		are true			
Signature of authorized representative	Title		aie uue.	Date signed (me	onth. dav. vear)	
ognaturebi additionzed representative				O BIG O		

# OPTIONAL: FOR USE BY A DESIGNATING BODY WHO ELECTS TO REVIEW THE COMPLIANCE WITH STATEMENT OF BENEFITS (FORM CF-1) THAT WAS APPROVED AFTER JUNE 30, 1991

INSTRUCTIONS: (IC 6-1.1-12.1-5.1 and IC 6-1.1-12.1-5.9)

- Not later than forty-five (45) days after receipt of this form, the designating body <u>may</u> determine whether or not the property owner has substantially complied with the Statement of Benefits (Form SB-1/Real Property).
- 2. If the property owner is found **NOT** to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. The date of this hearing may not be more than thirty (30) days after the date this notice is mailed. A copy of the notice may be sent to the county auditor and the county assessor.
- 3. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable efforts to substantially comply with the Statement of Benefits (Form SB-1/Real Property) and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 4. If the designating body determines that the property owner has **NOT** made reasonable efforts to comply, then the designating body shall adopt a resolution terminating the property owner's deduction. If the designating body adopts such a resolution, the deduction does not apply to the next installment of property taxes owed by the property owner or to any subsequent installment of property taxes. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the county auditor; and (3) the county assessor.

, , , , , , , , , , , , , , , , , , , ,		ry dosessor.		
We have reviewed the CF-1 and find that:				
the property owner IS in substantial compliance				
the property owner IS NOT in substantial compliance				
other (specify)				
Reasons for the determination (attach additional sheets if necessary)				
Signature of authorized member			Date signed (month, day, year)	
Attested by:	Designating body			
If the property owner is found not to be in substantial compliand time has been set aside for the purpose of considering complia	ce, the proper ince. (Hearing	ty owner shall receive the opportunity f g must be held within thirty (30) days or	or a hearing. The following date and f the date of mailing of this notice.)	
ime of hearing AM Date of hearing (month, day, year) Location of hearing PM				
HEARING RESI	ULTS (to be o	completed after the hearing)		
Approved		Denied (see instruction 4 above)		
Reasons for the determination (attach additional sheets if necessary)	· · · · · · · ·			
Signature of authorized member			Date signed (month, day, year)	
Attested by.	:	Designating body		
APPEA	AL RIGHTS [I	C 6-1.1-12.1-5.9(e)]		
A property owner whose deduction is denied by the designating Circuit or Superior Court together with a bond conditioned to	J body may at	opeal the designating body's decision b	by filing a complaint in the office of the	



### COMPLIANCE WITH STATEMENT OF BENEFITS **REAL ESTATE IMPROVEMENTS**

State Form 51766 (R3 / 2-13)

Prescribed by the Department of Local Government Finance

2019 PAY 2020

FORM CF-1 / Real Property

#### **INSTRUCTIONS:**

- This form does not apply to property located in a residentially distressed area or any deduction for which the Statement of Benefits was approved before July 1, 1991,

- Property owners must file this form with the county auditor and the designating body for their review regarding the compliance of the project with the Statement of Benefits (Form SB-1/Real Property).

  This form must accompany the initial deduction application (Form 322/RE) that is filed with the county auditor. This form must also be updated each year in which the deduction is applicable, it is filed with the county auditor and the designating body before May 15, or by the due date of the real property owner's personal property return that is filed in the township where the property is located (IC 6.1.1.1.2.5.1(h)). that is filed in the township where the property is located. (IC 6-1.1-12.1-5.1(b))
- With the approval of the designating body, compliance information for multiple projects may be consolidated on

**PRIVACY NOTICE** 

The cost and any specific individual's salary information is confidential; the balance of the filing is public record per IC 8-1.1-12.1-5.1 (c) and (d).

SECTION 1	TAXPAYER INFORMATION				
Name of taxpayer			County		
Clark Foods Inc.				loyd	
Address of taxpayer (number and street, city, sta	•		DLGF taxing district		
810 Progress Blvd New All	pany 1N 4/150			bany 008	
Name of contact person Thomas B. Clark, CFO			Telephone number 812-9	44-3585	
SECTION 2	LOCATION AND DESCRIPTION OF PROPERTY	1			
Name of designating body Common Council of the City	y of New Albany Resolution number R 11-10 A&B			te (month, day, year) 1/2010	
Location of property 810 Progress Blvd New Alk	oany IN 47150		Actual start date (month, dey, year) 06/01/2010		
Description of real property improvements:		J		on date <i>(month, day, yea</i>	
	tached). A 136,000 sq ft Wareho	Ti di			
34,000 sq ft Warehouse, Wa	ater Filtration Bldg, and Mfg Bl	ldg.	•	late (month, day, year) 1/2011	
SECTION 3	EMPLOYEES AND SALARIES				
EMPLOYEES AND SALARIES			MATED ON SB-1	ACTUAL	
Current number of employees			99	134	
Salaries			8,030,768	13,181,910	
Number of employees retained			99	99	
Salaries			8,030,768	8,030,768	
Number of additional employees			10	35	
Salaries			250,000	5,151,142	
SECTION 4	COST AND VALUES				
COST AND VALUES		MPROVEMENTS	ACCECCED VAL	LIE	
AS ESTIMATED ON SB-1	COST		ASSESSED VAL	.06	
Values before project	5,145,621		5,145,621		
Plus: Values of proposed project	371437021				
Less: Values of any property being replaced	5,145,621		5,145,621		
Net values upon completion of project	COST		ASSESSED VALUE		
ACTUAL	5031		AUGEGGED VALUE		
Values before project	5, 643, 773			6,476,300	
Plus: Values of proposed project					
Less: Values of any property being replaced	5,643,773		6,476,300		
Net values upon completion of project		TIVE TAVES			
	TE CONVERTED AND OTHER BENEFITS PROMISED BY ERTED AND OTHER BENEFITS		MATED ON \$8-1	ACTUAL	
Amount of solid waste converted					
Amount of hazardous waste converted				-	
Other benefits:					
SECTION 6	TAXPAYER CERTIFICATION				
	I hereby certify that the representations in this statemen		<u> </u>		
Signature of authorized representative		Date signed (month, day, year)			

INSTRUCTIONS: (IC 6-1.1-12.1-5.1 and IC 6-1.1-12.1-5.9)

- Not later than forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits (Form SB-1/Real Property).
- If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must
  include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. The date of this hearing may
  not be more than thirty (30) days after the date this notice is mailed. A copy of the notice may be sent to the county auditor and the county assessor.
- Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable efforts to substantially comply with the Statement of Benefits (Form SB-1/Real Property) and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 4. If the designating body determines that the property owner has NOT made reasonable efforts to comply, then the designating body shall adopt a resolution terminating the property owner's deduction. If the designating body adopts such a resolution, the deduction does not apply to the next installment of property taxes owed by the property owner or to any subsequent installment of property taxes. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner (2) the county auditor, o and (3) the county assessor.

We have reviewed the CF-1 and find that:		
the property owner IS in substantial compliance		
the property owner IS NOT in substantial compliance		
other (specify)		
Reasons for the determination (attach additional sheets if necessary)		
Signature of authorized member		Date signed (month, day, year)
Attested by:	Designating body	
If the property owner is found not to be in substantial compliance, the property following date and time has been set aside for the purpose of considering  Time of hearing  AM  PM  HEARING RESULES (to be completed)	Compliance.  Location of hearing  completed after the hearing)	
Reasons for determination (attach additional sheets if necessary)	Denied: (see insruction 4 above)	
Reasons to determination factors additional shocks in recessary)		
Signature of authorized member		Date signed (month, day, year)
Attested by:	Designating body	
APPEAL RIGHT	TS [IC 6-1.1-12.1-6.9(e)]	-
A property owner whose deduction is denied by the designating body may appear Circuit or Superior Court together with a bond conditioned to pay the costs of the	at the designating body's decision by filing appeal if the appeal is determined agains	a complaint in the office of the street owner.

## COMPLIANCE WITH STATEMENT OF BENEFITS REAL ESTATE IMPROVEMENTS

State Form 51766 (R3 / 2-13)

Prescribed by the Department of Local Government Finance

PAY 20 20

FORM CF-1 / Real Property

#### **PRIVACY NOTICE**

The cost and any specific individual's salary information is confidential; the balance of the filing is public record per IC 6-1.1-12.1-5.1 (c) and (d).

#### INSTRUCTIONS:

1. This form does not apply to property located in a residentially distressed area or any deduction for which the Statement of Benefits was approved before July 1, 1991.

Property owners must file this form with the county auditor and the designating body for their review regarding the compliance of the project with the Statement of Benefits (Form SB-1/Real Property).

This form must accompany the initial deduction application (Form 322/RE) that is filed with the county auditor.

This form must also be updated each year in which the deduction is applicable. It is filed with the county auditor and the designating body before May 15, or by the due date of the real property owner's personal property return that is filed in the township where the property is located. (IC 6-1.1-12.1-5.1(b))

5. With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance form (Form CF-1/Real Property).

SECTION 1	TAXPAYER INFO	RMATION			
Name of taxpayer				County	
tox (scoup Inc. 'b)a Druc	e fox Inc.			Floyd	
Address of taxpayer (number and street, city, state, and ZIP	code)			DLGF taxing dist	
1909 McDonald Lane New	Hlbary ID 4715	50		Ot	28
Name of contact person	<b>J</b>			Telephone numb	1
Larry Galdhide				(812)9	45-3511
SECTION 2	LOCATION AND DESCRIPT		Υ		
Name of designating body		Resolution number	2		late (month, day, year)
New Albany City Council		180-41	<u> </u>		2-2014
New Albany City Council Location of property 1909 M Donald Lane New A	6 - 117cm			Actual start date	(month, day, year)
1909 M Donald Lane New A	Mbang IN 9 1130				letion date (month, day, year)
Description of real property improvements	_				
				12-31- "	n date (month, day, year)
				13-31-	
		OAL ABIES		19-21-	LUIG
SECTION 3	EMPLOYEES AND	SALARIES	AO FOTIMA	TED ON CD 4	ACTUAL
	AND SALARIES		AS ESTIMA	TED ON SB-1	ACTUAL 88
Current number of employees	MAN				3,432,965
Salaries			3,337,3	34 1.00	3 (30, 103
Number of employees retained					3101,305
Salaries					2,10,702
Number of additional employees					33i, bb0
Salaries SECTION 4	COST AND V	ALUES			- 33i, <b>0</b> -
COST AND VALUES	OOOT ARD V	REAL ESTATE	IMPROVEME	NTS	
AS ESTIMATED ON SB-1	COST			ASSESSE	D VALUE
Values before project	688.330	······································			
Plus: Values of proposed project	239500				
Less: Values of any property being replaced	0				
Net values upon completion of project	927,800			-	
ACTUAL	COST			ASSESSE	D VALUE
Values before project	688 300				<u></u>
Plus: Values of proposed project	136,614				
Less: Values of any property being replaced	•				
Net values upon completion of project	824944				
SECTION 5 WASTE CONV	ERTED AND OTHER BENEF				
WASTE CONVERTED AN	D OTHER BENEFITS		AS ESTIMAT	ED ON SB-1	ACTUAL
Amount of solid waste converted					
Amount of hazardous waste converted					
Other benefits:					
SECTION 6	TAXPAYER CERT				
	by certify that the representation	ons in this statemen	t are true.	Data dispart (	nonth day word
Signature of authorized representative	Title	050			nonth, day, year)
Just fele -	<u> </u>	CFO		U5 10'	1 2019

INSTRUCTIONS: (IC 6-1.1-12.1-5.1 and IC 6-1.1-12.1-5.9)

- 1. Not later than forty-five (45) days after receipt of this form, the designating body <u>may</u> determine whether or not the property owner has substantially complied with the Statement of Benefits (Form SB-1/Real Property).
- 2. If the property owner is found **NOT** to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. The date of this hearing may not be more than thirty (30) days after the date this notice is mailed. A copy of the notice may be sent to the county auditor and the county assessor.
- 3. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable efforts to substantially comply with the Statement of Benefits (Form SB-1/Real Property) and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 4. If the designating body determines that the property owner has **NOT** made reasonable efforts to comply, then the designating body shall adopt a resolution terminating the property owner's deduction. If the designating body adopts such a resolution, the deduction does not apply to the next installment of property taxes owed by the property owner or to any subsequent installment of property taxes. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the county auditor; and (3) the county assessor.

		<u> </u>	
We have reviewed the CF-1 a	nd find that:		
the property owner <b>IS</b> in	substantial compliance		
the property owner IS No	OT in substantial compliance		
other (specify)			
Reasons for the determination (atta	ch additional sheets if necessary)		
Signature of authorized member			Date signed (month, day, year)
Attested by:		Designating body	
If the property owner is found time has been set aside for the	not to be in substantial compliance e purpose of considering complian	e, the property owner shall receive the ce. (Hearing must be held within thirty	opportunity for a hearing. The following date and (30) days of the date of mailing of this notice.)
Time of hearing AM	Date of hearing (month, day, year)	Location of hearing	
	HEARING RESU	LTS (to be completed after the hear	ing)
	☐ Approved	☐ Denied (see instruction	on 4 above)
Reasons for the determination ( <i>attacl</i>	h additional sheets if necessary)		•
Signature of authorized member			Date signed (month, day, year)
Attested by:		Designating body	
	APPEAL	. RIGHTS [IC 6-1.1-12.1-5,9(e)]	
A property owner whose deduction Circuit or Superior Court together.	ction is denied by the designating b	oody may appeal the designating body	's decision by filing a complaint in the office of the opeal is determined against the property owner.

# COMPLIANCE WITH STATEMENT OF BENEFITS PERSONAL PROPERTY

State Form 51765 (R4 / 11-16)
Prescribed by the Department of Local Government Finance

FORM CF-1/PP

PRIVACY NOTICE

This form contains information confidential pursuant to IC 6-1.1-35-9 and IC 6-1.1-12.1-5.6.

INSTRUCTIONS:

- 1. Property owners whose Statement of Benefits was approved must file this form with the local Designating Body to show the extent to which there has been compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)
- 2. This form must be filed with the Form 103-ERA Schedule of Deduction from Assessed Value between January 1 and May 15 of each year, unless a filing extension under IC 6-1.1-3.7 has been granted. A person who obtains a filing extension must file between January 1 and the extended due date of each year.

3. With the approval of the de	esignating body	, compliance i	nformation f	ər maiapi <del>e</del> projet	cis may be	consonuateu on	one (1) comp	niance (CF-1).
SECTION 1		TAXPAYER	INFORMAT	ION				
Name of taxpaver			•			County		
Name of taxpayer Fox Group Inc. dibla B	ruce Fox 121P code) New Alba	Ix.				l Ha	Jud	
Address of taxpayer (humber and street, city, state, and	ZIP code)					DLGF taxing dis	trict number	. ,,
1909 MeDonald Lare	New Alba	any IN	47180	·			008	
Name of contact person		)				Telephone numb	oer	71
Larry Galdrich						(8,9)	945-35	H
SECTION 2	LOCATIO	N AND DES		F PROPERTY		Estimated start of	data (month, da	v voarl
Name of designating body			۱ .	tion number			12-2014	y, year,
New Albany City Council		<del></del>	<u> </u>	4-08		Actual start date		ear)
	w Albac	Tilu	7150			_	72- 201	•
Description of new manufacturing equipment, or new re	search and devel	opment equipm	ent, or new in	formation technology	ogy	Estimated comp		*
equipment, or new logistical distribution equipment to be						13-3	31-2018	
						Actual completion		day, year)
						(3-	31-2018	
SECTION 3		EMPLOYEES	AND SALA	ARIES				
EMPLOYE	ES AND SALA	RIES			AS ES	TIMATED ON S		CTUAL
Current number of employees						97	- 8	
Salaries						337,347	3,43	23, 965
Number of employees retained			<del></del>		<u> </u>			78
Salaries								1,305
Number of additional employees					-			060
Salaries							0.3.	000
OF OTION 4		COSTA	ND VALUE					
SECTION 4	MANUICA		ND VALUES		LOG	IST DIST	IT FOU	IDMENT
SECTION 4	MANUFA EQUIP	CTURING MENT		QUIPMENT	LOG EQU	IST DIST	IT EQU	IPMENT
SECTION 4  AS ESTIMATED ON SB-1		CTURING			LOG EQU COST	IST DIST IPMENT ASSESSED VALUE	IT EQU	ASSESSED VALUE
	EQUIP	CTURING MENT ASSESSED	R&DE	QUIPMENT	EQU	IPMENT ASSESSED	соsт 615000	ASSESSED
AS ESTIMATED ON SB-1	COST	CTURING MENT ASSESSED	R&DE	QUIPMENT	EQU	IPMENT ASSESSED	cost 615,000 80,000	ASSESSED
AS ESTIMATED ON SB-1  Values before project	COST I,446000 V48,0VA	CTURING MENT ASSESSED	R&DE	QUIPMENT	EQU	IPMENT ASSESSED	cost 615,000 80,000	ASSESSED VALUE
AS ESTIMATED ON SB-1  Values before project  Plus: Values of proposed project	COST	CTURING MENT ASSESSED VALUE	R&DE	ASSESSED VALUE	EQU	ASSESSED VALUE	cost 615000 80000 0	ASSESSED VALUE
AS ESTIMATED ON SB-1  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced	COST I,446000 V48,0VA	CTURING MENT ASSESSED	R&DE	QUIPMENT	EQU	IPMENT ASSESSED	cost 615,000 80,000	ASSESSED VALUE
AS ESTIMATED ON SB-1  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project	EQUIP COST (,416,000 648,069 3,314,420 COST	CTURING MENT ASSESSED VALUE  ASSESSED	R & D E	QUIPMENT  ASSESSED  VALUE  ASSESSED	COST	ASSESSED  ASSESSED	cost 615000 80000 0	ASSESSED VALUE  ASSESSED
AS ESTIMATED ON SB-1  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  ACTUAL	EQUIP COST 1,41,6000 648,064	CTURING MENT ASSESSED VALUE  ASSESSED	R & D E	QUIPMENT  ASSESSED  VALUE  ASSESSED	COST	ASSESSED  ASSESSED	COST 615 000 8000 0 775,000 COST 675,000	ASSESSED VALUE  ASSESSED
AS ESTIMATED ON SB-1  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  ACTUAL  Values before project	EQUIP COST 1,41,6000 648,064 2,314,920 COST 1,416,000 687,941	CTURING MENT ASSESSED VALUE  ASSESSED	R & D E	QUIPMENT  ASSESSED  VALUE  ASSESSED	COST	ASSESSED  ASSESSED	COST 675 000 80,000 0 775,000 COST 675,000	ASSESSED VALUE  ASSESSED
AS ESTIMATED ON SB-1  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  ACTUAL  Values before project  Plus: Values of proposed project	EQUIP COST 1,416000 648,064 2,314,920 COST 1,416,000 687,941	CTURING MENT ASSESSED VALUE  ASSESSED	R & D E	QUIPMENT  ASSESSED  VALUE  ASSESSED	COST	ASSESSED  ASSESSED	COST 615 000 8000 0 775,000 COST 675,000	ASSESSED VALUE  ASSESSED
AS ESTIMATED ON SB-1  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  ACTUAL  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced	EQUIP COST 1,416,000 648,064 2,314,920 COST 1,416,000 687,961	CTURING MENT ASSESSED VALUE  ASSESSED VALUE	R & D E COST  COST	QUIPMENT  ASSESSED  VALUE  ASSESSED	COST	ASSESSED  ASSESSED	COST 675 000 80,000 0 775,000 COST 675,000	ASSESSED VALUE  ASSESSED
AS ESTIMATED ON SB-1  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  ACTUAL  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  NOTE: The COST of the property is confidentia	EQUIP COST I,416000 648,069 2,314,420 COST I,416,000 687,961 0 2,103,961	ASSESSED VALUE  ASSESSED VALUE	COST COST COST	QUIPMENT  ASSESSED  VALUE  ASSESSED	COST	ASSESSED VALUE  ASSESSED VALUE	COST 675 000 80,000 0 775,000 COST 675,000	ASSESSED VALUE  ASSESSED
AS ESTIMATED ON SB-1  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  ACTUAL  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  NOTE: The COST of the property is confidentia	EQUIP COST 1,416,000 648,064 2,314,420 COST 1,416,000 687,64 0 2,103,961 I pursuant to IC	ASSESSED VALUE  ASSESSED VALUE  6-1.1-12.1-5	COST COST COST	ASSESSED VALUE  ASSESSED VALUE	COST  COST	ASSESSED VALUE  ASSESSED VALUE	COST 675,000 8000 0 775,000 COST 675,000 05,169 0 740,169	ASSESSED VALUE  ASSESSED
AS ESTIMATED ON SB-1  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  ACTUAL  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  NOTE: The COST of the property is confidential  SECTION 5  WASTE CO	EQUIP COST 1,416,000 648,064 2,314,420 COST 1,416,000 687,64 0 2,103,961 I pursuant to IC	ASSESSED VALUE  ASSESSED VALUE  6-1.1-12.1-5	COST COST COST	ASSESSED VALUE  ASSESSED VALUE	COST  COST	ASSESSED VALUE  ASSESSED VALUE  YER	COST 675,000 8000 0 775,000 COST 675,000 05,169 0 740,169	ASSESSED VALUE  ASSESSED VALUE
AS ESTIMATED ON SB-1  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  ACTUAL  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  NOTE: The COST of the property is confidentia  SECTION 5  WASTE CONVERTE	EQUIP COST 1,416,000 648,064 2,314,420 COST 1,416,000 687,64 0 2,103,961 I pursuant to IC	ASSESSED VALUE  ASSESSED VALUE  6-1.1-12.1-5	COST COST COST	ASSESSED VALUE  ASSESSED VALUE	COST  COST	ASSESSED VALUE  ASSESSED VALUE  YER	COST 675,000 8000 0 775,000 COST 675,000 05,169 0 740,169	ASSESSED VALUE  ASSESSED VALUE
AS ESTIMATED ON SB-1  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  ACTUAL  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  NOTE: The COST of the property is confidential  SECTION 5  WASTE CONVERTER  Amount of solid waste converted	EQUIP COST 1,416,000 648,064 2,314,420 COST 1,416,000 687,64 0 2,103,961 I pursuant to IC	ASSESSED VALUE  ASSESSED VALUE  6-1.1-12.1-5	COST COST COST	ASSESSED VALUE  ASSESSED VALUE	COST  COST	ASSESSED VALUE  ASSESSED VALUE  YER	COST 675,000 8000 0 775,000 COST 675,000 05,169 0 740,169	ASSESSED VALUE  ASSESSED VALUE
AS ESTIMATED ON SB-1  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  ACTUAL  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  NOTE: The COST of the property is confidential  SECTION 5  WASTE CONVERTER  Amount of solid waste converted  Amount of hazardous waste converted  Other benefits:	EQUIP COST I, 416000 648, 069 COST I, 416,000 681, 941 O S, 103,961 I pursuant to ICO ONVERTED AND OTHER	CTURING MENT ASSESSED VALUE  ASSESSED VALUE  6-1.1-12.1-5 ID OTHER B BENEFITS	COST  COST  COST  6(c).	ASSESSED VALUE  ASSESSED VALUE  ASSESSED VALUE	COST  COST	ASSESSED VALUE  ASSESSED VALUE  YER	COST 675,000 8000 0 775,000 COST 675,000 05,169 0 740,169	ASSESSED VALUE  ASSESSED VALUE
AS ESTIMATED ON SB-1  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  ACTUAL  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  NOTE: The COST of the property is confidentia  SECTION 5  WASTE CONVERTE  Amount of solid waste converted  Amount of hazardous waste converted  Other benefits:	EQUIP COST I,416000 648,069 2,314,920 COST I,416,000 681,941 O 2,103,961 I pursuant to IO ONVERTED AND OTHER	ASSESSED VALUE  ASSESSED VALUE  ASSESSED VALUE  6-1.1-12.1-5  ID OTHER B BENEFITS	COST  COST  COST  6(c).	ASSESSED VALUE  ASSESSED VALUE  ASSESSED VALUE	COST  COST	ASSESSED VALUE  ASSESSED VALUE  YER	COST 675,000 8000 0 775,000 COST 675,000 05,169 0 740,169	ASSESSED VALUE  ASSESSED VALUE
AS ESTIMATED ON SB-1  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  ACTUAL  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  NOTE: The COST of the property is confidential  SECTION 5  WASTE CONVERTER  Amount of solid waste converted  Amount of hazardous waste converted  Other benefits:	EQUIP COST I,416000 648,069 2,314,920 COST I,416,000 681,941 O 2,103,961 I pursuant to IO ONVERTED AND OTHER	ASSESSED VALUE  ASSESSED VALUE  ASSESSED VALUE  6-1.1-12.1-5  ID OTHER B BENEFITS	COST  COST  COST  6(c).	ASSESSED VALUE  ASSESSED VALUE  ASSESSED VALUE	COST  COST	ASSESSED VALUE  ASSESSED VALUE  ASSESSED VALUE  YER  ATED ON SB-1	COST 615 000 8000 0 775,000 COST 615 000 65,169 0 740,169	ASSESSED VALUE  ASSESSED VALUE
AS ESTIMATED ON SB-1  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  ACTUAL  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  NOTE: The COST of the property is confidentia  SECTION 5  WASTE CONVERTE  Amount of solid waste converted  Amount of hazardous waste converted  Other benefits:	EQUIP COST I,416000 648,069 2,314,920 COST I,416,000 681,941 O 2,103,961 I pursuant to IO ONVERTED AND OTHER	ASSESSED VALUE  ASSESSED VALUE  6-1.1-12.1-5  O OTHER B BENEFITS  TAXPAYER (true.	COST  COST  COST  6(c).	ASSESSED VALUE  ASSESSED VALUE  ASSESSED VALUE	COST  COST	ASSESSED VALUE  ASSESSED VALUE  ASSESSED VALUE  YER  ATED ON SB-1	COST 615 000 8000 0 775,000 COST 615 000 65,169 0 740,169	ASSESSED VALUE  ASSESSED VALUE

- This page does not apply to a Statement of Benefits filed before July 1, 1991; that deduction may not be terminated for a failure to comply with the Statement of Benefits.
- 2. Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits.
- 3. If the property owner is found **NOT** to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. If a notice is mailed to a property owner, a copy of the written notice will be sent to the County Assessor and the County Auditor.
- 4. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable effort to substantially comply with the Statement of Benefits and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 5. If the designating body determines that the property owner has **NOT** made reasonable effort to comply, then the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the County Auditor; and (3) the County Assessor.

We have reviewed the CF-1 and	d find that:				
the property owner IS in s	ubstantial compliance				
the property owner IS NO	T in substantial compliance				
other (specify)					
Reasons for the determination (attack	h additional sheets if necessary)				
Signature of authorized member	· · · · · · · · · · · · · · · · · · ·			Date signed	(month, day, year)
Attested by:			Designating body		
	not to be in substantial compliance e purpose of considering complian		ty owner shall receive the	opportunity for a hearing	. The following date and
Time of hearing AM	Date of hearing (month, day, year)	Location of h	nearing		
	HEARING RESU	ILTS (to be d	completed after the heari	ng)	
	Approved	[	Denied (see instruction	n 5 above)	
Reasons for the determination (attach	additional sheets if necessary)				
Signature of authorized member				Date signed	(month, day, yoar)
Attested by:			Designating body		
	APPEA	L RIGHTS [I	C 6-1.1-12.1-5.9(e)]	<u> </u>	
A property owner whose deduc	ction is denied by the designating	body may ar	ppeal the designating body	's decision by filing a co	mplaint in the office of the
	urt together with a bond conditione				

## COMPLIANCE WITH STATEMENT OF BENEFITS REAL ESTATE IMPROVEMENTS

State Form 51766 (R3 / 2-13)

Prescribed by the Department of Local Government Finance

20\_\_\_\_ PAY 20\_\_\_

FORM CF-1 / Real Property

## INSTRUCTIONS: The cost and any specific in

 This form does not apply to property located in a residentially distressed area or any deduction for which the Statement of Benefits was approved before July 1, 1991.

Property owners must file this form with the county auditor and the designating body for their review regarding the compliance of the project with the Statement of Benefits (Form SB-1/Real Property).

3. This form must accompany the initial deduction application (Form 322/RE) that is filed with the county auditor.

4. This form must also be updated each year in which the deduction is applicable. It is filed with the county auditor and the designating body before May 15, or by the due date of the real property owner's personal property return that is filed in the township where the property is located. (IC 6-1.1-12.1-5.1(b))

 With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance form (Form CF-1/Real Property).

P	RI	VΔ	CY	NO	Ŧ	CF

The cost and any specific individual's salary information is confidential; the balance of the filing is public record per IC 6-1.1-12.1-5.1 (c) and (d).

	<del></del> .				
SECTION 1	TAXPAYER	INFORMATION			
Name of taxpayer Fox Group Inc Mbla As.	1 -			County	
Fox Group Inc Bla As	entac Inc.				loyd
Address of taxpayer (number and street, city, state, and 2	ZIP code)	Til usia		DLGF taxing dis	
5300 Foundation flud.	Vew Albany -	120 AJ120			800
Name of contact person	•			Telephone numb	
Larry Galdrick				(819)c	745-3511
SECTION 2	LOCATION AND DESC		TY		
Name of designating body		Resolution number			iate (month, day, year)
New Albany City Council		R14-	28 <b>A</b>		4106-66
Location of property		1 11-			(month, day, year)
5300 Foundation Blud.	New Albany	TN 41120			33-3017
Description of real property improvements	-				letion date (month, day, year)
				<u>ાત્ર-</u> .	31-2018
					on date (month, day, year)
				ال-اده ا	1-2018
SECTION 3	1.00 - 11	AND SALARIES			
	ES AND SALARIES			ED ON SB-1	ACTUAL
Current number of employees			9	<u> </u>	88
Salaries			3,337,	347	3,432,965
Number of employees retained					7 101 300
Salaries  Number of additional employees			<del></del>	·····	3,101,305
Number of additional employees Salaries					331,660
SECTION 4	COST A	ND VALUES			221,660
COST AND VALUES	003171		E IMPROVEME	NTS	
AS ESTIMATED ON SB-1	СО				ED VALUE
Values before project	921,900		•	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
Plus: Values of proposed project	250,200				
Less: Values of any property being replaced	0				
Net values upon completion of project	1,172,100				
ACTUAL	CO	ST		ASSESSE	ED VALUE
Values before project	921,901	>			
Plus: Values of proposed project	51/120				
Less: Values of any property being replaced	'ò				
Net values upon completion of project	973,02	9			
SECTION 5 WASTE CO.	NVERTED AND OTHER BE	NEFITS PROMISED B	Y THE TAXPAY	ER .	
WASTE CONVERTED A	AND OTHER BENEFITS	<u></u>	AS ESTIMAT	ED ON SB-1	ACTUAL
Amount of solid waste converted					
Amount of hazardous waste converted					
Other benefits:		<u>-</u>			
SECTION 6		CERTIFICATION			
	ereby certify that the represe		nt are true.	T	
Signature of authorized representative	*	Title			month, day, year)
Ruffelil.	<del>-</del>	CFO		1 05	-07-2019

INSTRUCTIONS: (IC 6-1.1-12.1-5.1 and IC 6-1.1-12.1-5.9)

- Not later than forty-five (45) days after receipt of this form, the designating body <u>may</u> determine whether or not the property owner has substantially complied with the Statement of Benefits (Form SB-1/Real Property).
- 2. If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. The date of this hearing may not be more than thirty (30) days after the date this notice is mailed. A copy of the notice may be sent to the county auditor and the county assessor.
- 3. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable efforts to substantially comply with the Statement of Benefits (Form SB-1/Real Property) and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 4. If the designating body determines that the property owner has **NOT** made reasonable efforts to comply, then the designating body shall adopt a resolution terminating the property owner's deduction. If the designating body adopts such a resolution, the deduction does not apply to the next installment of property taxes owned by the property owner or to any subsequent installment of property taxes. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the county auditor; and (3) the county assessor.

gnature of authorized member  Date signed (month, day, year)  Designating body  If the property owner is found not to be in substantial compliance, the property owner shall receive the opportunity for a hearing. The following date a time has been set aside for the purpose of considering compliance. (Hearing must be held within thirty (30) days of the date of mailing of this notice, ne of hearing    AM	We have reviewed the CF-1 and find that:	
assons for the determination (attach additional sheets if necessary)  gnature of authorized member  Date signed (month, day, year)  Designating body  If the property owner is found not to be in substantial compliance, the property owner shall receive the opportunity for a hearing. The following date a time has been set aside for the purpose of considering compliance. (Hearing must be held within thirty (30) days of the date of mailing of this notice;  The of hearing AM Date of hearing (month, day, year) Location of hearing  HEARING RESULTS (to be completed after the hearing)  Approved Denied (see instruction 4 above)  The determination (attach additional sheets if necessary)  Date signed (month, day, year)  Date signed (month, day, year)	the property owner IS in substantial compliance	
parature of authorized member  parature of authorized member of author	the property owner IS NOT in substantial compliance	<b>}</b>
Lested by:  Designating body  If the property owner is found not to be in substantial compliance, the property owner shall receive the opportunity for a hearing. The following date a time has been set aside for the purpose of considering compliance. (Hearing must be held within thirty (30) days of the date of mailing of this notice; ne of hearing  AM Date of hearing (month, day, year)  HEARING RESULTS (to be completed after the hearing)  Approved Denied (see instruction 4 above)  asons for the determination (attach additional sheets if necessary)  Date signed (month, day, year)	other (specify)	· · · · · · · · · · · · · · · · · · ·
It the property owner is found not to be in substantial compliance, the property owner shall receive the opportunity for a hearing. The following date a time has been set aside for the purpose of considering compliance. (Hearing must be held within thirty (30) days of the date of mailing of this notice.)    Material   Date of hearing   Date of hearing (month, day, year)   Location of hearing	leasons for the determination (attach additional sheets if necessary	)
It the property owner is found not to be in substantial compliance, the property owner shall receive the opportunity for a hearing. The following date a time has been set aside for the purpose of considering compliance. (Hearing must be held within thirty (30) days of the date of mailing of this notice.)    Material   Date of hearing   Am   Date of hearing (month, day, year)   Location of hearing		
If the property owner is found not to be in substantial compliance, the property owner shall receive the opportunity for a hearing. The following date a time has been set aside for the purpose of considering compliance. (Hearing must be held within thirty (30) days of the date of mailing of this notice, me of hearing AM Date of hearing (month, day, year) Location of hearing    HEARING RESULTS (to be completed after the hearing)		
It the property owner is found not to be in substantial compliance, the property owner shall receive the opportunity for a hearing. The following date a time has been set aside for the purpose of considering compliance. (Hearing must be held within thirty (30) days of the date of mailing of this notice.)  The office of hearing and the purpose of considering compliance. (Hearing must be held within thirty (30) days of the date of mailing of this notice.)  The office of hearing and the purpose of considering compliance. (Hearing must be held within thirty (30) days of the date of mailing of this notice.)  The office of hearing and the purpose of considering compliance. (Hearing must be held within thirty (30) days of the date of mailing of this notice.)  The office of hearing and the purpose of considering compliance. (Hearing must be held within thirty (30) days of the date of mailing of this notice.)  The office of hearing and the purpose of considering compliance. (Hearing must be held within thirty (30) days of the date of mailing of this notice.)  The office of hearing and the purpose of considering compliance. (Hearing must be held within thirty (30) days of the date of mailing of this notice.)  The office of hearing and the purpose of considering compliance. (Hearing must be held within thirty (30) days of the date of mailing of this notice.)  The office of hearing and the purpose of considering compliance. (Hearing must be held within thirty (30) days of the date of mailing of this notice.  The office of hearing and the purpose of considering compliance. (Hearing must be held within thirty (30) days of the date of mailing of this notice.  The office of hearing and the purpose of considering compliance. (Hearing must be held within thirty (30) days of the date of mailing of this notice.  The office of hearing and the purpose of considering compliance.  The office of hearing and the purpose of considering compliance.  The office of hearing and the purpose of considering compliance.  The office of hearing an	ignature of authorized member	
Designating body  If the property owner is found not to be in substantial compliance, the property owner shall receive the opportunity for a hearing. The following date at time has been set aside for the purpose of considering compliance. (Hearing must be held within thirty (30) days of the date of mailing of this notice, me of hearing    AM		Date signed (month, day, year)
me of hearing AM Date of hearing (month, day, year) Location of hearing  HEARING RESULTS (to be completed after the hearing)  Approved Denied (see instruction 4 above)  Passons for the determination (attach additional sheets if necessary)  gnature of authorized member Date signed (month, day, year)  Designating body	tested by:	Designating body
Approved Denied (see instruction 4 above)  casons for the determination (attach additional sheets if necessary)  production 4 above)  Date signed (month, day, year)  ested by:  Designating body		(realing most be field within thirty (30) days of the date of mailing of this notice.)
pasons for the determination (attach additional sheets if necessary)  Inature of authorized member  Date signed (month, day, year)  Designating body	me of hearing	rear) Location of hearing Location of hearing
gnature of authorized member  Date signed (month, day, year)  ested by:  Designating body	me of hearing	rear)  Location of hearing  Location of hearing  RESULTS (to be completed after the hearing)
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Designating body	me of hearing ☐ AM ☐ Date of hearing (month, day, you ☐ PM ☐ HEARING I ☐ Approved	Location of hearing  RESULTS (to be completed after the hearing)  Denied (see instruction 4 above)
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ested by:  Date signed (month, day, year)  Designating body	me of hearing ☐ AM ☐ Date of hearing (month, day, you ☐ PM ☐ HEARING I ☐ Approved	Location of hearing  RESULTS (to be completed after the hearing)  Denied (see instruction 4 above)
ested by:  Designating body  Designating body	me of hearing ☐ AM ☐ Date of hearing (month, day, you ☐ PM ☐ HEARING I ☐ Approved	Location of hearing  RESULTS (to be completed after the hearing)  Denied (see instruction 4 above)
	HEARING I  Am Date of hearing (month, day, you have the determination (attach additional sheets if necessary)	Location of hearing  RESULTS (to be completed after the hearing)  Denied (see instruction 4 above)
APPEAL RIGHTS DC 6 4 4 42 4 5 0(-))	HEARING I  Am Date of hearing (month, day, you have the determination (attach additional sheets if necessary)	Location of hearing  RESULTS (to be completed after the hearing)  Denied (see instruction 4 above)
~ · · · · · · · · · · · · · · · · · · ·	HEARING I  AM Date of hearing (month, day, you  HEARING I  Approved  easons for the determination (attach additional sheets if necessary)	Location of hearing  RESULTS (to be completed after the hearing)  Denied (see instruction 4 above)  Date signed (month, day, year)

# RECEIVED



## COMPLIANCE WITH STATEMENT OF BENEFITS REAL ESTATE IMPROVEMENTS

State Form 51766 (R3 / 2-13) Prescribed by the Department of Local Government Finance

MAY 1 5 2019

20 19 PAY 20 20

FORM CF-1 / Real Property

### PRIVACY NOTICE

The cost and any specific individual's salary information is confidential; the balance of the filing is public record per IC 6-1.1-12.1-5.1 (c) and (d).

#### INSTRUCTIONS:

- This form does not apply to property located in a residentially distressed area or any deduction for which the Statement of Benefits was approved before July 1, 1991.
- Property owners must file this form with the county auditor and the designating body for their review regarding the compliance of the project with the Statement of Benefits (Form SB-1/Real Property).

  This form must accompany the initial deduction application (Form 322/RE) that is filed with the county auditor.
- 4. This form must also be updated each year in which the deduction is applicable. It is filed with the county auditor. and the designating body before May 15, or by the due date of the real property owner's personal property return that is filed in the township where the property is located. (IC 6-1.1-12.1-5.1(b))
- With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance form (Form CF-1/Real Property).

SECTION 1	TAXPAYER IN	FORMATION			
Name of taxpayer  MARLIN ANDRES / HARTEORD OLIALITY				County	e e e e e e e e e e e e e e e e e e e
MARLIN ANDRES / HARTFORD QUALITY	ASSURANCE	E LLC	ł	FLOYD	
Address of taxpayer (number and street, city, state, and ZIP code)				DLGF taxing di	strict number
20 WEST 7TH STREET, NEW ALBANY, IN Name of contact person	4/150			<del>-</del>	220005
MARLIN ANDRES			-	Telephone num	
				(812)	949-2001
Name of designating body	ON AND DESCRIP	PTION OF PROPER	ГҮ		
COMMON COUNCIL OF THE CITY OF NEW	VALDANIV	Resolution number		Estimated start	date (month, day, year)
Location of property		R-12-			7/1/2012
20 WEST 7TH STREET, NEW ALBANY, IN 4	17150		{/	Actual start date	(month, day, year)
Description of real property improvements	<del> </del>	· .			7/1/2012
50 X 120 MANUFACTURING BUILDING			\ E		letion date (month, day, ye
And the second s			ļ.,		7/15/2012
3			14		n date (month, day, year)
SECTION 3	EMPLOYEES AND	D SALADIES			1/1/2012
EMPLOYEES AND SALA		D SALARIES			
Current number of employees	INIES		AS ESTIMATE		ACTUAL
Salaries			100		146
Number of employees retained			80,000	.00	7,156,667.00
Salaries	<del></del>	<del></del>	100		100
lumber of additional employees			80,000.	00	4,901,827.00
Salaries			5		46
SECTION 4	COST AND V	ALLIES	.000,08	00	2,254,840.00
COST AND VALUES		REAL ESTATE	IMPROVEMENT		
S ESTIMATED ON SB-1	COST	A LO LA LE	THE ROY LINER	ASSESSE	DAMILIE.
alues before project		25,000,00	<del>                                     </del>	AOSESSE	J VALUE
lus: Values of proposed project		300,000.00	<del>                                     </del>	<del>-</del>	
ess: Values of any property being replaced			<del>                                     </del>		
et values upon completion of project		325,000.00			<del>-</del>
CTUAL	COST		<del>                                     </del>	ASSESSE	) \/\)
alues before project			<del>                                     </del>	AOOLOGEL	VALUE
lus: Values of proposed project		289,564.00			<del></del>
ess: Values of any property being replaced			<u> </u>		<del></del>
et values upon completion of project		289,564.00			
SECTION 5 WASTE CONVERTED AND	OTHER BENEFI	TS PROMISED BY 1	HE TAXPAYER		
WASTE CONVERTED AND OTHER BE	NEFITS		S ESTIMATED		ACTUAL
mount of solid waste converted					ACTORE
mount of hazardous waste converted					
her benefits:					
	AXPAYER CERTIF				
I hereby certify that	the representation	ns in this statement a	re true.		
Manas Burlle	Title	Reasurer	. D:	ate signed (mor	oth, day, year)

INSTRUCTIONS: (IC 6-1.1-12.1-5.1 and IC 6-1.1-12.1-5.9)

- 1. Not later than forty-five (45) days after receipt of this form, the designating body <u>may</u> determine whether or not the property owner has substantially complied with the Statement of Benefits (Form SB-1/Real Property).
- 2. If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. The date of this hearing may not be more than thirty (30) days after the date this notice is mailed. A copy of the notice may be sent to the county auditor and the county assessor.
- Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable efforts to substantially comply with the Statement of Benefits (Form SB-1/Real Property) and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 4. If the designating body determines that the property owner has **NOT** made reasonable efforts to comply, then the designating body shall adopt a resolution terminating the property owner's deduction. If the designating body adopts such a resolution, the deduction does not apply to the next installment of property taxes owed by the property owner or to any subsequent installment of property taxes. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the county auditor; and (3) the county assessor.

, , ,	- Common, (E) the county addition, and	(3) the county assessor.		
We have reviewed the CF-1 a	and find that:	ų		
the property owner IS in	substantial compliance			
☐ the property owner IS N	OT in substantial compliance			
other (specify)				
Reasons for the determination (atta	ach additional sheets if necessary)			
Signature of authorized member			Date signed (month, day, year)	
Attested by:		Designating b	oody	
If the property owner is found time has been set aside for ti	I not to be in substantial compliance purpose of considering complian	e, the property owner shal nce. (Hearing must be hele	Il receive the opportunity for a hearing. The following da Id within thirty (30) days of the date of mailing of this no	ate and
Time of hearing AM	Date of hearing (month, day, year)	Location of hearing	•	
	HEARING RESU	LTS (to be completed af	fter the hearing)	
	Approved	Denied (s	see instruction 4 above)	
Reasons for the determination ( <i>attac</i>	th additional sheets if necessary)			
Signature of authorized member		······································	Date signed (month, day, year)	
ttested by:	-	Designating bo	ody	, <u> </u>
	APPEAI	RIGHTS [IC 6-1.1-12.1-	5.9(e)]	
A property owner whose dedu Circuit or Superior Court too	ction is denied by the designating ether with a bond conditioned to	body may appeal the designay the costs of the apr	ignating body's decision by filing a complaint in the office	ce of the

## RECEIVED



### **COMPLIANCE WITH STATEMENT OF BENEFITS PERSONAL PROPERTY**

State Form 51765 (R4 / 11-16) Prescribed by the Department of Local Government Finance MAY 1 0 2019

FORM CF-1 / PP

PRIVACY NOTICE

This form contains information confidential pursuant to TC 6-1.1-35-9 and IC 6-1.1-12.1-5.6.

- INSTRUCTIONS: 1. Property owners whose Statement of Benefits was approved must file this form with the local Designating Body to show the extent to which there has been compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)
  - 2. This form must be filed with the Form 103-ERA Schedule of Deduction from Assessed Value between January 1 and May 15 of each year, unless a filing extension under IC 6-1.1-3.7 has been granted. A person who obtains a filing extension must file between January 1 and the extended due date of each year.

3. With the approval of the	designating boo	dy, compliance	information	for multipl <b>e</b> proj	ects may be	consolidated on o	on <b>e</b> (1) coi	mpliance (CF-
SECTION 1		TAXPAYER	INFORMA	TION				
Name of taxpayer			<u>.</u>			County	- ••	
Hitachi Cable America, Inc.						Floyd		
Address of taxpayer (number and street, city, state, a						DLGF taxing distr	ict number	
5300 Grant Line Road, New Alba	iny, IN 4718	50					22005	
Name of contact person						Telephone numbe	Г	
Juan Carlos Chequer						(812)98	11-3363	}
SECTION 2	LOCATI	ON AND DES	CRIPTION	OF PROPERTY				
Name of designating body			Resol	ution number		Estimated start da	te (month,	day, year)
Common Council of the City of N	ew Albany			17-01		4	/1/2015	5
Location of property					•	Actual start date (	nonth, day,	year)
5300 Grant Line Road, New Alba						4	/1/2015	5
Description of new manufacturing equipment, or new equipment, or new logistical distribution equipment to	research and deve he acquired	elopment equipm	ent, or new ir	nformation techno	logy	Estimated comple	tion date <i>(n</i>	onth, day, year
Equipment for new production line for Rear To		assemblies.				4	/1/2016	3
,	` /					Actual completion	· · · · · ·	
<u> </u>						4	/1/2016	3
SECTION 3		EMPLOYEES	AND SAL	ARIES				
EMPLOY	EES AND SAL	ARIES			AS ES	IMATED ON SB	-1 .	ACTUAL
Current number of employees						466		386
Salaries						15,542,330.00	13	5,599,851.00
Number of employees retained						466		386
Salaries						15,542,330.00	15	5,599,851.00
Number of additional employees						40		8
Salaries						1,000,000.00		489,067.00
SECTION 4		COST A	ND VALUES	;				
	MANUFA EQUII	CTURING PMENT	R&DE	QUIPMENT	LOGI EQU	ST DIST PMENT	IT EQ	UIPMENT
AS ESTIMATED ON SB-1	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	совт	ASSESSEI VALUE
Values before project	37,923,692.00	10,390,619.00						
Plus: Values of proposed project	595,285.00	166,390.00						
Less: Values of any property being replaced								
Net values upon completion of project	38,518,977.00	10,557,009.00						
ACTUAL	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE
Values before project	37,923,692.00	<del>                                     </del>		VALUE		VALUE		VALUE
Plus: Values of proposed project	595,285.00	166,390,00		<u> </u>				<del>- </del> · · · · ·
Less: Values of any property being replaced	393,283.60	100,390,00		<u> </u>		1		+
Net values upon completion of project	39 519 077 00	10,557,009.00				<del> </del>		<u> </u>
			263	1		<u> </u>		<u> </u>
NOTE: The COST of the property is confidential	-		• •					
SECTION 5 WASTE C	ONVERTED A	ND OTHER BE	NEFITS P	ROMISED BY T	HE TAXPAY	ER		
3ECTION 3					AS ESTIMA	TED ON SB-1	A	TUAL
WASTE CONVERTE	D AND OTHER	BENEFITS						
WASTE CONVERTE Amount of solid waste converted	D AND OTHER	BENEFITS						
WASTE CONVERTE Amount of solid waste converted Amount of hazardous waste converted	D AND OTHER	BENEFITS						
WASTE CONVERTE Amount of solid waste converted Amount of hazardous waste converted	D AND OTHER	BENEFITS						
WASTE CONVERTE Amount of solid waste converted Amount of hazardous waste converted Other benefits:								
WASTE CONVERTE Amount of solid waste converted Amount of hazardous waste converted		BENEFITS TAXPAYER C	ERTIFICAT	ION				
WASTE CONVERTE Amount of solid waste converted Amount of hazardous waste converted Other benefits:		TAXPAYER C	ERTIFICAT	ION				
WASTE CONVERTE Amount of solid waste converted Amount of hazardous waste converted Other benefits:  SECTION 6		TAXPAYER C		ION		Date signed <i>(month</i>	day, year)	

- 1. This page does not apply to a Statement of Benefits filed before July 1, 1991; that deduction may not be terminated for a failure to comply with the Statement of Benefits.
- 2. Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits.
- 3. If the property owner is found **NOT** to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. If a notice is mailed to a property owner, a copy of the written notice will be sent to the County Assessor and the County Auditor.
- 4. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable effort to substantially comply with the Statement of Benefits and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 5. If the designating body determines that the property owner has **NOT** made reasonable effort to comply, then the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner, (2) the County Auditor; and (3) the County Assessor.

We have reviewed the CF-1 and	find that:			
the property owner IS in su	bstantial compliance			
the property owner IS NOT	in substantial compliance			
other (specify)				
Reasons for the determination (attach	additional sheets if necessary)			The state of the s
TODO IS 101 210 documentation (united)	,,			
	•			
Signature of authorized member				Date signed (month, day, year)
Attested by:			Designating body	
If the property owner is found r time has been set aside for the	not to be in substantial compliance purpose of considering complian	e, the proper ce.	ty owner shall receive the opportunity t	for a hearing. The following date and
Time of hearing AM	Date of hearing (month, day, year)	Location of I	nearing	
	HEARING RESU	LTS (to be o	completed after the hearing)	
	☐ Approved		Denied (see instruction 5 above)	
Reasons for the determination (attach	additional sheets if necessary)		·	
Signature of authorized member				Date signed (month, day, year)
Attested by:			Designating body	
	APPEA	L RIGHTS [I	C 6-1.1-12.1-5.9(e)]	
A property owner whose deduction of Circuit or Superior Cou	ction is denied by the designating	body may a ed to pay the	ppeal the designating body's decision e costs of the appeal if the appeal is d	by filing a complaint in the office of the etermined against the property owner.

## RECEIVED



### **COMPLIANCE WITH STATEMENT OF BENEFITS PERSONAL PROPERTY**

Prescribed by the Department of Local Government Finance

MAY 1 0 2019

FORM CF-1 / PP

PRIVACY NOTICE

This form contains information confidential pursuant to IC 6-1.1-35-9 and IC 6-1.1-12.1-5.6.

State Form 51765 (R4 / 11-16)

- INSTRUCTIONS: 1. Property owners whose Statement of Benefits was approved must file this form with the local Designating Body to show the extent to which there has been compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)
  - 2. This form must be filed with the Form 103-ERA Schedule of Deduction from Assessed Value between January 1 and May 15 of each year, unless a filing extension under IC 6-1.1-3.7 has been granted. A person who obtains a filing extension must file between January 1 and the extended due date of each year.

SECTION 1		TAXPAYER	INFORMA	ПОМ				
Name of taxpayer					,	County		
Hitachi Cable America, Inc.						Floyd		
Address of taxpayer (number and street, city, state, and				-		DLGF taxing dist	rict number	
5300 Grant Line Road, New Albar	ny, IN 4715	50					22005	
Name of contact person			•			Telephone numb	er	,
Juan Carlos Chequer						(812)9	81-3363	}
SECTION 2	LOCATI	ON AND DESC	RIPTION	OF PROPERTY				
Name of designating body			Resol	ution number		Estimated start d	ate (month,	day, year)
Common Council of the City of Ne	w Albany			11-19		5	/15/201	1
Location of property						Actual start date	(month, day,	year)
						1	/15/201	
Description of new manufacturing equipment, or new re equipment, or new logistical distribution equipment to b	esearch and deve	elopment equipme	ent, or new in	nformation technol	ogy	Estimated comple	etion date (n	onth, day, year
Equipment for new production lines for hybrid el	lectric vehicles	(HEV) platform	s X30F Tra	action X30F Au	Piimn &	1.	1/01/201	11
GMX 353 BAS+		( 1=1) places	07.001 110	2011011,71001 714	ζ i dilip, α	Actual completion		
						1.	1/01/201	1
SECTION 3		<b>EMPLOYEES</b>	AND SAL	ARIES				
EMPLOYE	ES AND SAL	ARIES		-	AS ES	TIMATED ON SI	B-1	ACTUAL
Current number of employees						298		386
Salaries						8,928,080.00	1:	5,599,851.00
Number of employees retained						298		386
Salaries						8,928,080.00	1:	5,599,851.00
Number of additional employees						19		44
Salaries						475,000.00		658,575.00
SECTION 4		COST AN	D VALUES					
	MANUFA EQUII	CTURING PMENT	R&DE	QUIPMENT	LOG EQU	IST DIST IPMENT	IT EQ	UIPMENT
AS ESTIMATED ON SB-1	COST	ASSESSED   VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSEI VALUE
Values before project	39,500,000.00	9,875,000.00	*******					
Plus: Values of proposed project	1,000,000.00	250,000.00		1				
Less: Values of any property being replaced				1				
Net values upon completion of project	40,500,000.00	10,125,000.00						
ACTUAL	COST	ASSESSED	COST	ASSESSED	COST	ASSESSED	COST	ASSESSED
	ļ	VALUE		VALUE		VALUE		VALUE
Values before project	39,500,000.00	<del></del>		<del>                                     </del>		<del> </del>		
Plus: Values of proposed project  Less: Values of any property being replaced	1,000,000.00	250,000.00		ļ		<del>                                     </del>		
Net values upon completion of project				ļ ———				
		10,125,000.00		<u> </u>				
NOTE: The COST of the property is confidential	pursuant to IC	6-1.1-12.1-5.6	(c).					
SECTION 5 WASTE CO	ONVERTED AN	ND OTHER BEI	NEFITS PF	ROMISED BY T	TAXPA	/ER		
WASTE CONVERTED	AND OTHER	BENEFITS			AS ESTIMA	ATED ON SB-1	A	CTUAL
Amount of solid waste converted						,		
Amount of hazardous waste converted								
Other benefits:			,					•
		TAXPAYER CE	RTIFICAT	ION				
SECTION 6								
SECTION 6  I hereby certify that the representations in this:	statement are t	true.						
<del></del>	statement are t	true.			Т	Date signed (man	the electronic	

- This page does not apply to a Statement of Benefits filed before July 1, 1991; that deduction may not be terminated for a failure to comply with the Statement of Benefits.
- Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits.
- 3. If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. If a notice is mailed to a property owner, a copy of the written notice will be sent to the County Assessor and the County Auditor.
- 4. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable effort to substantially comply with the Statement of Benefits and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- If the designating body determines that the property owner has NOT made reasonable effort to comply, then the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the County Auditor; and (3) the County Assessor.

We have reviewed the CF-1 and	find that:	·	
the property owner IS in su	ubstantial compliance		
the property owner IS NOT	Γ in substantial compliance		
other (specify)			
Reasons for the determination (attach	additional sheets if necessary)		
Signature of authorized member			Date signed (month, day, year)
Attested by:		Designating body	
	not to be in substantial compliance purpose of considering complian		e opportunity for a hearing. The following date and
Time of hearing AM	Date of hearing (month, day, year)	Location of hearing	
•	HEARING RESU	LTS (to be completed after the hea	ring)
	☐ Approved	Denied (see instruction	ion 5 above)
Reasons for the determination (attach	additional sheets if necessary)		
Signature of authorized member			Date signed (month, day, year)
Attested by:	· · · · · · · · · · · · · · · · · · ·	Designating body	
•		,	
	APPEAL	L RIGHTS [IC 6-1.1-12.1-5.9(e)]	
A property owner whose deduc			

## **COMPLIANCE WITH STATEMENT OF BENEFITS** PERSONAL PROPERTY

State Form 51765 (R4 / 11-16)

Prescribed by the Department of Local Government Finance

FORM CF-1 / PP

PRIVACY NOTICE This form contains information confidential pursuant to IC 6-1.1-35-9 and IC 6-1.1-12.1-5.6.

#### INSTRUCTIONS:

- 1. Property owners whose Statement of Benefits was approved must file this form with the local Designating Body to show the extent to which there has been compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)
- 2. This form must be filed with the Form 103-ERA Schedule of Deduction from Assessed Value between January 1 and May 15 of each year, unless a filing extension under IC 6-1.1-3.7 has been granted. A person who obtains a filing extension must file between January 1 and the extended due date of each year.

SECTION 1		TAXPAYER	INFORMAT	ION				
Name of taxpayer  JONES POPCORN, INC						FLOYD		
Address of taxpayer (number and street, city, state, and	ZIP code)					DLGF taxing distr	ict number	<del></del>
125 QUALITY AVE, NEW ALBAN	•	iO				DEGR. asking distr	ot nambor	
Name of contact person	,	<u> </u>				Telephone number	<u>-</u> -	
LINDA JONES						(812)94	1-8810	
SECTION 2	LOCATIO	N AND DES	CRIPTION C	F PROPERTY				
Name of designating body			Resolu	tion number		Estimated start da	•	lay, year)
NEW ALBANY COMMON COUNC	; <u> </u>			R-12-01			2/1/12	
Location of property 125 QUALITY AVE, NEW ALBANY	/. IN					Actual start date (	montn, day, 2/1/12	year)
Description of new manufacturing equipment, or new re-	search and deve	opment equipm	ent, or new in	formation techno	logy	Estimated comple	tion date (m	onth, day, year)
equipment, or new logistical distribution equipment to be	acquired,						10/1/12	
						Actual completion	-	
						1 1	1/30/12	<u> </u>
SECTION 3		EMPLOYEES	AND SALA	RIES				
	ES AND SALA	RIES			AS ES	TIMATED ON SE	i-1 <i>j</i>	ACTUAL
Current number of employees						70	-	.675,089.00
Salaries						2,300,000.00		,675,069.00
Number of employees retained Salaries						2,300,000.00		
Number of additional employees						12		
Salaries						400,000.00		
SECTION 4		COST A	ND VALUES					
		CTURING MENT	R&DE	QUIPMENT	LOG EQI	JIPMENT	IT EQ	UIPMENT
AS ESTIMATED ON SB-1	COST	ASSESSED VALUE	cost	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE
Values before project	2,398,948.00	897,820.00						
Plus: Values of proposed project	550,000.00	358,000.00						
Less: Values of any property being replaced	ļ							
Net values upon completion of project	2,948,948.00	1,055,820.00		ACCECCED		ASSESSED		ASSESSED
ACTUAL	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	VALUE	COST	VALUE
Values before project	2,703,772.00	750,310.00						
Plus: Values of proposed project	537,583.00	222,940.00		<u> </u>				
Less: Values of any property being replaced		,,						
Net values upon completion of project	3,238,355.00	973,250.00	L ,					
NOTE: The COST of the property is confidential	-							
			ENEFITS P	ROMISED BY			_	
WASTE CONVERTED	AND OTHER	BENEFITS			AS ESTIN	IATED ON SB-1	A .	CTUAL
Amount of solid waste converted								
Amount of hazardous waste converted  Other benefits:								
Other benefits.								
SECTION 6		TAXPAYER	CERTIFICAT	ION				
I hereby certify that the representations in this	statement are							
						Date signed (mon	th day year	)
Signature of authorized representative			Title	RESIDENT		Date signed (mon	, oug, you.,	,

- This page does not apply to a Statement of Benefits filed before July 1, 1991; that deduction may not be terminated for a failure to comply with the Statement of Benefits.
- 2. Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits.
- 3. If the property owner is found **NOT** to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. If a notice is mailed to a property owner, a copy of the written notice will be sent to the County Assessor and the County Auditor.
- 4. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable effort to substantially comply with the Statement of Benefits and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 5. If the designating body determines that the property owner has NOT made reasonable effort to comply, then the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the County Auditor; and (3) the County Assessor.

We have reviewed the CF-1 and	find that:			
the property owner IS in su	obstantial compliance			
the property owner IS NOT	in substantial compliance			
other (specify)				
Reasons for the determination (attach	additional sheets if necessary)			
				Date signed (month, day, year)
Signature of authorized member				Date signed (month, say, year)
Attested by:			Designating body COMMON COUNCIL	
If the property owner is found r time has been set aside for the	not to be in substantial compliance purpose of considering complian	e, the proper	ty owner shall receive the opportunity	for a hearing. The following date and
Time of hearing AM	Date of hearing (month, day, year)	Location of h		
	HEARING RESU	LTS (to be o	completed after the hearing)	
	Approved		Denied (see instruction 5 above)	
Reasons for the determination (attach	additional sheets if necessary)			
Signature of authorized member				Date signed (month, day, year)
Attested by:			Designating body	
	APPEA	L RIGHTS [I	C 6-1.1-12.1-5.9(e)]	
A property owner whose deduc	ction is denied by the designating	body may ap	opeal the designating body's decision a costs of the appeal if the appeal is o	by filing a complaint in the office of the determined against the property owner.

## COMPLIANCE WITH STATEMENT OF BENEFITS PERSONAL PROPERTY

State Form 51765 (R4 / 11-16)

Prescribed by the Department of Local Government Finance

FORM CF-1 / PP

PRIVACY NOTICE

This form contains information confidential pursuant to IC 6-1.1-35-9 and IC 6-1.1-12.1-5.6.

- INSTRUCTIONS: 1. Property owners whose Statement of Benefits was approved must file this form with the local Designating Body to show the extent to which there has been compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)
  - 2. This form must be filed with the Form 103-ERA Schedule of Deduction from Assessed Value between January 1 and May 15 of each year, unless a filing extension under IC 6-1.1-3.7 has been granted. A person who obtains a filing extension must file between January 1 and the extended due date of each year.

<ol><li>With the approval of the or</li></ol>	esignating body	r, compilance	momaoom	or maiupie proje	cis may be	consolidated on c	ine (i) com	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
SECTION 1		TAXPAYER	INFORMAT	ION				
Name of taxpayer						County		
JONES POPCORN, INC			•			FLOYD		
Address of taxpayer (number and street, city, state, and	l ZIP code)					DLGF taxing distr	ict number	
125 QUALITY AVE, NEW ALBAN	Y, IN 4715	60						
Name of contact person						Telephone number	ır	
LINDA JONES						(812)94	1-8810	
SECTION 2	LOCATIO	N AND DES	CRIPTION C	F PROPERTY				
Name of designating body			Resolu	tion number		Estimated start da	•	lay, year)
NEW ALBANY COMMON COUNC	CIL			R-09-13			2/1/09	
Location of property			•			Actual start date (		year)
125 QUALITY AVE, NEW ALBAN	*					I	2/1/09	
Description of new manufacturing equipment, or new re equipment, or new logistical distribution equipment to b	search and deve e acquired.	lopment equipn	ent, or new in	formation technology	ogy	Estimated comple	tion date <i>(mo</i>	onth, day, year)
,						Actual completion		, day, year)
						1	1/30/09	
SECTION 3		EMPLOYEES	AND SALA	RIES				
	ES AND SALA	RIES			AS ES	TIMATED ON SE	3-1 A	ACTUAL
Current number of employees						66		81
Salaries						1,700,000.00	2,	675,089.00
Number of employees retained		···				55		
Şalaries						1,700,000.00		
Number of additional employees						15		
Şalaries						480,000.00		
SECTION 4		COST A	ND VALUES					
OLUTION 4								
SECTION 4	MANUFA EQUIF	CTURING MENT	R&DE	QUIPMENT	LOG EQL	IST DIST	IT EQU	JIPMENT
AS ESTIMATED ON SB-1	MANUFA EQUIF COST	CTURING MENT ASSESSED VALUE	R & D E	QUIPMENT  ASSESSED VALUE	LOG EQU COST	IST DIST DIPMENT ASSESSED VALUE	IT EQU	JIPMENT ASSESSED VALUE
	EQUIF	ASSESSED		ASSESSED	EQL	ASSESSED	,	ASSESSED
AS ESTIMATED ON SB-1	COST	MENT ASSESSED VALUE		ASSESSED	EQL	ASSESSED	,	ASSESSED
AS ESTIMATED ON SB-1  Values before project	COST 1,463,000.00	ASSESSED VALUE 448,000.00		ASSESSED	EQL	ASSESSED	,	ASSESSED
AS ESTIMATED ON SB-1  Values before project  Plus: Values of proposed project	COST 1,463,000.00	MENT ASSESSED VALUE 448,000.00 325,000.00 773,000.00		ASSESSED VALUE	EQL	ASSESSED VALUE	,	ASSESSED VALUE
AS ESTIMATED ON SB-1  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced	COST 1,463,000.00 500,000.00	ASSESSED VALUE 448,000.00 325,000.00		ASSESSED	EQL	ASSESSED	,	ASSESSED
AS ESTIMATED ON SB-1  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project	1,463,000.00 500,000.00 1,993,000.00	MENT ASSESSED VALUE 448,000.00 325,000.00 773,000.00 ASSESSED	COST	ASSESSED VALUE  ASSESSED	COST	ASSESSED  ASSESSED	COST	ASSESSED VALUE
AS ESTIMATED ON SB-1  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  ACTUAL	EQUIF COST 1,463,000.00 500,000.00 1,993,000.00 COST	PMENT ASSESSED VALUE  448,000.00 325,000.00  773,000.00  ASSESSED VALUE	COST	ASSESSED VALUE  ASSESSED	COST	ASSESSED  ASSESSED	COST	ASSESSED VALUE
AS ESTIMATED ON SB-1  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  ACTUAL  Values before project	1,463,000.00 500,000.00 1,993,000.00 COST	PMENT ASSESSED VALUE 448,000.00 325,000.00 773,000.00 ASSESSED VALUE 448,000.00	COST	ASSESSED VALUE  ASSESSED	COST	ASSESSED  ASSESSED	COST	ASSESSED VALUE
AS ESTIMATED ON SB-1  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  ACTUAL  Values before project  Plus: Values of proposed project	1,463,000.00 500,000.00 1,993,000.00 COST	PMENT ASSESSED VALUE 448,000.00 325,000.00 773,000.00 ASSESSED VALUE 448,000.00	COST	ASSESSED VALUE  ASSESSED	COST	ASSESSED  ASSESSED	COST	ASSESSED VALUE
AS ESTIMATED ON SB-1  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  ACTUAL  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  Note: The COST of the property is confidential	1,463,000.00 500,000.00 1,993,000.00 COST 1,463,000.00 500,000.00 1,993,000.00	ASSESSED VALUE  448,000.00  325,000.00  773,000.00  ASSESSED VALUE  448,000.00  325,000.00  773,000.00  6-1.1-12.1-5	COST  COST	ASSESSED VALUE  ASSESSED VALUE	COST	ASSESSED VALUE  ASSESSED VALUE	COST	ASSESSED VALUE
AS ESTIMATED ON SB-1  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  ACTUAL  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  NOTE: The COST of the property is confidential	1,463,000.00 500,000.00 1,993,000.00 COST 1,463,000.00 500,000.00 1,993,000.00	ASSESSED VALUE  448,000.00  325,000.00  773,000.00  ASSESSED VALUE  448,000.00  325,000.00  773,000.00  6-1.1-12.1-5	COST  COST	ASSESSED VALUE  ASSESSED VALUE  ROMISED BY T	COST  COST	ASSESSED VALUE  ASSESSED VALUE  ASSESSED VALUE	COST	ASSESSED VALUE  ASSESSED VALUE
AS ESTIMATED ON SB-1  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  ACTUAL  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  NOTE: The COST of the property is confidential  SECTION 5  WASTE C	1,463,000.00 500,000.00 1,993,000.00 COST 1,463,000.00 500,000.00 1,993,000.00 I pursuant to IC	ASSESSED VALUE  448,000.00  325,000.00  773,000.00  ASSESSED VALUE  448,000.00  325,000.00  773,000.00  6-1.1-12.1-5	COST  COST	ASSESSED VALUE  ASSESSED VALUE  ROMISED BY T	COST  COST	ASSESSED VALUE  ASSESSED VALUE	COST	ASSESSED VALUE
AS ESTIMATED ON SB-1  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  ACTUAL  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  NOTE: The COST of the property is confidential	1,463,000.00 500,000.00 1,993,000.00 COST 1,463,000.00 500,000.00 1,993,000.00 I pursuant to IC	ASSESSED VALUE  448,000.00  325,000.00  773,000.00  ASSESSED VALUE  448,000.00  325,000.00  773,000.00  6-1.1-12.1-5	COST  COST	ASSESSED VALUE  ASSESSED VALUE  ROMISED BY T	COST  COST	ASSESSED VALUE  ASSESSED VALUE  ASSESSED VALUE	COST	ASSESSED VALUE  ASSESSED VALUE
AS ESTIMATED ON SB-1  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  ACTUAL  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  NOTE: The COST of the property is confidential  SECTION 5  WASTE CONVERTE  Amount of solid waste converted  Amount of hazardous waste converted	1,463,000.00 500,000.00 1,993,000.00 COST 1,463,000.00 500,000.00 1,993,000.00 I pursuant to IC	ASSESSED VALUE  448,000.00  325,000.00  773,000.00  ASSESSED VALUE  448,000.00  325,000.00  773,000.00  6-1.1-12.1-5	COST  COST	ASSESSED VALUE  ASSESSED VALUE  ROMISED BY T	COST  COST	ASSESSED VALUE  ASSESSED VALUE  ASSESSED VALUE	COST	ASSESSED VALUE  ASSESSED VALUE
AS ESTIMATED ON SB-1  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  ACTUAL  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  NOTE: The COST of the property is confidential  SECTION 5  WASTE CONVERTE  Amount of solid waste converted	1,463,000.00 500,000.00 1,993,000.00 COST 1,463,000.00 500,000.00 1,993,000.00 I pursuant to IC	ASSESSED VALUE  448,000.00  325,000.00  773,000.00  ASSESSED VALUE  448,000.00  325,000.00  773,000.00  6-1.1-12.1-5	COST  COST	ASSESSED VALUE  ASSESSED VALUE  ROMISED BY T	COST  COST	ASSESSED VALUE  ASSESSED VALUE  ASSESSED VALUE	COST	ASSESSED VALUE  ASSESSED VALUE
AS ESTIMATED ON SB-1  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  ACTUAL  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  NOTE: The COST of the property is confidential  SECTION 5  WASTE CONVERTE  Amount of solid waste converted  Amount of hazardous waste converted  Other benefits:	1,463,000.00 500,000.00 1,993,000.00 COST 1,463,000.00 500,000.00 1,993,000.00 I pursuant to IC	ASSESSED VALUE  448,000.00  325,000.00  773,000.00  ASSESSED VALUE  448,000.00  325,000.00  773,000.00  6-1.1-12.1-5  ND OTHER BESERITS	COST  COST  .6(c).	ASSESSED VALUE  ASSESSED VALUE  ROMISED BY T	COST  COST	ASSESSED VALUE  ASSESSED VALUE  ASSESSED VALUE	COST	ASSESSED VALUE  ASSESSED VALUE
AS ESTIMATED ON SB-1  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  ACTUAL  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  NOTE: The COST of the property is confidential  SECTION 5  WASTE CONVERTE  Amount of solid waste converted  Amount of hazardous waste converted	EQUIF COST  1,463,000.00 500,000.00  1,993,000.00  1,463,000.00 500,000.00  1,993,000.00  I pursuant to IC  ONVERTED AID  AND OTHER	PMENT ASSESSED VALUE  448,000.00 325,000.00  773,000.00 ASSESSED VALUE  448,000.00 325,000.00  773,000.00  6-1.1-12.1-5 ND OTHER B R BENEFITS	COST  COST  .6(c).	ASSESSED VALUE  ASSESSED VALUE  ROMISED BY T	COST  COST	ASSESSED VALUE  ASSESSED VALUE  ASSESSED VALUE	COST	ASSESSED VALUE  ASSESSED VALUE
AS ESTIMATED ON SB-1  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  ACTUAL  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  NOTE: The COST of the property is confidential  SECTION 5  WASTE CONVERTE  Amount of solid waste converted  Amount of hazardous waste converted  Other benefits:	EQUIF COST  1,463,000.00 500,000.00  1,993,000.00  1,463,000.00 500,000.00  1,993,000.00  I pursuant to IC  ONVERTED AID  AND OTHER	ASSESSED VALUE  448,000.00  325,000.00  773,000.00  ASSESSED VALUE  448,000.00  325,000.00  773,000.00  773,000.00  773,000.00  TOTHER B  RENEFITS  TAXPAYER true.	COST  COST  .6(c). ENEFITS PI	ASSESSED VALUE  ASSESSED VALUE  ROMISED BY T	COST  COST  HE TAXPA AS ESTIN	ASSESSED VALUE  ASSESSED VALUE  ASSESSED VALUE	COST	ASSESSED VALUE  ASSESSED VALUE

- This page does not apply to a Statement of Benefits filed before July 1, 1991; that deduction may not be terminated for a failure to comply with the Statement of Benefits.
- 2. Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits.
- 3. If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. If a notice is mailed to a property owner, a copy of the written notice will be sent to the County Assessor and the County Auditor.
- 4. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable effort to substantially comply with the Statement of Benefits and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 5. If the designating body determines that the property owner has NOT made reasonable effort to comply, then the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the County Auditor; and (3) the County Assessor.

We have reviewed the CF-1 and	find that:			
the property owner IS in su	ibstantial compliance		•	
the property owner IS NOT	in substantial compliance			
other (specify)				
Reasons for the determination (attach	additional shoots if nocossan)			
reasons for the determination (andon	additional streets if frecessary)			
Signature of authorized member			. '	Date signed (month, day, year)
Attested by:			Designating body COMMON COUNCIL	
	not to be in substantial compliance purpose of considering compliance		ty owner shall receive the opportunity	for a hearing. The following date and
Time of hearing AM	Date of hearing (month, day, year)	Location of h	nearing	
,	HEARING RESU	LTS (to be o	completed after the hearing)	
	Approved		Denied (see instruction 5 above)	
Reasons for the determination (attach	additional sheets if necessary)			
Circles of the size described				Date signed (month, day, year)
Signature of authorized member				Date signed (month, day, year)
Attested by:			Designating body	
	APPEAI	L RIGHTS [I	C 6-1.1-12.1-5.9(e)]	
A property owner whose deduc	tion is denied by the designating into together with a bond conditions	body may aped to pay the	ppeal the designating body's decision a costs of the appeal if the appeal is d	by filing a complaint in the office of the etermined against the property owner.

## COMPLIANCE WITH STATEMENT OF BENEFITS **REAL ESTATE IMPROVEMENTS**

State Form 51766 (R3 / 2-13) Prescribed by the Department of Local Government Finance

**PAY 20** 20\_

FORM CF-1 / Real Property

#### **PRIVACY NOTICE**

The cost and any specific individual's salary information is confidential; the balance of the filing is public record per IC 6-1.1-12.1-5.1 (c) and (d).

#### INSTRUCTIONS:

- This form does not apply to properly located in a residentially distressed area or any deduction for which the Statement of Benefits was approved before July 1, 1991.
   Property owners must file this form with the county auditor and the designating body for their review regarding

- the compliance of the project with the Statement of Benefits (Form SB-1/Real Property).

  This form must accompany the initial deduction application (Form 322/RE) that is filed with the county auditor.

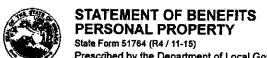
  This form must also be updated each year in which the deduction is applicable. It is filed with the county auditor and the designating body before May 15, or by the due date of the real property owner's personal property return that is filed in the township where the property is located. (IC 6-1.1-12.1-5.1(b))
- With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance form (Form CF-1/Real Property).

SECTION 1	TAXPAYER	RINFORMATION			
Name of taxpayer				County	
Koetter Development				ļ	Floyd
Address of taxpayer (number and street, city, state, and	,			DLGF taxing dist	rict number
7393 Pete Andres Road, Floyd Knobs, IN 4	7119				22008
Name of contact person				Telephone numb	er
Wanda Haming			•	( 812 ) 9	23-9800
SECTION 2	LOCATION AND DESC	CRIPTION OF PROPER	RTY		
Name of designating body		Resolution number		Estimated start d	ate (month, day, year)
New Albany City Council		R08-	-48		farch 2009
Location of property	<u> </u>			Actual start date	(month, day, year)
501 Park East BLVD. New Albany					
Description of real property improvements				Estimated compl	etion date (month, day, year)
41,751 Sq. Ft. Manufacturing Space pre-en-	gineered concreet Masor	nrv		l n	March 2010
	•			Actual completion	n date (month, day, year)
				' ' '	
SECTION 3	EMPLOYEES	S AND SALARIES			
	ES AND SALARIES	- THE SALE AND SALE A	AS ESTIMA	TED ON SB-1	ACTUAL
Current number of employees	ES AND SALARIES	<del></del>		87	52
Salaries		· · · ,,	1	0.000	3,354,788
Number of employees retained				87	52
Salaries			1	0,000	3,354,788
Number of additional employees				5	0,00:1,100
			224	.000	
Salaries SECTION 4	COSTA	ND VALUES		Į.	
	1 CO31 A		TE IMPROVEMI	ENTS	
COST AND VALUES AS ESTIMATED ON SB-1		OST KEAL LOVA	C (III) 1007EIII	ASSESSE	D WALLE
	1	731		AGOEGOE	2.800.400
Values before project				·	2,800,000
Plus: Values of proposed project					2,000,000
Less: Values of any property being replaced	<u> </u>	- · · · · ·			5,600,400
Net values upon completion of project				ACCEDOE	
ACTUAL	<u> </u>	DST		ASSESSE	D VALUE
Values before project					
Plus: Values of proposed project			<del></del>		· · · · · · · · · · · · · · · · · · ·
Less: Values of any property being replaced					
Net values upon completion of project	NVCDTCD AND OTHER B	ENERITE DRONUESS S	V TUE TAVDAS	/FD	
,	NVERTED AND OTHER BE	ENEFITS PROMISED B			ACTUAL
	AND OTHER BENEFITS		MOESIMA	red on SB-1	AGIUAL
Amount of solid waste converted		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
Amount of hazardous waste converted					
Other benefits:	TAVDAVED	CERTIFICATION	ŀ		
SECTION 6	.,,,,	CERTIFICATION	nt are true		
	ereby certify that the represe	Title	in ale ilue.	Data sinced (as	onth, day, year)
Signature of adinorized representative					

INSTRUCTIONS: (IC 6-1.1-12.1-5.1 and IC 6-1.1-12.1-5.9)

- Not later than forty-five (45) days after receipt of this form, the designating body <u>may</u> determine whether or not the property owner has substantially complied with the Statement of Benefits (Form SB-1/Real Property).
- 2. If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. The date of this hearing may not be more than thirty (30) days after the date this notice is malled. A copy of the notice may be sent to the county auditor and the county assessor.
- 3. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable efforts to substantially comply with the Statement of Benefits (Form SB-1/Real Property) and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- A If the designating body determines that the property owner has NOT made reasonable efforts to comply, then the designating body shall adopt a resolution terminating the property owner's deduction. If the designating body adopts such a resolution, the deduction does not apply to the next installment of property taxes owed by the property owner or to any subsequent installment of property taxes. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the county auditor; and (3) the county assessor.

resolution to. (1) the property owner; (2) the county suditor, and (3) the coun	ny assassor.	
We have reviewed the CF-1 and find that:		
the property owner IS in substantial compliance		
the property owner IS NOT in substantial compliance		
cther (specify)		
Reasons for the determination (attach additional sheets if necessary)		
Signature of authorized member		Date signed (month, day, year)
Attested by:	Designating body	<u></u>
If the property owner is found not to be in substantial compliance, the prope time has been set aside for the purpose of considering compliance. (Hearing	It owner shall receive the opportunity for must be held within thirty (30) days of	or a hearing. The following date and the date of mailing of this notice.)
Time of hearing AM Date of hearing (month, day, year) Location of PM	hearing	
HEARING RESULTS (to be	completed after the hearing)	
Approved	Denied (see instruction 4 above)	
Reasons for the determination (aftach additional sheets if necessary)		
Signature of authorized member		Date signed (month, day, year)
Attested by:	Designating body	
APPEAL RIGHTS [	IC 6-1.1-12.1-5.9(e)]	
A property owner whose deduction is denied by the designating hody may a Circuit or Superior Court together with a bond conditioned to pay the co	poeal the designating body's decision b	y filing a complaint in the office of the



Prescribed by the Department of Local Government Finance

#### **PRIVACY NOTICE**

Any information concerning the cost of the property and specific salaries paid to individual employees by the property owner is confidential per IC 6-1.1-12.1-5.1.

#### INSTRUCTIONS

- 7. This statement must be submitted to the body designating the Economic Revitalization Area prior to the public hearing if the designating body requires information from the applicant in making its decision about whether to designate an Economic Revitalization Area. Otherwise this statement must be submitted to the designating body BEFORE a person installs the new manufacturing equipment and/or research and development equipment, and/or logistical distribution equipment and/or information technology equipment for which the person wishes to claim a deduction.
- The statement of benefits form must be submitted to the designating body and the area designated an economic revitalization area before the installation of qualifying abatable equipment for which the person desires to claim a deduction.
- To obtain a deduction, a person must file a certified deduction schedule with the person's personal property return on a certified deduction schedule (Form 103-ERA) with the township assessor of the township where the property is situated or with the county assessor if there is no township assessor for the township. The 103-ERA must be filed between January 1 and May 15 of the assessment year in which new manufacturing equipment and/or research and development equipment and/or logistical distribution equipment and/or information technology equipment is installed and fully functional, unless a filing extension has been obtained. A person who obtains a filing extension must file the form between January 1 and the extended due date of that year.
- 4. Property owners whose Statement of Benefits was approved, must submit Form CF-1/PP annually to show compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)
- 5. For a Form SB-1/PP that is approved after June 30, 2013, the designating body is required to establish an abatement schedule for each deduction allowed. For a Form SB-1/PP that is approved prior to July 1, 2013, the abatement schedule approved by the designating body remains in effect. (IC 6-1.1-12.1-17)

SECTION 1			TAXPAYER	RINFORMA	TION				
Name of taxpayer					contact person			<u> </u>	
KENNAMETAL DB	A CONFORMA CL	AD			Controller				
Address of texpayer (number	r and street, city, state, and	ZiP code)					Telephone nu	mber	<del></del>
501 PARK EAST BLV	D NEW ALBANY, IN	47150					(812)		
SECTION 2	L	OCATION AN	ID DESCRIPT	TION OF PE	ROPOSED PRO	JECT			
Name of designating body							Resolution nu	mber (s)	
COMMON COUNCIL (	OF THE CITY OF NE	W ALBANY					12-0	X - 4	8
Location of property				Cor	anty		DLGF taxing o	district numi	ber
501 PARK EAST BLVD					FLOYE	)		2200	8
Description of manufacture and/or logistical distribution	ring equipment and/or re	search and d	evelopment e	quipment				ESTIMAT	TED
(Use additional sheets if I	necessary.)	Miliarión (CCI)	rotogy equipm	ient.			START D	ATE C	OMPLETION DATE
					Manufacturin	g Equipment	12/01/20	308	11/30/2012
					R & D Equip	ment			
					Logist Dist E	quipment			
					IT Equipmen	t			,
SECTION 3	ESTIMATE OF	EMPLOYEE:	S AND SALA	RIES AS RE	SULT OF PRO	POSED PRO	JECT		
Current number	Salaries	Number		Salarie		Number ac	iditional	Salaries	
187	8,380,000		52		3,354,788				
SECTION 4	ESTI			VALUE OF	PROPOSED P	ROJECT			
NOTE: Pursuant to IC 6-1			CTURING PMENT	R&DE	QUIPMENT		T DIST MENT	ITE	QUIPMENT
COST of the property is c	onfidential.	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE
Current values		10,793,934	1,521,913						
Plus estimated values of p	proposed project	8,870,000	3,864,777						
Less values of any proper	ty being replaced								
Net estimated values upor									
SECTION 5	WASTE CO	NVERTED AL	ID OTHER BE	ENEFITS P	ROMISED BY T	HE TAXPAYE	R		
Estimated solid waste con	iverted (pounds)			Estimated	hazardous wast	e converted (	[pounds]		
Other benefits:									
SECTION 6			TAXPAYER C	ERTIFICA	ΓΙΟΝ				
I hereby certify that the re	presentations in this sta	tement are tru	1 <b>e</b> .						
Signature of authorized repres	entative					Dai	a signed (monti	h, day, year, /21/201	
Printed name of authorized rep	presentative			Title				_ 1,201	<del>-</del>
Nicholas Van Dam					Controller				f

authorized under h	solution previously a C 6-1.1-12,1-2,	lating to the design sport this to the second secon	nation of this eco pody. Said reso	nomic rev lution, pas	ritalization a ssed under	rea and fir IC 6-1.1-1	d that the applicant meets the general standard 2.1-2.5, provides for the following limitations a
A. The designated	area has been limite	ed to a period of ti	me not to exceed	l	caler	dar years	* (see below). The date this designation expire
is		NOTE: TI	nis question addn	esses whe	ether the res	olution co	ntains an expiration date for the designated area
1 . Installation o 2 . Installation o 3 . Installation o	uction that is allowed if new manufacturing if new research and if new logistical distri if new information ter	g equipment; development equi ibution equipment	pment;	o:	☐ Yes ☐ Yes	□ No □ No □ No □ No	Enhanced Abatement per IC 6-1.1-12.1-18 Check box if an enhanced abatement was approved for one or more of these types.
C. The amount of c	leduction applicable	to пеw manufactu rboth lines may b	unng equipment is e filled out to esta	s limited to ablish a lin	nit, if desired	1.)	cost with an assessed value of
D. The amount of d	leduction applicable	to new research a r both fines may be	and development e filled out to esta	equipmen ablish a lin	nt is limited t nit, if desired	a \$ t.)	cost with an assessed value of
E. The amount of d	leduction applicable (One or	to new logistical d both lines may be	istribution equipa of filled out to esta	nent is ilm ablish a lin	ited to \$ nit, if desired	·	cost with an assessed value of
F. The amount of d	eduction applicable	to new information both lines may be	n technology equi	ipment is l	limited to \$		cost with an assessed value of
				ionsa a na	III. II aesirea		
						-	
<ul><li>G. Other limitations</li><li>H. The deduction for</li></ul>	or conditions (specia	fy) g equipment and/o	or new research a	nd develo	pment equi	oment and	or new logistical distribution equipment and/or
<ul><li>G. Other limitations</li><li>H. The deduction for</li></ul>	or conditions (special	fy) g equipment and/o	or new research a	nd develo s for dedu	pment equi	oment and wed for:	/or new logistical distribution equipment and/or new logistical distribution equipment and logistical distribution equipment and logistical distribution equipment experience and logistical distribution equipment experience and logistical distribution end logistical distribution experience and logistical d
G. Other limitations     H. The deduction for new information	or conditions (special or new manufacturing technology equipme	(y) g equipment and/o nt installed and fir	or new research a st claimed eligible	ind develo s for dedu	pment equi ction is allow	oment and ved for:	/or new logistical distribution equipment and/or
G. Other limitations H. The deduction for new information  Year 1  Year 6  I. For a Statement of yes, attach a cool if no, the designate	or conditions (special rechnology equipme  Year 2 Year 7  The Benefits approved by of the abatoment ling body is required and the information of the special rechnology and the special rechnology a	equipment and/ont installed and fir Year 3 Year 8 After June 30, 201 schedule to this for to establish an absorbained in the sta	or new research a st claimed eligible Year 4 Year 9 3, did this designation. alternent schedule	ating body	opment equi ction is allow Year 5 Year 10 adopt an allow e deduction	oment and ved for:  Er Nt (E ex externent s	/or new logistical distribution equipment and/or shanced Abatement per IC 6-1.1-12.1-18 umber of years approved:
G. Other limitations H. The deduction for new information  Year 1  Yoar 6  I. For a Statement of yes, attach a colif no, the designations	or conditions (special rechnology equipme  Year 2 Year 7  The Benefits approved by of the abatoment ling body is required and the information of the special rechnology and the special rechnology a	equipment and/ont installed and fir Year 3 Year 8 After June 30, 201 schedule to this for to establish an absorbained in the sta	or new research a st claimed eligible Year 4 Year 9 3, did this designation. alternent schedule	ating body	opment equi ction is allow Year 5 Year 10 adopt an allow e deduction	oment and ved for:  Er Nt (E ex externent s	/or new logistical distribution equipment and/or shanced Abatement per IC 6-1.1-12.1-18 umber of years approved:
G. Other limitations H. The deduction for new information  Year 1  Year 1  Yoar 6  I. For a Statement of yes, attach a confino, the designate Also we have review determined that the termined to the statement of	or conditions (special rechnology equipme  Year 2  Year 7  Description of the abatement ling body is required to later the colonial to the col	equipment and/ont installed and fir Year 3 Year 8 After June 30, 201 schedule to this for to establish an absorbained in the statement to justify	or new research a st claimed eligible Year 4 Year 9 3, did this designatement schedula stement of benefit the deduction de	ating body before the	opment equi ction is allow Year 5 Year 10 adopt an allow e deduction	oment and ved for:  Er Nt (E ex externent s	/or new logistical distribution equipment and/or shanced Abatement per IC 6-1.1-12.1-18 umber of years approved:
G. Other limitations H. The deduction for new information  Year 1  Year 6  I. For a Statement of yes, attach a confino, the designate	or conditions (special reconditions) or new manufacturing technology equipme.    Year 2   Year 7     Year 7     Year 9   Year 9     Year 9   Year	g equipment and/ont installed and fir Year 3  Year 8  after June 30, 201 schedule to this for to establish an absorbained in the state sufficient to justify	or new research a st claimed eligible Year 4 Year 9 3, did this designatement schedula stement of benefit the deduction de	ating body before the	poment equiportion is allow Year 5 Year 10 adopt an allow deduction it that the est bove.	oment and ved for:  En Ni (E ex externent second be determined to the control of	/or new logistical distribution equipment and/or shanced Abatement per IC 6-1.1-12.1-18 umber of years approved:

#### IC 6-1.1-12.1-17

#### Abatement schedules

Sec. 17. (a) A designating body may provide to a business that is established in or relocated to a revitalization area and that receives a deduction under section 4 or 4.5 of this chapter an abatement schedule based on the following factors:

- (1) The total amount of the taxpayer's investment in real and personal property.
- (2) The number of new full-time equivalent jobs created.
- (3) The average wage of the new employees compared to the state minimum wage.
- (4) The infrastructure requirements for the taxpayer's investment.
- (b) This subsection applies to a statement of benefits approved after June 30, 2013. A designating body shall establish an abatement schedule for each deduction allowed under this chapter. An abatement schedule must specify the percentage amount of the deduction for each year of the deduction. An abatement schedule may not exceed ten (10) years.
- (c) An abatement schedule approved for a particular taxpayer before July 1, 2013, remains in effect until the abatement schedule expires under the terms of the resolution approving the taxpayer's statement of benefits.

# COMPLIANCE WITH STATEMENT OF BENEFITS PERSONAL PROPERTY

State Form 51765 (R4 / 11-16)

Prescribed by the Department of Local Government Finance

FORM CF-1 / PP

PRIVACY NOTICE

This form contains information confidential pursuant to IC 6-1.1-35-9 and IC 6-1.1-12.1-5.6.

#### INSTRUCTIONS:

- Property owners whose Statement of Benefits was approved must file this form with the local Designating Body to show the extent to which there has been compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)
- This form must be filed with the Form 103-ERA Schedule of Deduction from Assessed Value between January 1 and May 15 of each
  year, unless a filing extension under IC 6-1.1-3.7 has been granted. A person who obtains a filing extension must file between
  January 1 and the extended due date of each year.

3. With the approval of the	designating boo	dy, compliance	information	for multiple pro	jects may b	e consolidated or	one (1) coi	mpliance (CF-
SECTION 1 Name of taxpayer		TAXPAYE	R INFORMA	ПОИ				"
L & D Mail Masters, Inc.						County		
Address of taxpayer (number and street, city, state, an	d 7IP code)					Floyd		
1 * * <del>-</del>	any, IN 47	150				DLGF taxing dis	trict number	
Name of contact person	arry, IIV 47	130						
Karen Banet						Telephone numb		,
SECTION 2	LOCATI	ON AND DEG	CDIDTION	ac a sana		(812)9	81-7161	
Name of designating body	LUCATI	ON AND DES		OF PROPERTY	<del>/</del>	Estimated start of	data (	
Common Council of the City of Ne	w Albany		T (Cao)	R18-0	1		2/20/201	
Location of property				17.10-0	·	Actual start date		
same as listed above							2/30/201	
Description of new manufacturing equipment, or new re	esearch and devi	elopment equipr	nent, or new i	nformation techno	ology	Estimated comp		
equipment, or new logistical distribution equipment to be NexPress Printer, Digimaster Printer, and EPIC	e acquired,						2/28/201	
is a significant of the control of t	mocner read	III.				Actual completio		
							2/30/201	
SECTION 3		<b>EMPLOYEE</b>	S AND SAL	ARIES				
	ES AND SAL	ARIES			AS ES	TIMATED ON S	8-1	ACTUAL
Current number of employees				****		92		82
Salaries						4,597,000.00	4	,542,547.00
Number of employees retained Salaries						92		82
Number of additional employees						4,597,000.00	4	,333,671.00
Salaries								D
SECTION 4						105,000.00	:	208,876.00
	BE A NUTT A		ND VALUES					
		CTURING MENT	R&DE	QUIPMENT	LOG EQI	SIST DIST	IT EQ	UIPMENT
AS ESTIMATED ON SB-1	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED
Values before project	17,378,734.00	5,792,911.00				***************************************		VALUE
Plus: Values of proposed project	1,050,000.00	350,000.00	,,,,,,,,			T		
Less: Values of any property being replaced		ļ				<del>-                           -  </del>		<del>                                     </del>
Net values upon completion of project	18,428,734.00	6,142,911.00						
ACTUAL	COST	ASSESSED VALUE	COST	ASSESSED	COST	ASSESSED	COST	ASSESSED
Values before project	15,321,605.00			VALUE		VALUE		VALUE
Plus: Values of proposed project	1,044,010.00	5,107,202.00 348,003.00				<del>-</del>		<del> </del>
Less: Values of any property being replaced	1,044,010.00	346,003.00				-		
Net values upon completion of project	16,365,615.00	5,455,205,00				+	······································	<del> </del>
NOTE: The COST of the property is confidential			G(a)	<u> </u>				<u> </u>
			ENEFITS PR	OMISED BY T				
WASTE CONVERTED Amount of solid waste converted	AND OTHER	BENEFITS	····		AS ESTIM	ATED ON SB-1	AC	TUAL
Amount of hazardous waste converted		·						
Other benefits:			<b></b>					
SECTION 6		TAXPAYER C	FRTIEICAT	ION				
I hereby certify that the representations in this				ion .				
Signature of authorized representative								
Lamit Banet		Ti	tle	CFO		Date signed (mont		`
-110				CFU	ŀ	05	/13/2019	9

- This page does not apply to a Statement of Benefits filed before July 1, 1991; that deduction may not be terminated for a failure to comply with the Statement of Benefits.
- 2. Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits.
- 3. If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. If a notice is mailed to a property owner, a copy of the written notice will be sent to the County Assessor and the County Auditor.
- 4. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable effort to substantially comply with the Statement of Benefits and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- If the designating body determines that the property owner has NOT made reasonable effort to comply, then the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the County Auditor; and (3) the County Assessor.

				· · · · · · · · · · · · · · · · · · ·		
We have reviewed t	the CF-1 an	d find that:				
the property or	wner <b>IS</b> in s	substantial compliance				
the property or	wner IS NO	T in substantial compliance				
Reasons for the determi	ination (attacl	h additional sheets if necessary)				
Signature of authorized	member					Date signed (month, day, year)
Attested by:	<u></u>		In.	signating body		
				signating body		
If the property own	er is found r	not to be in substantial compliance	a the property of		***	
time has been set a	aside for the	purpose of considering compliar	nce.	wner shall receive	the opportunity t	for a hearing. The following date and
time has been set a	aside for the	e purpose of considering compliar  Date of hearing (month, day, year)	nce.  Location of hear		the opportunity f	for a hearing. The following date and
	☐ AM	Date of hearing (month, day, year)	Location of hear			for a hearing. The following date and
Time of hearing	☐ AM	Date of hearing (month, day, year)  HEARING RESU	Location of hear	ing	earing)	for a hearing. The following date and
Time of hearing	☐ AM	Date of hearing (month, day, year)  HEARING RESU	Location of hear	ing opleted after the h	earing)	for a hearing. The following date and
Time of hearing	☐ AM	Date of hearing (month, day, year)  HEARING RESU	Location of hear	ing opleted after the h	earing)	for a hearing. The following date and
Time of hearing	☐ AM	Date of hearing (month, day, year)  HEARING RESU	Location of hear	ing opleted after the h	earing)	for a hearing. The following date and
Time of hearing	☐ AM	Date of hearing (month, day, year)  HEARING RESU	Location of hear	ing opleted after the h	earing)	for a hearing. The following date and
Time of hearing	☐ AM	Date of hearing (month, day, year)  HEARING RESU	Location of hear	ing opleted after the h	earing)	for a hearing. The following date and
Time of hearing . Reasons for the determin	☐ AM ☐ PM	Date of hearing (month, day, year)  HEARING RESU	Location of hear	ing opleted after the h	earing)	
Time of hearing	☐ AM ☐ PM	Date of hearing (month, day, year)  HEARING RESU	Location of hear	ing opleted after the h	earing)	Date signed (month, day, year)
Time of hearing . Reasons for the determin	☐ AM ☐ PM	Date of hearing (month, day, year)  HEARING RESU	Location of hear	ing opleted after the h	earing)	
Time of hearing : Reasons for the determin	☐ AM ☐ PM	Date of hearing (month, day, year)  HEARING RESU  Approved  additional sheets if necessary)	Location of hear	ing  opleted after the h  Denied (see instru	earing)	

### **COMPLIANCE WITH STATEMENT OF BENEFITS PERSONAL PROPERTY**

State Form 51765 (R4 / 11-16)

Prescribed by the Department of Local Government Finance

FORM CF-1/PP

**PRIVACY NOTICE** 

This form contains information confidential pursuant to IC 6-1.1-35-9 and IC 6-1.1-12.1-5.6.

- INSTRUCTIONS: 1. Property owners whose Statement of Benefits was approved must file this form with the local Designating Body to show the extent to which there has been compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)
  - 2. This form must be filed with the Form 103-ERA Schedule of Deduction from Assessed Value between January 1 and May 15 of each year, unless a filing extension under IC 6-1.1-3.7 has been granted. A person who obtains a filing extension must file between January 1 and the extended due date of each year.
  - Nigoros information for multiple projects may be consolidated as one (4) compliance (CE 4)

3. With the approval of the	designating boo	ly, compliance il	nformation	for multiple proj	ects may be	consolidated on	one (1) co	mpliance (CF-:
SECTION 1		TAXPAYER	INFORMA	ПОМ				
Name of taxpayer			•			County		
L & D Mail Masters, Inc.								
Address of taxpayer (number and street, city, state, and		150				DLGF taxing dist	rict number	
110 Security Parkway New Alb	any, IN 47	150						
Karen Banet						Telephone numb		•
		A				(812)9	81-/161	
SECTION 2 Name of designating body	LOCATI	ON AND DESC		OF PROPERTY ution number		Estimated start d	ate (month	day year)
Common Council of the City of Ne	w Albany		T (eson	R14-06			7/01/20	
Location of property	ow rabany			1(14.00		Actual start date		
same as listed above							7/01/20	
Description of new manufacturing equipment, or new r	esearch and deve	elopment equipme	ent, or new in	formation techno	logy	Estimated compl	etion date (n	nonth, day, year)
equipment, or new logistical distribution equipment to I Two Pitney Bowes APS Inserters, a Screen Tru		O Drint Engine	and a Dita	ov Povena Cutta	_	08	3/15/20 <sup>-</sup>	14
Two Fillies bowes AFS inserters, a Screen Tit	ie Fless Jet J2	o Frint Engine,	anu a riun	ey bowes culle	I	Actual completion	n date (mont	th, day, year)
						08	3/15/20 <sup>-</sup>	14
SECTION 3		EMPLOYEES	AND SAL	ARIES				
	ES AND SAL	ARIES			AS ES	TIMATED ON S	B-1	ACTUAL
Current number of employees						101		82
Salaries						4,333,671.00		1,542,547.00
Number of employees retained						101		82
Salaries	-			T-000 0		4,333,671.00	4	1,333,671.00
Number of additional employees						8		0
Salaries SECTION 4		COSTAN	D VALUE			216,320.00		208,876.00
020110114	MANUFA	CTURING	D VALUES	QUIPMENT	LOG	IST DIST	IT EC	UIPMENT
	EQUI	PMENT	Kabe		ĒQŪ	IST DIST	II EQ	-,
AS ESTIMATED ON SB-1	COST	ASSESSED VALUE	cost	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE
Values before project	10,276,561.00	3,425,520.00						
Plus: Values of proposed project	2,101,158.00	700,386.00						
Less: Values of any property being replaced								
Net values upon completion of project	12,377,719.00	4,125,906.00						
ACTUAL	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE
Values before project	10,276,561.00	3,425,520.00					•	
Plus: Values of proposed project	2,101,158.00	700,386,00						
Less: Values of any property being replaced								
Net values upon completion of project	12,377,719.00	4,125,906.00						
NOTE: The COST of the property is confidential	l pursuant to IC	6-1.1-12.1-5.6	(c).					
SECTION 5 WASTE CO	ONVERTED A	ND OTHER BEI	NEFITS PE	ROMISED BY T	HE TAXPAY	/ER		
WASTE CONVERTE						ATED ON SB-1	l a	CTUAL
Amount of solid waste converted								-···-
Amount of hazardous waste converted								
Other benefits:	<u> </u>							
				<u>.                                      </u>				
SECTION 6		TAXPAYER CE	RTIFICAT	ION				
I hereby certify that the representations in this	statement are	true.						
		1						
Signature of authorized representative		Title	е	CFO	F	Date signed (mon	th, day, year,	)

- 1. This page does not apply to a Statement of Benefits filed before July 1, 1991; that deduction may not be terminated for a failure to comply with the Statement of Benefits.
- 2. Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits.
- 3. If the property owner is found **NOT** to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. If a notice is mailed to a property owner, a copy of the written notice will be sent to the County Assessor and the County Auditor.
- 4. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable effort to substantially comply with the Statement of Benefits and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 5. If the designating body determines that the property owner has **NOT** made reasonable effort to comply, then the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner, (2) the County Auditor; and (3) the County Assessor.

We have reviewed the CF-1 and find that:	
the property owner IS in substantial compliance	
the property owner IS NOT in substantial compliance	
other (specify)	
Process for the data of the da	
Reasons for the determination (attach additional sheets if necessar	)
•	
Signature of authorized member	Date signed (month, day, year)
Attested by:	Designating body
If the property owner is found not to be in substantial com- time has been set aside for the purpose of considering co	pliance, the property owner shall receive the opportunity for a hearing. The following date and mpliance.
Time of hearing	vear) Location of hearing
□ PM	RESULTS (to be completed after the hearing)
Approved	Denied (see instruction 5 above)
Reasons for the determination (attach additional sheets if necessary)	
•	
Oimple of the second of the se	
Signature of authorized member	Date signed (month, day, year)
Attested by:	Designating body
Δ.	PPEAL RIGHTS [IC 6-1.1-12.1-5.9(e)]
···	
clerk of Circuit or Superior Court together with a bond cor	nating body may appeal the designating body's decision by filing a complaint in the office of the ditioned to pay the costs of the appeal if the appeal is determined against the property owner.

## COMPLIANCE WITH STATEMENT OF BENEFITS **REAL ESTATE IMPROVEMENTS**

State Form 51766 (R3 / 2-13) Prescribed by the Department of Local Government Finance 20 18 PAY 20 19

FORM CF-1 / Real Property

#### **PRIVACY NOTICE**

The cost and any specific individual's salary information is confidential; the balance of the filing is public record per IC 6-1.1-12.1-5.1 (c) and (d).

County

### INSTRUCTIONS:

**SECTION 1** Name of taxpayer

- 1. This form does not apply to property located in a residentially distressed area or any deduction for which the Statement of Benefits was approved before July 1, 1991.
- Property owners must file this form with the county auditor and the designating body for their review regarding the compliance of the project with the Statement of Benefits (Form SB-1/Real Property).
- This form must accompany the initial deduction application (Form 322/RE) that is filed with the county auditor.
- This form must also be updated each year in which the deduction is applicable. It is filed with the county auditor and the designating body before May 15, or by the due date of the real property owner's personal property return that is filed in the township where the property is located. (IC 6-1.1-12.1-5.1(b))
- 5. With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance form (Form CF-1/Real Property).

M&M Empire (on behalf of) Integrity Sign Soluti	Floyd					
Address of taxpayer (number and street, city, state, and ZIP code)	DLGF taxing district number					
4302 Security Pkwy. New Albany, IN 47150						
Name of contact person			Telephone numb			
Melissa Hobbs			( 502 ) 23	33-875		
SECTION 2 LOCA	ATION AND DESCRIPTION OF PROP	ERTY				
Name of designating body	Resolution numb			ate (month, day, year)		
New Albany City Council	R1	6-11	1	8/01/2016		
Location of property				(month, day, year)		
4302 Security Pkwy. New Albany, IN 47150				2/01/2016		
New 19,200 square foot Pre-engineered Structure with glas	ss and masonry enhancements. Fully p	aved parking and	1	etion date (month, day, year)		
drive lanes for vehicle and truck maneuvering. It has a Mair			_	6/01/2017		
breakroom accessible to the plant floor. The facilities has so		access. And is		n date (month, day, year) 8/03/2017		
designed to accomodate 40,000+ sq ft for future expansion			0	0/03/2017		
SECTION 3	EMPLOYEES AND SALARIES					
EMPLOYEES AND S	SALARIES		TED ON SB-1	ACTUAL		
Current number of employees			16	27		
Salaries		526,	240.00	752,812.00		
Number of employees retained				1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
Salaries						
Number of additional employees				11		
Salaries	COCT AND VALUES			226,572.00		
SECTION 4	COST AND VALUES	TATE IMPROVEM	ENTQ			
COST AND VALUES	COST	IA E INFROVEM	ASSESSED VALUE			
AS ESTIMATED ON SB-1	600:	0.00	7.002.002			
Values before project  Plus: Values of proposed project	1.500	,000.00				
Less: Values of any property being replaced		,				
Net values upon completion of project	1,500	,00.000	-			
ACTUAL ACTUAL	COST		ASSESSE	D VALUE		
Values before project		6.00				
Plus: Values of proposed project	1,742	,600.00		1,742,600.00		
Less: Values of any property being replaced						
Net values upon completion of project	1,742	,600.00		1, <b>742,6</b> 00.00		
	D AND OTHER BENEFITS PROMISE	D BY THE TAXPA	YER			
WASTE CONVERTED AND OTH	ER BENEFITS	AS ESTIMA	TED ON SB-1	ACTUAL		
Amount of solid waste converted						
Amount of hazardous waste converted						
Other benefits:						
SECTION 6	TAXPAYER CERTIFICATION					
	ify that the representations in this state	ement are true.	lou- 1	and day read		
Signature of authorized representative	Title	sident	_ 1 _ 1	nonth, day, year)		
Maken N. Oblh	Fies	nucit	1 2/12/	(9		
	Page 1 of 2					

TAXPAYER INFORMATION

INSTRUCTIONS: (IC 6-1.1-12.1-5.1 and IC 6-1.1-12.1-5.9)

- 1. Not later than forty-five (45) days after receipt of this form, the designating body <u>may</u> determine whether or not the property owner has substantially complied with the Statement of Benefits (Form SB-1/Real Property).
- 2. If the property owner is found **NOT** to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. The date of this hearing may not be more than thirty (30) days after the date this notice is mailed. A copy of the notice may be sent to the county auditor and the county assessor.
- 3. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable efforts to substantially comply with the Statement of Benefits (Form SB-1/Real Property) and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 4. If the designating body determines that the property owner has NOT made reasonable efforts to comply, then the designating body shall adopt a resolution terminating the property owner's deduction. If the designating body adopts such a resolution, the deduction does not apply to the next installment of property taxes owed by the property owner or to any subsequent installment of property taxes. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the county auditor; and (3) the county assessor.

We have reviewed the CF-1 and find that:		
the property owner is in substantial compliance		
the property owner IS NOT in substantial compliance		
other (specify)		
Reasons for the determination (attach additional sheets if necessary)		
Signature of authorized member	ľ	Date signed (month, day, year)
Attested by:	Designating body	
If the property owner is found not to be in substantial compliance, the proper time has been set aside for the purpose of considering compliance. (Hearing		
Time of hearing AM Date of hearing (month, day, year) Location of h	earing	
HEARING RESULTS (to be	completed after the hearing)	
☐ Approved	☐ Denied (see instruction 4 above)	l
Reasons for the determination (attach additional sheets if necessary)		
Circuit and authorized manufact	Tr.	Date signed (month, day, year)
Signature of authorized member		our organia (manus, aux, yaus)
Attested by:	Designating body	
APPEAL RIGHTS [	C 6-1.1-12.1-5.9(e)]	
A property owner whose deduction is denied by the designating body may a	ppeal the designating body's decision by	filing a complaint in the office of the

A property owner whose deduction is denied by the designating body may appeal the designating body's decision by filling a complaint in the office of the Circuit or Superior Court together with a bond conditioned to pay the costs of the appeal if the appeal is determined against the property owner.

## **COMPLIANCE WITH STATEMENT OF BENEFITS** PERSONAL PROPERTY

State Form 51765 (R4 / 11-16) Prescribed by the Department of Local Government Finance FORM OF SIPP

**PRIVACY NOTICE** 

This form contains information confidential pursuant to IC 6-1.1-35-9 and IC 6-1.1-12.1-5.6.

#### INSTRUCTIONS:

- 1. Property owners whose Statement of Benefits was approved must file this form with the local Designating Body to show the extent to which there has been compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)
- 2. This form must be filed with the Form 103-ERA Schedule of Deduction from Assessed Value between January 1 and May 15 of each year, unless a filing extension under IC 6-1.1-3.7 has been granted. A person who obtains a filing extension must file between January 1 and the extended due date of each year.

3. With the approval of the de	signating bod				ects may be	consolidated on	one (1) com	oliance (CF-1 <sub>)</sub>
SECTION 1 Name of taxpayer		TAXPAYER	INFORMAT	ΠΟΝ				
Integrity Sign Solutions, Inc.						County		
Address of taxpayer (number and street, city, state, and	7/0 4-3					Floyd		
4302 Security Pkwy. New Albany, IN 4						DLGF taxing dis	trict number	
Name of contact person	100							
Melissa Hobbs						Telephone numb		÷
						(502)2	33-8755	
SECTION 2 Name of designating body	LOCATR	ON AND DES		OF PROPERTY	, 			
New Albany City Council			Resolu	ution number		Estimated start of		
Location of property				R16-11			08/01/2016	
4302 Security Pkwy. New Albany, IN 4						Actual start date	( <i>month, d</i> ay, y 12/01/2016	,
Description of new manufacturing equipment, or new res equipment, or new logistical distribution equipment to be	earch and deve acquired.	lopment equipm	ent, or new ir	formation techno	logy	Estimated compl	letion date (mo.	
PaintBooth SureCure Filter Box, Hypertherm Pow	ermax 45XP	Duramax Han	d Torch Mil	ler 350P Welde	er.	Actual completio		
HoosierCrane, Computers/Tablets, Acc-Bond Mo-	del 26, Accurl	MB & Smart-I	Fab Press B	irake	··· •	1	8/01/2017	
SECTION 3		EMPLOYEES	AND SALA	ARIES				
	S AND SALA	RIES			AS ES	TIMATED ON S	B-1 A	CTUAL
Current number of employees						16		27
Salaries						526,240.00	75	52,812.00
Number of employees retained	·					16		27
Salaries						526,240.00	75	52,812.00
Number of additional employees						10		11
Salaries						353,600.00	22	26,572.00
SECTION 4		COST A	ND VALUES	;				
	MANUFA EQUIF		R&DE	QUIPMENT	LOG EQL	IST DIST	IT EQU	PMENT
AS ESTIMATED ON SB-1	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE
Values before project	254,055.00	200,000.00					6,500.00	3,000.00
Plus: Values of proposed project	410,000.00	410,000.00					12,000.00	12,000.00
Less: Values of any property being replaced								
Net values upon completion of project	684,055.00	610,000.00					18,500.00	15,000.00
ACTUAL	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE
Values before project	254,055.00						6,500.00	
Plus; Values of proposed project	428,816.00	96,349.00					10,619.00	
Less: Values of any property being replaced								•
Net values upon completion of project	682,871.00	96,349.00						
NOTE: The COST of the property is confidential p	oursuant to IC	6-1.1-12.1-5.	6(c).					
SECTION 5 WASTE CO	VVERTED AN	ID OTHER BE	NEFITS PF	ROMISED BY T	НЕ ТАХРА	YER		
WASTE CONVERTED	AND OTHER	BENEFITS			AS ESTIM	ATED ON SB-1	AC	TUAL
Amount of solid waste converted		· · · · · · · · · · · · · · · · · · ·			·····			
Amount of hazardous waste converted							,	
Other benefits:								
SECTION 6		TAXPAYER C	ERTIFICAT	ION			1	
I hereby certify that the representations in this st								
Signature of authorized representative			tte Pasai	12-2+		Date signed (mon	nth, day, year)	

- This page does not apply to a Statement of Benefits filed before July 1, 1991; that deduction may not be terminated for a failure to comply with the Statement of Benefits.
- 2. Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits.
- 3. If the property owner is found **NOT** to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. If a notice is mailed to a property owner, a copy of the written notice will be sent to the County Assessor and the County Auditor.
- 4. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable effort to substantially comply with the Statement of Benefits and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- If the designating body determines that the property owner has NOT made reasonable effort to comply, then the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the County Auditor; and (3) the County Assessor.

ana (e) are cours, recodes,		
We have reviewed the CF-1 and find that:		
the property owner IS in substantial compliance		
the property owner IS NOT in substantial compliance		
other (specify)	***************************************	
Reasons for the determination (attach additional sheets if necessary)		
Signature of authorized member	Dat	e signed (month, day, year)
Attested by:	Designating body	
If the property owner is found not to be in substantial compliance, the proper time has been set aside for the purpose of considering compliance.	ty owner shall receive the opportunity for a	hearing. The following date and
Time of hearing AM Date of hearing (month, day, year) Location of PM	hearing	
HEARING RESULTS (to be	completed after the hearing)	
Approved	Denied (see instruction 5 above)	
Reasons for the determination (attach additional sheets if necessary)		
	_	
Signature of authorized member	Date	e signed (month, day, year)
Attested by:	Designating body	
APPEAL RIGHTS [	[ IC 6-1.1-12.1-5.9(e)]	
A property owner whose deduction is denied by the designating body may a	popul the designating hady's design by fill	ng a complaint in the office of the

## RECEIVED



## **COMPLIANCE WITH STATEMENT OF BENEFITS** PERSONAL PROPERTY

State Form 51765 (R4 / 11-16) Prescribed by the Department of Local Government Finance MAY 15 2019

#### FORM CF-1 / PP

PRIVACY NOTICE

This form contains information confidential pursuant to IC 6-1.1-35-9 and IC 6-1.1-12.1-5.6.

- INSTRUCTIONS: 1. Property owners whose Statement of Benefits was approved must file this form with the local Designating Body to show the extent to which there has been compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)
  - 2. This form must be filed with the Form 103-ERA Schedule of Deduction from Assessed Value between January 1 and May 15 of each year, unless a filing extension under IC 6-1.1-3.7 has been granted. A person who obtains a filing extension must file between

January 1 and the extend 3. With the approval of the de	ed due date of esignating body	<sup>r</sup> each year. y, compliance	information f	or multiple proje	cts may be	consolidated on o	ne (1) com	pliance (CF-1
SECTION 1		TAXPAYE	RINFORMAT	ON		· · · · · · · · · · · · · · · · · · ·		
Name of taxpayer						County		
SAMTEC, INC.						FLOYD		
Address of taxpayer (number and street, city, state, and	ZIP code)	*******			• • • • • • • • • • • • • • • • • • • •	DLGF taxing distri	ct number	
520 PARK EAST BLVD, NEW ALE	BANY, IN 4	7150						
Name of contact person	<del> </del>	· · ·		<del></del>	1 11 1	Telephone numbe	r	
SARAH TEEGARDEN						(812)94	4-6733	
SECTION 2	LOCATIO	ON AND DES	CRIPTION C	F PROPERTY				
Name of designating body				tion number		Estimated start da	te (month, d	ay, year)
COMMON COUNCIL OF THE CIT	Y OF NEW	/ ALBAN`	Y	R-10-42		12	/01/201	0
Location of property	<del>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</del>					Actual start date (	nonth, day,	year)
520 PARK EAST BLVD, NEW ALE	BANY, IN 4	7150				12	/01/201	0
Description of new manufacturing equipment, or new re-			ment, or new in	formation technological	ogy	Estimated comple	tion date (me	onth, day, year)
equipment, or new logistical distribution equipment to be	acquired.					03	/31/201	1
5 STAMPING PRESSES - \$2,950,003						Actual completion	date (month	, day, year)
5 MOLDING PRESSES - \$855,000						03	/31/201	1
SECTION 3		FMPLOYEE	S AND SALA	RIES		1		
	ES AND SALA				AS FS	TIMATED ON SE	-1 /	CTUAL
Current number of employees	ES AND SALA	ANILO		<del></del>	70 10	875		1,143
Salaries						48,125,000.00 93,617,50		
Number of employees retained		- <del> </del>		- James and region and resident	<del> </del>			1,098
Salaries '				, , , , , , , , , , , , , , , , , , , ,		47,125,000.00	92	,042,505.00
Number of additional employees						25		45
Salaries						1,000,000.00	1.	575,000.00
SECTION 4		COST	AND VALUES			.,		
		CTURING PMENT		QUIPMENT	LOG EQU	SIST DIST	IT EQ	JIPMENT
AS ESTIMATED ON SB-1	cost	ASSESSED VALUE	соѕт	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE
Values before project	47,100,000.00							<u> </u>
Plus: Values of proposed project	3,805,000.00							
Less: Values of any property being replaced	<u> </u>							
Net values upon completion of project								<u> </u>
ACTUAL	cost	ASSESSED VALUE	соѕт	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE
Values before project	39,500,000.00					<u> </u>		
Plus: Values of proposed project	2,651,665.00				<del></del>			
Less: Values of any property being replaced		ļ						
Net values upon completion of project	42,151,665.00		<u> </u>					<u> </u>
NOTE: The COST of the property is confidential	<u> </u>							
SECTION 5 WASTE CO	INVERTED A	ND OTHER E	BENEFITS P	ROMISED BY T	HE TAXPA	YER		
WASTE CONVERTED	AND OTHER	BENEFITS			AS ESTIM	IATED ON SB-1	AC	CTUAL
Amount of solid waste converted								
Amount of hazardous waste converted				·			ļ	
Other benefits:								•
			0======				i	
SECTION 6			CERTIFICAT	ION				
I hereby certify that the representations in this		true.	,				i	
			Title			Date signed (mont	h day year	
Signature of authorized representative	- 1			NT CONTR	OLLED	5-13-		

- This page does not apply to a Statement of Benefits filed before July 1, 1991; that deduction may not be terminated for a failure to comply with the Statement of Benefits.
- Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits.
- If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. If a notice is mailed to a property owner, a copy of the written notice will be sent to the County Assessor and the County Auditor.
- 4. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable effort to substantially comply with the Statement of Benefits and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- If the designating body determines that the property owner has NOT made reasonable effort to comply, then the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the County Auditor; and (3) the County Assessor.

We have reviewed th	ne CF-1 an	d find that:				
the property ov	ner IS in s	ubstantial compliance				
the property ow	ner <b>IS NO</b>	T in substantial compliance				
other (specify)						
<b>D.</b>		AAAA				
Reasons for the determin	nation ( <i>attac</i> i	h additional sheets if necessary)				
Signature of authorized r	nember				Date sign	ed (month, day, year)
Attested by:				Designating body		
If the property owner time has been set a	r is found i side for the	not to be in substantial compliance purpose of considering compliar	e, the proper ice.	ty owner shall receive the	opportunity for a hearing	ng. The following date and
Time of hearing	☐ AM	Date of hearing (month, day, year)	Location of h	nearing		
		HEARING RESU	LTS (to be o	completed after the hear	ring)	
		Approved	[	Denied (see instruction	on 5 above)	
Reasons for the determin	ation ( <i>attach</i>	additional sheets if necessary)				
Signature of authorized m	embor		<del></del>			
	cilibei				Date signe	d (month, day, year)
Attested by:		, , , , , , , , , , , , , , , , , , , ,		Designating body		
	<del> </del>	APPEA	L RIGHTS (I	C 6-1.1-12.1-5.9(e)]		
A property owner ut	nnse deduc	tion is denied by the designating			hrio docinion by Eliza	annulaint in the effect of the
clerk of Circuit or Su	perior Cou	int together with a bond condition	ed to pay the	costs of the appeal if the	y's decision by niing a c e appeal is determined :	against the property owner.

## COMPLIANCE WITH STATEMENT OF BENEFITS PERSONAL PROPERTY

State Form 51765 (R4 / 11-16) Prescribed by the Department of Local Government Finance FORM CF-1/PP

PRIVACY NOTICE This form contains information confidential pursuant to IC 6-1.1-35-9 and IC 6-1.1-12.1-5.6.

- INSTRUCTIONS: 1. Property owners whose Statement of Benefits was approved must file this form with the local Designating Body to show the extent to which there has been compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)
  - 2. This form must be filed with the Form 103-ERA Schedule of Deduction from Assessed Value between January 1 and May 15 of each year, unless a filing extension under IC 6-1.1-3.7 has been granted. A person who obtains a filing extension must file between

January 1 and the extende 3. With the approval of the de			information fo	r or multiple proied	ets mav be	consolidated on	one (1) comp	liance (CF-1).
SECTION 1			R INFORMATI				( )	,
Name of taxpayer						County		
SAZERAC COMPANY, INC. dba S		OF INDIA	ANA, LLC			FLOYD		
Address of taxpayer (number and street, city, state, and			=			DLGF taxing dis		
10101 LINN STATION ROAD, SUI	TE 400 LO	OUISVILI	LE, KY 40	223		<u></u> .	800	
Name of contact person						Telephone numb		
SCOTT PROCTOR, CONTROLLE						(502)4	23-6182	
SECTION 2 Name of designating body	LOCATIO	ON AND DES		F PROPERTY		Estimated start of	lata (manth da	r read
CITY OF NEW ALBANY INDIANA	COMMON	COLING	l l	tion number R-18-04			7/1/2018	y, year;
Location of property	COMMON	COONC	/IL	11-10-0-4		Actual start date		earl
707 PILLSBURY LANE NEW ALBA	ANY IN 47	150					7/1/2018	<i>54.</i> )
Description of new manufacturing equipment, or new res			ment, or new in	formation technological	av	Estimated comp		nth, day, year)
equipment, or new logistical distribution equipment to be	e acquired.				0,	-	2/31/2020	- •
						Actual completion		
							·	•
SECTION 3		EMPLOYEE	S AND SALA	RIES				
	ES AND SALA				AS ES	TIMATED ON S	B-1 A	CTUAL
Current number of employees								
Salaries								
Number of employees retained								
Salaries							1	
Number of additional employees			<u> </u>			110		47
Salaries						5,491,200.00	47	76,270.00
SECTION 4			AND VALUES					
		CTURING PMENT	R&DE	QUIPMENT	LOG EQI	SIST DIST JIPMENT	IT EQU	IPMENT
AS ESTIMATED ON SB-1	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE
Values before project								
Plus: Values of proposed project	52,400,000.00			T T			1,200,000,00	
Less: Values of any property being replaced								
Net values upon completion of project								
ACTUAL	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE
Values before project				1				
Plus: Values of proposed project	14,605,726.00		1				1,226,202.00	
Less: Values of any property being replaced					<u> </u>			
Net values upon completion of project								
NOTE: The COST of the property is confidential	I pursuant to IC		5.6(c).					
				ROMISED BY T	HE TAXPA	YER		
WASTE CONVERTED				T		MATED ON SB-	I AC	TUAL
Amount of solid waste converted								
Amount of hazardous waste converted								
Other benefits:								
		·		7 - 7	·			
SECTION 6		TAXPAYER	CERTIFICAT	ION				
I hereby certify that the representations in this	statement are	true.						
Signature of authorized representative		12	Title			Date signed (mo	onth, day, year)	
			$\sim$	NTROLLE	R	1 5-9-	19	
13 AT 11 1000			<u> </u>	MINICELL	· · · · · · · · · · · · · · · · · · ·	1016		

- This page does not apply to a Statement of Benefits filed before July 1, 1991; that deduction may not be terminated for a failure to comply with the Statement of Benefits.
- Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits.
- 3. If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. If a notice is mailed to a property owner, a copy of the written notice will be sent to the County Assessor and the County Auditor.
- 4. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable effort to substantially comply with the Statement of Benefits and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 5. If the designating body determines that the property owner has NOT made reasonable effort to comply, then the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the County Auditor; and (3) the County Assessor.

We have reviewed the CF-1 and	find that:	,		
the property owner IS in su	ubstantial compliance			
the property owner IS NOT	Γ in substantial compliance			
other (specify)				
Reasons for the determination (attach	additional sheets if necessary)			
Signature of authorized member				Date signed (month, day, year)
Attested by:		<del></del>	Designating body	
	not to be in substantial compliance purpose of considering complian		ty owner shall receive the op	portunity for a hearing. The following date and
Time of hearing AM	Date of hearing (month, day, year)	Location of	hea <i>r</i> ing	
	HEARING RESU	ILTS (to be	completed after the hearing	)
	☐ Approved		Denied (see instruction 5	above)
Reasons for the determination (attach	additional sheets if necessary)	•		
		. •		
Signature of authorized member				Date signed (month, day, year)
Attested by:			Designating body	
	APPEA	L RIGHTS [	IC 6-1.1-12.1-5.9(e)]	
				decision by filing a complaint in the office of the

# COMPLIANCE WITH STATEMENT OF BENEFITS REAL ESTATE IMPROVEMENTS

State Form 51766 (R3 / 2-13)

Prescribed by the Department of Local Government Finance

20\_19 PAY 20 20

FORM CF-1 / Real Property

## INSTRUCTIONS:

- This form does not apply to properly located in a residentially distressed area or any deduction for which the Statement of Benefits was approved before July 1, 1991.
- Property owners must file this form with the county auditor and the designating body for their review regarding the compliance of the project with the Statement of Benefits (Form SB-1/Real Property).
- 3. This form must accompany the initial deduction application (Form 322/RE) that is filed with the county auditor.
- 4. This form must also be updated each year in which the deduction is applicable. It is filed with the county auditor and the designating body before May 15, or by the due date of the real property owner's personal property return that is filed in the township where the property is located. (IC 6-1.1-12.1-5.1(b))
- that is filed in the township where the property is located. (IC 6-1.1-12.1-5.1(b))

  5. With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance form (Form CF-1/Real Property).

### **PRIVACY NOTICE**

The cost and any specific individual's salary information is confidential; the balance of the filing is public record per IC 6-1.1-12.1-5.1 (c) and (d).

SECTION 4	TAYDAYED INC	OCHATION				
SECTION 1 Name of taxpayer	TAXPAYER INF	ORMATION		County		
SAZERAC COMPANY, INC. DBA SA		FLOYD				
Address of taxpayer (number and street, city, state, and ZIP		, LLU		4	ed at a second and	
10101 LINN STATION ROAD, STE. 4		/ 40003		DLGF taxing dis		
·	OU, LOUISVILLE, KI	40223		T-1	800	
Name of contact person SCOTT PROCTOR, CONTROLLER				Telephone numb		
				(502)4	ZJ-010Z	
SECTION 2	LOCATION AND DESCRIP		Υ	F-6	1-h- (	
Name of designating body  CITY OF NEW ALBANY INDIANA CO	MAMON COLINCII	Resolution number R-18-0	74		late (month, day, year) 7/1/2018	
Location of property	DIVINION COUNCIL	K-10-0	<i>)</i> 4			
707 PILLSBURY LANE, NEW ALBAN	IV IN				(month, day, year) 7/1/2018	
	II, IIN					
Description of real property improvements				•	letion date (month, day, year)	
	· ·				2/31/2020	
					n date (month, day, year)	
provide the second of the seco					/N/A	
SECTION 3	EMPLOYEES AND					
	AND SALARIES		AS ESTIMAT	ED ON SB-1	ACTUAL	
Current number of employees						
Salaries						
Number of employees retained					***	
Salaries	•					
Number of additional employees			11	110 47		
Salaries			5, <b>4</b> 91,	200.00	476,270.00	
SECTION 4	COST AND V	ALUES				
COST AND VALUES		REAL ESTATE	IMPROVEME	NTS		
AS ESTIMATED ON SB-1	COST			ASSESSE	D VALUE	
Values before project	- Videologia			1,652,400.		
Plus: Values of proposed project		6,800,000.00	)		6,800,000_00	
Less: Values of any property being replaced						
Net values upon completion of project		6,800,000.00	)	8,452,400.00		
ACTUAL	COST			ASSESSE	ED VALUE	
Values before project						
Plus: Values of proposed project		11,266,154.00	)			
Less: Values of any property being replaced						
Net values upon completion of project						
SECTION 5 WASTE CONVE	ERTED AND OTHER BENEF	ITS PROMISED BY	THE TAXPAY	ER		
WASTE CONVERTED AND	OTHER BENEFITS		AS ESTIMAT	ED ON SB-1	ACTUAL	
Amount of solid waste converted			endines excession		STATE OF SERVICES	
Amount of hazardous waste converted			eren eren eren eren eren eren eren eren	San Carlotta Carlotta	The second of th	
Other benefits:			-			
SECTION 6	TAXPAYER CER	TIFICATION				
	y certify that the representati		t are true.			
Signature of authorized representative	Title	CONTROL	1 ED	Date signed (n	nonth, day, year)	
1911/1 181/X		しいいいけていり		1 1 7	- / /	

INSTRUCTIONS: (IC 6-1.1-12.1-5.1 and IC 6-1.1-12.1-5.9)

- Not later than forty-five (45) days after receipt of this form, the designating body <u>may</u> determine whether or not the property owner has substantially complied with the Statement of Benefits (Form SB-1/Real Property).
- 2. If the property owner is found **NOT** to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. The date of this hearing may not be more than thirty (30) days after the date this notice is mailed. A copy of the notice may be sent to the county auditor and the county assessor.
- 3. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable efforts to substantially comply with the Statement of Benefits (Form SB-1/Real Property) and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 4. If the designating body determines that the property owner has NOT made reasonable efforts to comply, then the designating body shall adopt a resolution terminating the property owner's deduction. If the designating body adopts such a resolution, the deduction does not apply to the next installment of property taxes owed by the property owner or to any subsequent installment of property taxes. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the county auditor; and (3) the county assessor.

		· · · · · · · · · · · · · · · · · · ·		<del></del>	
We have reviewed the	e CF-1 and	d find that:			
the property own	ner IS in sı	ubstantial compliance			
the property ow	ner IS NO	T in substantial compliance			
other (specify)				•	
Reasons for the determin	ation (attact	h additional sheets if necessary)			
		,			
		•			
Signature of authorized m	ember			,	Date signed (month, day, year)
				· · · · · · · · · · · · · · · · · · ·	
Attested by:		ř		Designating body	
If the property owner time has been set as	r is found r side for the	not to be in substantial compliance purpose of considering complian	e, the proper	ty owner shall receive the opp g must be held within thirty (30	ortunity for a hearing. The following date and  O) days of the date of mailing of this notice.)
Time of hearing	☐ AM ☐ PM	Date of hearing (month, day, year)	Location of h	nearing	
		HEARING RESU	LTS (to be o	completed after the hearing	
		☐ Approved		Denied (see instruction 4	
Reasons for the determina	ition (attach	additional sheets if necessary)			
Signature of authorized me	∍mber				Date signed (month, day, year)
Attested by:		92-7-10-13-7-7-10-10-10-10-10-10-10-10-10-10-10-10-10-		Designating body	
		APPEA	L RIGHTS II	C 6-1.1-12.1-5.9(e)]	
A property owner wh	nse deduc			· · · · · · · · · · · · · · · · · · ·	decision by filing a complaint in the office of the
					eal is determined against the property owner.

# COMPLIANCE WITH STATEMENT OF BENEFITS PERSONAL PROPERTY

State Form 51765 (R4 / 11-16)
Prescribed by the Department of Local Government Finance

FORM CF-1 / PP

PRIVACY NOTICE
This form contains information
confidential pursuant to
IC 6-1.1-35-9 and IC 6-1.1-12.1-5.6.

INSTRUCTIONS:

- 1. Property owners whose Statement of Benefits was approved must file this form with the local Designating Body to show the extent to which there has been compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)
- This form must be filed with the Form 103-ERA Schedule of Deduction from Assessed Value between January 1 and May 15 of each
  year, unless a filing extension under IC 6-1.1-3.7 has been granted. A person who obtains a filing extension must file between
  January 1 and the extended due date of each year.

January 1 and the extend 3. With the approval of the d			nformation t	or multiple proie	cts mav be	consolidated or	one (1) comi	oliance (CF-1)	
SECTION 1		TAXPAYER					(1)		
Name of taxpayer						County			
SAZERAC COMPANY, INC. dba SAZERAC OF INDIANA, LLC						FLOYD			
Address of taxpayer (number and street, city, state, and ZIP code)  10101 LINN STATION ROAD, SUITE 400 LOUISVILLE, KY 40223						DLGF taxing district number 008			
Name of contact person						Telephone number			
SCOTT PROCTOR, CONTROLLER						( 502 ) 423-6182			
SECTION 2		ON AND DESC	RIPTION	F PROPERTY		(002)	20 0 102		
Name of designating body Resolution number						Estimated start date (month, day, year)			
CITY OF NEW ALBANY INDIANA COMMON COUNCIL R-18-04									
1. Cocation of property						Actual start date (month, day, year)			
707 PILLSBURY LANE NEW ALBANY, IN 47150  Description of new manufacturing equipment, or new research and development equipment, or new information technology						7/1/2018 Estimated completion date (month, day, year)			
equipment, or new logistical distribution equipment to be acquired.						12/31/2020			
						Actual completion date (month, day, year)			
							, ,		
SECTION 3		EMPLOYEES	AND SALA	ARIES					
EMPLOYEES AND SALARIES AS					AS ES	STIMATED ON SB-1 ACTUAL		CTUAL	
Current number of employees									
Salaries									
Number of employees retained							-	·	
Salaries Number of additional employees						110 47		47	
Salaries								6,270.00	
SECTION 4		COST AN	ID VALUES						
	MANUFACTURING R & D EC			QUIPMENT	LOG EQL	IST DIST	IT EQUIPMENT		
AS ESTIMATED ON SB-1	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	
Values before project									
Plus: Values of proposed project	52,400,000.00						1,200,000.00		
Less: Values of any property being replaced									
Net values upon completion of project		ACCECCED		ACCECCED		ACCECCED		ACCECCED	
ACTUAL	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	
Values before project	ļ.,,								
Plus: Values of proposed project	14,605,726.00			-			1,226,202.00		
Less: Values of any property being replaced  Net values upon completion of project	<del></del>								
			•						
NOTE: The COST of the property is confidentia									
			NEFITS PI	ROMISED BY T				T. I. A. I.	
WASTE CONVERTED AND OTHER BENEFITS AS ES  Amount of solid waste converted					AS ESTIM	ATED ON SB-1	AC	TUAL .	
Amount of hazardous waste converted	• • • • • • • • • • • • • • • • • • • •								
Other benefits:									
SECTION 6		TAXPAYER C	ERTIFICAT	ION					
I hereby certify that the representations in this	statement are t	true.							
Signature of authorized representative		Ti	tle			Date signed (mo	nth, day, year)		
12/1/100			CO	NTROLLE	K	5-9-1	7		

- This page does not apply to a Statement of Benefits filed before July 1, 1991; that deduction may not be terminated for a failure to comply with the Statement of Benefits.
- 2. Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits.
- 3. If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. If a notice is mailed to a property owner, a copy of the written notice will be sent to the County Assessor and the County Auditor.
- 4. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable effort to substantially comply with the Statement of Benefits and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- If the designating body determines that the property owner has NOT made reasonable effort to comply, then the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the County Auditor; and (3) the County Assessor.

			1
We have reviewed the CF-	1 and find that:		
the property owner IS	in substantial compliance		
the property owner IS	NOT in substantial compliance		
other (specify)			
Reasons for the determination (a	attach additional sheets if necessary)		
Transport is: the soletimination (t	attaon additional streets it necessary		
Signature of authorized member			
Signature of authorized member			Date signed (month, day, year)
Attested by:	***************************************	Designating body	
If the property owner is for	and not to be in emperantial compliane	a the property surrous shall receive	
time has been set aside fo	r the purpose of considering complian	e, the property owner shall receive nce.	the opportunity for a hearing. The following date and
Time of hearing		Location of hearing	
		LTS (to be completed after the l	nearing)
	Approved	Denied (see instr	
Reasons for the determination (a	ttach additional sheets if necessary)		•
Signature of authorized member			Date signed (month, day, year)
orginator of authorized morriber			Date signed (monut, day, year)
Attested by:		Designating body	
	APPEA	L RIGHTS [IC 6-1.1-12.1-5.9(e)]	
A property owner whose de			body's decision by filing a complaint in the office of the
clerk of Circuit or Superior	Court together with a bond condition	ed to pay the costs of the appeal i	f the appeal is determined against the property owner.

## COMPLIANCE WITH STATEMENT OF BENEFITS REAL ESTATE IMPROVEMENTS

State Form 51766 (R3 / 2-13)
Prescribed by the Department of Local Government Finance

20 19 PAY 20 20

FORM CF-1 / Real Property

## INSTRUCTIONS:

- This form does not apply to property located in a residentially distressed area or any deduction for which the Statement of Benefits was approved before July 1, 1991.
- Property owners must file this form with the county auditor and the designating body for their review regarding the compliance of the project with the Statement of Benefits (Form SB-1/Real Property).
- This form must accompany the initial deduction application (Form 322/RE) that is filed with the county auditor.
- 4. This form must also be updated each year in which the deduction is applicable. It is filed with the county auditor and the designating body before May 15, or by the due date of the real property owner's personal property return that is filed in the township where the property is located. (IC 6-1.1-12.1-5.1(b))
- that is filed in the township where the property is located. (IC 6-1.1-12.1-5.1(b))

  5. With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance form (Form CF-1/Real Property).

### **PRIVACY NOTICE**

The cost and any specific individual's salary information is confidential; the balance of the filing is public record per IC 6-1.1-12.1-5.1 (c) and (d).

SECTION 1 Name of taxpayer	TAXPAYER	INFORMATION		0	
SAZERAC COMPANY, INC. DBA	SAZERAC OF INDIA	NA IIC		County	
Address of taxpayer (number and street, city, state, and .		1171, LLO		DLGF taxing dis	trict number
10101 LINN STATION ROAD, STE		KY 40223		DEGI taxing dis	008
Name of contact person	,,			Teiephone numb	
SCOTT PROCTOR, CONTROLLE	R			(502)4	23-6182
SECTION 2	LOCATION AND DESC	RIPTION OF PROPERT	ŤΥ		
Name of designating body		Resolution number			iate (month, day, year)
CITY OF NEW ALBANY INDIANA	COMMON COUNCIL	L R-18-	04	<u></u>	7/1/2018
Location of property	A A D Z - IX 1				(month, day, year)
707 PILLSBURY LANE, NEW ALB	ANY, IN				7/1/2018
Description of real property improvements				-	letion date (month, day, year)
					2/31/2020
				Actual completio	n date (month, day, year)
SECTION 3	EMPLOYEES	AND CALADICO	4 B	* *	N/A
	•	AND SALARIES	40 507144		4.077443
Current number of employees	ES AND SALARIES		AS ESTIMA	TED ON SB-1	ACTUAL
Salaries	***************************************				
Number of employees retained					
Salaries					
Number of additional employees			1	10	47
Salaries	· · · · · · · · · · · · · · · · · · ·			200,00	476,270.00
SECTION 4	COST AN	ND VALUES			
COST AND VALUES		REAL ESTATE	IMPROVEME	NTS	
AS ESTIMATED ON SB-1	CO	ST		ASSESSE	D VALUE
Values before project					1,652,400.00
Plus: Values of proposed project		6,800,000.0	0		6,800,000,00
Less: Values of any property being replaced			_		
Net values upon completion of project		6,800,000.0	0		8,452,400.00
ACTUAL.	CO	\$1		ASSESSE	D VALUE
Values before project  Plus: Values of proposed project		11,266,154.0			
Less: Values of any property being replaced		11,200,104.0	-		
Net values upon completion of project			+		
, , ,	VVERTED AND OTHER BE	NEFITS PROMISED BY	THE TAXPAY	ER	
WASTE CONVERTED A		·	AS ESTIMAT		ACTUAL
Amount of solid waste converted					
Amount of hazardous waste converted					
Other benefits:					
SECTION 6	TAXPAYER C	ERTIFICATION			
	reby certify that the represer		t are true.	In	
Signature of muthotized representative		Title CONTROL	IFR	Date signed (m	onth, day, year) _ / 5
	i	CONTROL	-L-IX	1 3ープ	= / /

- 1. Not later than forty-five (45) days after receipt of this form, the designating body <u>may</u> determine whether or not the property owner has substantially complied with the Statement of Benefits (Form SB-1/Real Property).
- 2. If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. The date of this hearing may not be more than thirty (30) days after the date this notice is mailed. A copy of the notice may be sent to the county auditor and the county assessor.
- 3. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable efforts to substantially comply with the Statement of Benefits (Form SB-1/Real Property) and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 4. If the designating body determines that the property owner has **NOT** made reasonable efforts to comply, then the designating body shall adopt a resolution terminating the property owner's deduction. If the designating body adopts such a resolution, the deduction does not apply to the next installment of property taxes owed by the property owner or to any subsequent installment of property taxes. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the county auditor; and (3) the county assessor.

We have reviewed the CF-1	and find that:		
the property owner IS i	in substantial compliance		
the property owner IS	NOT in substantial compliance		
other (specify)			
Reasons for the determination (at	ttach additional sheets if necessary)		
Signature of authorized member			Date signed (month, day, year)
Attested by:		Designating body	
If the property owner is four time has been set aside for	nd not to be in substantial compliand the purpose of considering complian	ce, the property owner shall receive the o nce. (Hearing must be held within thirty	apportunity for a hearing. The following date and (30) days of the date of mailing of this notice.)
Time of hearing A		Location of hearing	
	HEARING RESU	JLTS (to be completed after the hearin	(g)
	☐ Approved	☐ Denied (see instruction	4 above)
zeasons ioi ine delemanation (am	ach additional sheets if necessary)		
Signature of authorized member			Date signed (month, day, year)
ttested by:		Designating body	
	APPEA	L RIGHTS [IC 6-1.1-12.1-5.9(e)]	
A property owner whose dec Circuit or Superior Court to	duction is denied by the designating ogether with a bond conditioned to	body may appeal the designating body's pay the costs of the appeal if the apr	s decision by filing a complaint in the office of the peal is determined against the property owner.

## COMPLIANCE WITH STATEMENT OF BENEFITS PERSONAL PROPERTY

State Form 51765 (R4 / 11-16) Prescribed by the Department of Local Government Finance

## FORM CF41/PP

**PRIVACY NOTICE** 

This form contains information confidential pursuant to IC 6-1.1-35-9 and IC 6-1.1-12.1-5.6.

- 1. Property owners whose Statement of Benefits was approved must file this form with the local Designating Body to show the extent to which there has been compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)
- 2. This form must be filed with the Form 103-ERA Schedule of Deduction from Assessed Value between January 1 and May 15 of each year, unless a filing extension under IC 6-1.1-3.7 has been granted. A person who obtains a filing extension must file between January 1 and the extended due date of each year.

.3. With the approval of the di	asignaung bou				oto may bo	001/00//00/00	0.10 (1) 0011	p.n.a.100 (01 1):
SECTION 1		TAXPAYER I	NFORMA	ION		County		
Name of taxpayer				•		1 -	7	
5+5 Precision I we Address of taxpayer (number and street, city, state, and	7ID code)					Floyed DLGF taxing dis	dicit number	
Address or taxpayer (number and street, city, state, and	ZIF COUB)		0 /			DEGF (axing dis	nièr umiinai	
Name of contact person	sy No	ew-HCF	HUY			Telephone numb	or	
Name or contact person	,					, ,		<b>2/</b> 0
She ito that ace.  SECTION 2  Name of designating body						(812)9	44-7	<i>26</i> 6
SECTION 2		ON AND DESC		OF PROPERTY		Estimated start of	ate (month o	lov voorl
Name of designating body	3	1		14-13			10 - 14	F ' '
New ALBANY City ( Location of property	TONO VOT	<u> </u>	n	1+-13		Actual start date		
Location of property						Actual state date	(monus, day,	yea <i>i</i> )
Description of new manufacturing equipment, or new re-	accept and days	lonmont aguinmo	t or new in	formation technol	OUA	Estimated compl	etion date (m	ndh day yearl
Description of new manufacturing equipment, or new re- equipment, or new logistical distribution equipment to be	search and deve acquired.	iopment equipmen	it, Of Hew It	normation technol	.ogy			
						11-30 Actual completio	n date (month	dav vear)
						r totalir domprotto	a data (month)	, 009, 9000)
			NE ON	10/50				
SECTION 3		EMPLOYEES /	MD SAL	RIES	40 50	CIMATED ON O	n 4	CTUAL
	ES AND SALA	ARIES			AS ES	rimated on s 41	B-1 /	CTUAL
Current number of employees		<del></del>			<del>-</del>		7	5,00
Salaries					4.6	013, not	<del>) ~ , ;;</del>	26460
Number of employees retained					<del>-, ,</del>	13.000	7.4	21 01 0
Salaries				<del></del>		13, 000	aco à	16460
Number of additional employees						<del>/ 3</del>		-
Salarles					17.8	172.0		
SECTION 4		COST AND			1.00	or nor		
	MANUFA EQUIF	CTURING MENT	R&DE	QUIPMENT	EQU	ST DIST IPMENT	IT EQI	JIPMENT
AS ESTIMATED ON SB-1	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE
	11	VALUE		VACUE		- VALUE		VACUL
Values before project	400,000							<del>                                     </del>
Plus: Values of proposed project	<del> </del>			<del></del>	<u>-</u>	+		<del> </del>
Less: Values of any property being replaced	ļ <u>-</u>			<del> </del>		<del>  </del>		<del> </del>
Net values upon completion of project	1	ASSESSED		ASSESSED		ASSESSED		ASSESSED
ACTUAL	COST	VALUE	COST	VALUE	COST	VALUE	COST	VALUE
Values before project	3 33520		- "		-			
Plus: Values of proposed project								ļ <b>.</b>
Less: Values of any property being replaced						<u> </u>		
Net values upon completion of project						<u> </u>		<u> </u>
NOTE: The COST of the property is confidential	pursuant to IC	6-1.1-12.1-5.6	c).					ì
		OTHER BEI		POMISED BY T	HE TAXPA	/FR		
			EFITS FT	(OMISED BT		ATED ON SB-1	Δ(	TUAL_
WASTE CONVERTED	ANDOTHER	BENEFILS			AG EG III	AILD ON OB-I	1	TOAL
Amount of solid waste converted							<del>                                     </del>	
Amount of hazardous waste converted			<del></del> -				1	
Other benefits:								
		TA VDAVED CE	DTIEICAT	ION				
SECTION 6		TAXPAYER CE	KIIIOAI	TON				
I hereby certify that the representations in this	statement are							
		I .			l I	Date standed (see	المستعدد والمأساك	T I
Signature of authorized representative		1146	3/	elent	j	Date signed (mor	in, day, year) 5 <i>1</i> 47	

- This page does not apply to a Statement of Benefits filed before July 1, 1991; that deduction may not be terminated for a failure to comply with the Statement of Benefits.
- 2. Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits.
- If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. If a notice is mailed to a property owner, a copy of the written notice will be sent to the County Assessor and the County Auditor.
- 4. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable effort to substantially comply with the Statement of Benefits and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- If the designating body determines that the property owner has NOT made reasonable effort to comply, then the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the County Auditor; and (3) the County Assessor.

				<u> </u>
We have reviewed the CF-1 and	I find that			
the property owner IS in su	ubstantial compliance			
the property owner IS NOT	î in substantial compliance			
other (specify)				
Reasons for the determination (attach	additional sheets if necessary)			
Signature of authorized member			*	Date signed (month, day, year)
Attested by:			Designating body	
	not to be in substantial compliance purpose of considering compliance		ty owner shall receive the oppo	rtunity for a hearing. The following date and
Time of hearing AM	Date of hearing (month, day, year)	Location of h	earing	,,
	HEARING RESU	LTS (to be d	completed after the hearing)	
	☐ Approved	[	Denied (see instruction 5 a	bove)
Reasons for the determination (attach	additional sheets if necessary)			
Signature of authorized member		<del></del>		Date signed (month, day, year)
Attested by:			Designating body	
	APPEAL	L RIGHTS [I	C 6-1.1-12.1-5.9(e)]	
A property owner whose deduct	tion is denied by the designating i	body may ap	peal the designating body's de	cision by filing a complaint in the office of the eal is determined against the property owner.

## COMPLIANCE WITH STATEMENT OF BENEFITS REAL ESTATE IMPROVEMENTS

State Form 51766 (R3 / 2-13) Prescribed by the Department of Local Government Finance 20 19 PAY 20 20

FORM CF-1 / Real Property

### **PRIVACY NOTICE**

The cost and any specific Individual's saiary information is confidential; the balance of the filing is public record per IC 6-1.1-12.1-5.1 (c) and (d).

- 1. This form does not apply to property located in a residentially distressed area or any deduction for which the Statement of Benefits was approved before July 1, 1991.
- 2. Property owners must file this form with the county auditor and the designating body for their review regarding
- Property owners must file this form with the county auditor and the designating body for their review regarding
  the compliance of the project with the Statement of Benefits (Form SB-1/Real Property).
   This form must accompany the Initial deduction application (Form 322/RE) that is filed with the county auditor.
   This form must also be updated each year in which the deduction is applicable. It is filed with the county auditor
  and the designating body before May 15, or by the due date of the real property owner's personal property return
  that is filed in the township where the property is located. (IC 6-1.1-12.1-5.1(b))
   With the approval of the designating body, compliance information for multiple projects may be consolidated on
  one (1) compliance form (Form CF-1/Real Property).

Name of taxpayer  Address of taxpayer (number and street, city, state, and ZIP code)  Address of taxpayer (number and street, city, state, and ZIP code)  Name of contact person  She   A Will   GCE  SECTION 2  Name of designating body  Neur ALBANY City Council  Location of property  A245 Security PKing Poit of Trace  Description of real property improvements  EMPLOYEES AND SALARIES  EMPLOYEES AND SALARIES  EMPLOYEES AND SALARIES  EMPLOYEES AND SALARIES  AS ESTIMATED ON SB-1  ACTUAL
She I A WOU I GCE  SECTION 2  Name of designating body  New ALBANY City Council.  Location of property  ALL Fract 12-1148  Description of real property improvements  Estimated start date (month, day, year)  NOV - 2014  Estimated start date (month, day, year)  NOV - 2014  Estimated completion date (month, day, year)  NOV - 2014  Estimated completion date (month, day, year)  NOV - 2014  Estimated completion date (month, day, year)  NOV - 2014  Estimated completion date (month, day, year)  NOV - 2014  Estimated completion date (month, day, year)  NOV - 2014  Estimated completion date (month, day, year)  NOV - 2014  Estimated completion date (month, day, year)  NOV - 2014  Estimated completion date (month, day, year)  NOV - 2014  Estimated completion date (month, day, year)  17 3 1 1 5  ACTUAL  Current number of employees  Salaries  Number of employees retained  Number of employees retained  Number of employees retained  Number of employees retained
She I A WOU I GCE  SECTION 2  Name of designating body  New ALBANY City Council.  Location of property  ALL Fract 12-1148  Description of real property improvements  Estimated start date (month, day, year)  NOV - 2014  Estimated start date (month, day, year)  NOV - 2014  Estimated completion date (month, day, year)  NOV - 2014  Estimated completion date (month, day, year)  NOV - 2014  Estimated completion date (month, day, year)  NOV - 2014  Estimated completion date (month, day, year)  NOV - 2014  Estimated completion date (month, day, year)  NOV - 2014  Estimated completion date (month, day, year)  NOV - 2014  Estimated completion date (month, day, year)  NOV - 2014  Estimated completion date (month, day, year)  NOV - 2014  Estimated completion date (month, day, year)  17 3 1 1 5  ACTUAL  Current number of employees  Salaries  Number of employees retained  Number of employees retained  Number of employees retained  Number of employees retained
She I A WOU I GCE  SECTION 2  Name of designating body  New ALBANY City Council.  Location of property  ALL Fract 12-1148  Description of real property improvements  Estimated start date (month, day, year)  NOV - 2014  Estimated start date (month, day, year)  NOV - 2014  Estimated completion date (month, day, year)  NOV - 2014  Estimated completion date (month, day, year)  NOV - 2014  Estimated completion date (month, day, year)  NOV - 2014  Estimated completion date (month, day, year)  NOV - 2014  Estimated completion date (month, day, year)  NOV - 2014  Estimated completion date (month, day, year)  NOV - 2014  Estimated completion date (month, day, year)  NOV - 2014  Estimated completion date (month, day, year)  NOV - 2014  Estimated completion date (month, day, year)  17 3 1 1 5  ACTUAL  Current number of employees  Salaries  Number of employees retained  Number of employees retained  Number of employees retained  Number of employees retained
She I A Will GCE  SECTION 2  Name of designating body  New ALBANY City COUNCIL  Location of property  ALL Fract 12-11 48  Poscription of real property improvements  SECTION 3  EMPLOYEES AND SALARIES  EMPLOYEES AND SALARIES  Current number of employees retained  Number of employees retained  Salaries  (812 ) 944 936 8  Estimated start date (month, dey, year)  Fig. 13 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
SECTION 2  LOCATION AND DESCRIPTION OF PROPERTY  Name of designating body  New ALBANY City Council.  Resolution number  Resolut
Name of designating body  New ALBANY City Council  Location of property  A345 Security Philosy Path of Trace  Description of real property improvements  Estimated start date (month, day, year)  Actual start date (month, day, year)  NOV -2014  Estimated completion date (month, day, year)  Actual completion date (month, day, year)  Actual completion date (month, day, year)  Actual completion date (month, day, year)  To TO TH NOV 2014  Actual start date (month, day, year)  NOV -2014  Estimated completion date (month, day, year)  Actual completion date (month, day, year)  To TO TH NOV 2014  Actual start date (month, day, year)  NOV -2014  Estimated completion date (month, day, year)  Actual completion date (month, day, year)  To TO TH NOV 2014  Actual start date (month, day, year)  NOV -2014  Estimated completion date (month, day, year)  Actual completion date (month, day, year)  To TO TH NOV 2014  Actual start date (month, day, year)  NOV -2014  Estimated start date (month, day, year)  NOV -2014  Estimated start date (month, day, year)  NOV -2014  Estimated completion date (month, day, year)  NOV -2014  Estimated completion date (month, day, year)  Actual completion date (month, day, year)  To TO TH NOV 2014  Actual start date (month, day, year)  NOV -2014  Estimated completion date (month, day, year)  Actual completion date (month, day, year)  To TO TH NOV 2014  Actual start date (month, day, year)  NOV -2014  Actual completion date (month, day, year)  To TO TH NOV 2014  Actual start date (month, day, year)  NOV -2014  Actual completion date (month, day, year)  To TO TO TH NOV 2014  Actual start date (month, day, year)  NOV -2014  Actual completion date (month, day, year)  To TO TO THE NOV 2014  Actual start date (month, day, year)  NOV -2014  Actual completion date (month, day, year)  To
New ALBANY City COUNCIL  Location of property  A345 Security PKINY POTT OF TROC  Description of real property improvements  Estimated completion date (month, day, year)  Actual completion date (month, day, year)  7/31/15  SECTION 3  EMPLOYEES AND SALARIES  EMPLOYEES AND SALARIES  AS ESTIMATED ON SB-1  ACTUAL  Current number of employees  Salaries  Number of employees retained  Salaries  ACTUAL  48  Salaries  ACTUAL  48  Salaries
SECTION 3
SECTION 3
SECTION 3
SECTION 3
SECTION 3  EMPLOYEES AND SALARIES  EMPLOYEES AND SALARIES  Current number of employees  Salaries  Number of employees retained  Salaries  Actual completion date (month, dey, year)  7 3 1 1 5  ACTUAL  4 8  5 2 4 1 4 8  5 2 3 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
1   1   1   1   1   1   1   1   1   1
SECTION 3  EMPLOYEES AND SALARIES  EMPLOYEES AND SALARIES  AS ESTIMATED ON SB-1  ACTUAL  48  Salaries  7673 000 0000  ACTUAL  48  Salaries  1673 000 0000  ACTUAL  48  Salaries
EMPLOYEES AND SALARIES  AS ESTIMATED ON SB-1  Current number of employees  Salaries  1/673,000  A OF 1/673,000  Number of employees retained  Salaries  4/1  AS ESTIMATED ON SB-1  4/8  ACTUAL  4/8  ACTUAL  4/8  Salaries
Current number of employees       3741       48         Salaries       1/673,000       2026,960         Number of employees retained       41       48         Salaries       40       33,000       2026,960
Salarles       1673,000       2026,960         Number of employees retained       41       48         Salaries       4673,000       2026,960
Number of employees retained  Salaries  41  41  48  5000  3000  4000
1 / 7 2 / 1 /
Salaries (1673, 000)
SECTION 4 COST AND VALUES
COST AND VALUES REAL ESTATE IMPROVEMENTS
AS ESTIMATED ON SB-1 COST ASSESSED VALUE
Values before project
Plus: Values of proposed project 2, 970, 000
Less: Values of any property being replaced
Net values upon completion of project 2 970, 000
ACTUAL COST ASSESSED VALUE
Values before project
Plus: Values of proposed project
Less: Values of any property being replaced
Net values upon completion of project
SECTION 5 WASTE CONVERTED AND OTHER BENEFITS PROMISED BY THE TAXPAYER  WASTE CONVERTED AND OTHER BENEFITS AS ESTIMATED ON SB-1 ACTUAL
WASTE CONVENTED AND OTHER BENEFITS
Amount of solid waste converted
Amount of hazardous waste converted  Other benefits:
SECTION 6 TAXPAYER CERTIFICATION  ! hereby certify that the representations in this statement are true.
Signature of authorized representative Title1 Date signed (month, day, year)
Ship Walled Treschet 5-15-19

- Not later than forty-five (45) days after receipt of this form, the designating body <u>may</u> determine whether or not the property owner has substantially complied with the Statement of Benefits (Form SB-1/Real Property).
- 2. If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. The date of this hearing may not be more than thirty (30) days after the date this notice is malled. A copy of the notice may be sent to the county auditor and the county assessor.
- 3. Based on the Information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable efforts to substantially comply with the Statement of Benefits (Form SB-1/Real Property) and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 4. If the designating body determines that the property owner has NOT made reasonable efforts to comply, then the designating body shall adopt a resolution terminating the property owner's deduction. If the designating body adopts such a resolution, the deduction does not apply to the next installment of property taxes owed by the property owner or to any subsequent installment of property taxes. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the county auditor; and (3) the county assessor.

					···	
We have reviewed th	ne CF-1 an	d find that:				
the property ow	mer <b>IS</b> In s	substantial compliance				
the property ow	mer IS NO	T in substantial compliance				
other (specify)						
Reasons for the determin	ation (attac	h additional sheets if necessary)				
	•					
Signature of authorized m	nember		<del></del>		Date signed (n	nonth, day, year)
Attested by:				Designating body		
If the property owne time has been set as	r is found i side for the	not to be in substantial compliance e purpose of considering complian	e, the proper nce. (Hearing	ty owner shall receive the must be held within thirty	opportunity for a hearing. T (30) days of the date of m	he following date and alling of this notice.)
Time of hearing	☐ AM ☐ PM	Date of hearing (month, day, year)	Location of h	earing		
		HEARING RESU	LTS (to be o	ompleted after the heari	ng)	
		Approved	[	Denied (see instruction	n 4 above)	
Reasons for the determina	ition (attach	additional sheets if necessary)				
					•	
Signature of authorized me	amber				Date signed (m	onth, day, year)
Attested by:				Designating body		
		APPEAL	L RIGHTS N	C 6-1.1-12.1-5.9(e)]		
A property owner wh	nee doduo	tion is denied by the designating i			e decision by filling a comm	laint in the office of the
		ther with a bond conditioned to				

## **COMPLIANCE WITH STATEMENT OF BENEFITS REAL ESTATE IMPROVEMENTS**

State Form 51766 (R3 / 2-13) Prescribed by the Department of Local Government Finance 20 19 PAY 20 20

FORM CF-1 / Real Property

## PRIVACY NOTICE

The cost and any specific individual's salary information is confidential; the balance of the filing is public record per IC 6-1.1-12.1-5.1 (c) and (d).

- 1. This form does not apply to property located in a residentially distressed area or any deduction for which the Statement of Benefits was approved before July 1, 1991.
- 2. Property owners must file this form with the county auditor and the designating body for their review regarding
- the compliance of the project with the Statement of Benefits (Form SB-1/Real Property).

  3. This form must accompany the initial deduction application (Form 322/RE) that is filed with the county auditor.

  4. This form must also be updated each year in which the deduction is applicable. It is filed with the county auditor and the designating body before May 15, or by the due date of the real property owner's personal property return that is filed in the township where the property is located. (IC 6-1.1-12.1-5.1(b))
- With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance form (Form CF-1/Real Property).

SECTION 1	TAXPAYER INFORMATION				
Name of taxpayer			County		
Specialty Earth Sciences, LLC			Floyd		
Address of taxpayer (number and street, city, state, and ZIP code,			DLGF taxing dis		
4350 Security Parkway New Albany, IN	47150			22008	
Name of contact person			Telephone num		
Lindsay Swearingen			( 812 ) 9	945-0733	
SECTION 2 LOG	CATION AND DESCRIPTION OF PROPER	TY			
Name of designating body	Resolution number	00		date (month, day, year)	
New Albany Indiana City Council	R-09	-02		4/01/2009	
Location of property Grantline Business Park-Lot #4				(month, day, year)	
Description of real property improvements			1	8/01/2009	
22-05-10-600-578.000-003: 8750 Sq. Ft. building (60% lig	ght manufacturing/40% finished office space	e) to be used		letion date (month, day, yea	
for consolidation of our field services and our design/cons	sulting offices.			2/31/2012 on date (month, day, year)	
				9/30/2011	
SECTION 3	EMPLOYEES AND SALARIES		Ů	0/00/2011	
EMPLOYEES AND		AC FOTIMA	TED ON OD 4	4.071/4/	
Сиптелt number of employees	SALARIES		<u>TED ON SB-1</u> 6	ACTUAL 13	
Salaries			000.00	829.860.00	
Number of employees retained			6	14	
Salaries			00.00	579,419.00	
Number of additional employees			18	4	
Salaries			00.00	108,182.00	
SECTION 4	COST AND VALUES				
COST AND VALUES	REAL ESTAT	E IMPROVEMI	ENTS	-	
AS ESTIMATED ON SB-1	COST		ASSESSE	D VALUE	
Values before project	0.	00		0.0	
Plus: Values of proposed project	490,000.	00	490,000.00		
Less: Values of any property being replaced	0.1	00			
Net values upon completion of project	490,000.	00	490,000.		
ACTUAL	COST		ASSESSE	D VALUE	
Values before project	0.0			0,0	
Plus: Values of proposed project	522,213.	53		641,700.0	
Less: Values of any property being replaced	0.0			0.00	
Net values upon completion of project	522,213.5		(5.5	641,700.0	
	ED AND OTHER BENEFITS PROMISED B				
WASTE CONVERTED AND OTI	HEK BENEFIIS	AS ESTIMAT	TED ON SB-1	ACTUAL	
Amount of solid waste converted  Amount of hazardous waste converted					
Other benefits:					
SECTION 6	TAXPAYER CERTIFICATION			·	
	tify that the representations in this statemen	nt are true			
ignature of authorized eprecentative	Title	n are nac.	Date signed (m	ionth, day, year)	
(/)( )run_	member	<del>-</del>	5/	15/19	
				•	

- Not later than forty-five (45) days after receipt of this form, the designating body <u>may</u> determine whether or not the property owner has substantially complied with the Statement of Benefits (Form SB-1/Real Property).
- 2. If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. The date of this hearing may not be more than thirty (30) days after the date this notice is mailed. A copy of the notice may be sent to the county auditor and the county assessor.
- 3. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable efforts to substantially comply with the Statement of Benefits (Form SB-1/Real Property) and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 4. If the designating body determines that the property owner has **NOT** made reasonable efforts to comply, then the designating body shall adopt a resolution terminating the property owner's deduction. If the designating body adopts such a resolution, the deduction does not apply to the next installment of property taxes owed by the property owner or to any subsequent installment of property taxes. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the county auditor; and (3) the county assessor.

The sound of the property of the sound addition, and	o (o) the county discussion.	
We have reviewed the CF-1 and find that:		
the property owner IS in substantial compliance		
the property owner IS NOT in substantial compliance		
other (specify)		
Reasons for the determination (attach additional sheets if necessary)		
Signature of authorized member	Date signed (month, da	ay, year)
Attested by:	Designating body	·
If the property owner is found not to be in substantial compliar time has been set aside for the purpose of considering compliants.	nce, the property owner shall receive the opportunity for a hearing. The folio ance. (Hearing must be held within thirty (30) days of the date of mailing o	owing date and fthis notice.)
Time of hearing AM Date of hearing (month, day, year)	Location of hearing	
HEARING RES	SULTS (to be completed after the hearing)	
☐ Approved	Denied (see instruction 4 above)	
Reasons for the determination (attach additional sheets if necessary)		
•		
Signature of authorized member	Date signed (month, da	y, year)
Attested by:	Designating body	
APPE	AL RIGHTS [IC 6-1.1-12.1-5.9(e)]	
	g body may appeal the designating body's decision by filing a complaint in	





## COMPLIANCE WITH STATEMENT OF BENEFITS PERSONAL PROPERTY

State Form 51765 (R4 / 11-16)
Prescribed by the Department of Local Government Finance

MAY 1 4 2019

## FORM CF-1/PP

**PRIVACY NOTICE** 

This form contains information confidential pursuant to IC 6-1.1-35-9 and IC 6-1.1-12.1-5.6.

- 1. Property owners whose Statement of Benefits was approved must file this form with the local Designating Body to show the extent to which there has been compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)
- 2. This form must be filed with the Form 103-ERA Schedule of Deduction from Assessed Value between January 1 and May 15 of each year, unless a filing extension under IC 6-1.1-3.7 has been granted. A person who obtains a filing extension must file between January 1 and the extended due date of each year.

<ol><li>With the approval of the de-</li></ol>	signating body	, compliance	mioninason ic		no may be c	onsonaatoa on c	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
SECTION 1		TAXPAYER	INFORMATI	ON				
Name of taxpayer						County		
TG MISSOURI CORPORATION -						FLOYD		
Address of taxpayer (number and street, city, state, and 2						DLGF taxing distri		<del></del>
2200 PLATTIN ROAD, PERRYVILI	_E, MO 63	3775					22008	
Name of contact person						Telephone numbe		
ANGELA CHRISTISEN						(314)98	9-5434	
SECTION 2	LOCATIO	N AND DES	CRIPTION O	F PROPERTY				
Name of designating body				tion number		Estimated start da	•	
COMMON COUNCIL OF THE CITY	OF NEW	ALBANY		R-10-28			-30-201	
Location of property						Actual start date (	month, day, y	rear)
5331 FOUNDATIOIN BLVD., NEW								
Description of new manufacturing equipment, or new res	earch and devel	opment equipn	ent, or new int	formation technolo	gy	Estimated comple		
equipment, or new logistical distribution equipment to be SEE ATTACHED LIST WITH THE FORM 103-EF						10-31-201		
SEE ATTACHED EIST WITH THE FORW 100-EI	V-110 20					Actual completion		
							Ø.	12/31/18
SECTION 3		EMPLOYEES	S AND SALA	RIES				
EMPLOYEE	S AND SALA	RIES			AS EST	IMATED ON SE	3-1 A	CTUAL
Current number of employees \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	emps	>						164
Salaries \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	beneti	ts					7,7	726,600.00
Number of employees retained			<u>-</u>					
Salaries								
Number of additional employees						30		
Salaries						750,000.00		
OFOTION 4		COSTA	ND VALUES					
SECTION 4		CUSTA	ND VALUES	<u></u>				
OFIG SB-1	MANUFA EQUIP	CTURING MENT		QUIPMENT	LOG EQU	ST DIST	IT EQU	JIPMENT
AS ESTIMATED ON SB-1 #5	MANUFA EQUIP COST				LOGI EQU COST	ST DIST IPMENT ASSESSED VALUE	IT EQU	ASSESSED VALUE
Org SB-1	T	CTURING MENT ASSESSED	R&DE	QUIPMENT		ASSESSED		ASSESSED
AS ESTIMATED ON SB-1 #5	COST	CTURING MENT ASSESSED VALUE	R&DE	QUIPMENT		ASSESSED		ASSESSED
AS ESTIMATED ON SB-1 Values before project	COST 12,182,485.00	CTURING MENT ASSESSED VALUE 3,654,746.00	R&DE	QUIPMENT		ASSESSED		ASSESSED
AS ESTIMATED ON SB-1 HS  Values before project  Plus: Values of proposed project	COST 12,182,485.00	CTURING MENT ASSESSED VALUE 3,654,746.00 3,917,100.00 7,571,846.00	R&DE	QUIPMENT  ASSESSED  VALUE		ASSESSED VALUE		ASSESSED VALUE
Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project	COST 12,182,485.00 3,917,100.00	CTURING MENT ASSESSED VALUE 3,654,746.00 3,917,100.00	R&DE	QUIPMENT		ASSESSED		ASSESSED
AS ESTIMATED ON SB-1  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  ACTUAL	12,182,485.00 3,917,100.00 16,099,585.00	CTURING MENT ASSESSED VALUE 3,654,746.00 3,917,100.00 7,571,846.00 ASSESSED	R&DE	ASSESSED VALUE	COST	ASSESSED VALUE  ASSESSED	COST	ASSESSED VALUE  ASSESSED
AS ESTIMATED ON SB-1  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  ACTUAL  Values before project	COST 12,182,485.00 3,917,100.00 16,099,585.00 COST	CTURING MENT ASSESSED VALUE 3,654,746.00 3,917,100.00 7,571,846.00 ASSESSED VALUE	R&DE	ASSESSED VALUE  ASSESSED VALUE	COST	ASSESSED VALUE ASSESSED VALUE	COST	ASSESSED VALUE  ASSESSED
AS ESTIMATED ON SB-1  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  ACTUAL  Values before project  Plus: Values of proposed project	12,182,485.00 3,917,100.00 16,099,585.00	CTURING MENT ASSESSED VALUE 3,654,746.00 3,917,100.00 7,571,846.00 ASSESSED	R&DE	ASSESSED VALUE  ASSESSED VALUE	COST	ASSESSED VALUE ASSESSED VALUE	COST	ASSESSED VALUE  ASSESSED
AS ESTIMATED ON SB-1  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  ACTUAL  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced	COST 12,182,485.00 3,917,100.00 16,099,585.00 COST 3,147,519.00	CTURING MENT ASSESSED VALUE 3,654,746.00 3,917,100.00  7,571,846.00 ASSESSED VALUE	R&DE	ASSESSED VALUE  ASSESSED VALUE	COST	ASSESSED VALUE ASSESSED VALUE	COST	ASSESSED VALUE  ASSESSED
AS ESTIMATED ON SB-1  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  ACTUAL  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project	COST 12,182,485.00 3,917,100.00 16,099,585.00 COST 3,147,519.00	CTURING MENT ASSESSED VALUE 3,654,746.00 3,917,100.00 7,571,846.00 ASSESSED VALUE 472,128.00	COST  COST	ASSESSED VALUE  ASSESSED VALUE	COST	ASSESSED VALUE ASSESSED VALUE	COST	ASSESSED VALUE  ASSESSED
AS ESTIMATED ON SB-1  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  ACTUAL  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  Note: The COST of the property is confidential	COST 12,182,485.00 3,917,100.00 16,099,585.00 COST 3,147,519.00  3,147,519.00  pursuant to IC	CTURING MENT ASSESSED VALUE 3,654,746.00 3,917,100.00 7,571,846.00 ASSESSED VALUE 472,128.00 472,128.00 6-1.1-12.1-5	COST COST COST	ASSESSED VALUE  ASSESSED VALUE	cost	ASSESSED VALUE  ASSESSED VALUE	COST	ASSESSED VALUE  ASSESSED
AS ESTIMATED ON SB-1  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  ACTUAL  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  Note: The COST of the property is confidential  SECTION 5  WASTE CO	12,182,485.00 3,917,100.00 16,099,585.00 COST 3,147,519.00 3,147,519.00 pursuant to IC	CTURING MENT ASSESSED VALUE 3,654,746.00 3,917,100.00 7,571,846.00 ASSESSED VALUE 472,128.00 472,128.00 6-1.1-12.1-5	COST COST COST	ASSESSED VALUE  ASSESSED VALUE	COST  COST	ASSESSED VALUE  ASSESSED VALUE	cost	ASSESSED VALUE  ASSESSED
AS ESTIMATED ON SB-1  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  ACTUAL  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  Note: The COST of the property is confidential	12,182,485.00 3,917,100.00 16,099,585.00 COST 3,147,519.00 3,147,519.00 pursuant to IC	CTURING MENT ASSESSED VALUE 3,654,746.00 3,917,100.00 7,571,846.00 ASSESSED VALUE 472,128.00 472,128.00 6-1.1-12.1-5	COST COST COST	ASSESSED VALUE  ASSESSED VALUE	COST  COST	ASSESSED VALUE  ASSESSED VALUE  YER	cost	ASSESSED VALUE ASSESSED VALUE
AS ESTIMATED ON SB-1  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  ACTUAL  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  NOTE: The COST of the property is confidential  SECTION 5  WASTE CONVERTED	12,182,485.00 3,917,100.00 16,099,585.00 COST 3,147,519.00 3,147,519.00 pursuant to IC	CTURING MENT ASSESSED VALUE 3,654,746.00 3,917,100.00 7,571,846.00 ASSESSED VALUE 472,128.00 472,128.00 6-1.1-12.1-5	COST COST COST	ASSESSED VALUE  ASSESSED VALUE	COST  COST	ASSESSED VALUE  ASSESSED VALUE  YER	cost	ASSESSED VALUE ASSESSED VALUE
AS ESTIMATED ON SB-1  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  ACTUAL  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  NOTE: The COST of the property is confidential  SECTION 5  WASTE CONVERTED  Amount of solid waste converted	12,182,485.00 3,917,100.00 16,099,585.00 COST 3,147,519.00 3,147,519.00 pursuant to IC	CTURING MENT ASSESSED VALUE 3,654,746.00 3,917,100.00 7,571,846.00 ASSESSED VALUE 472,128.00 472,128.00 6-1.1-12.1-5	COST COST COST	ASSESSED VALUE  ASSESSED VALUE	COST  COST	ASSESSED VALUE  ASSESSED VALUE  YER	cost	ASSESSED VALUE ASSESSED VALUE
AS ESTIMATED ON SB-1  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  ACTUAL  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  NOTE: The COST of the property is confidential  SECTION 5  WASTE CONVERTED  Amount of solid waste converted  Amount of hazardous waste converted  Other benefits:	12,182,485.00 3,917,100.00 16,099,585.00 COST 3,147,519.00 3,147,519.00 pursuant to IC	CTURING MENT ASSESSED VALUE 3,654,746.00 3,917,100.00 7,571,846.00 ASSESSED VALUE 472,128.00 472,128.00 6-1.1-12.1-5 ND OTHER E BENEFITS	COST COST COST COST COST COST COST COST	ASSESSED VALUE  ASSESSED VALUE  ASSESSED VALUE  ROMISED BY T	COST  COST	ASSESSED VALUE  ASSESSED VALUE  YER	cost	ASSESSED VALUE ASSESSED VALUE
AS ESTIMATED ON SB-1  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  ACTUAL  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  NOTE: The COST of the property is confidential  SECTION 5  WASTE CONVERTED  Amount of solid waste converted  Amount of hazardous waste converted  Other benefits:	COST 12,182,485.00 3,917,100.00 16,099,585.00 COST 3,147,519.00 3,147,519.00 pursuant to IC NVERTED AND OTHER	CTURING MENT ASSESSED VALUE 3,654,746.00 3,917,100.00 7,571,846.00 ASSESSED VALUE 472,128.00 472,128.00 6-1.1-12.1-5 ND OTHER E BENEFITS	COST COST COST COST COST COST COST COST	ASSESSED VALUE  ASSESSED VALUE  ASSESSED VALUE  ROMISED BY T	COST  COST	ASSESSED VALUE  ASSESSED VALUE  YER	cost	ASSESSED VALUE ASSESSED VALUE
AS ESTIMATED ON SB-1  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  ACTUAL  Values before project  Plus: Values of proposed project  Less: Values of any property being replaced  Net values upon completion of project  NOTE: The COST of the property is confidential  SECTION 5  WASTE CONVERTED  Amount of solid waste converted  Amount of hazardous waste converted  Other benefits:	COST 12,182,485.00 3,917,100.00 16,099,585.00 COST 3,147,519.00 3,147,519.00 pursuant to IC NVERTED AND OTHER	CTURING MENT ASSESSED VALUE 3,654,746.00 3,917,100.00 7,571,846.00 ASSESSED VALUE 472,128.00 472,128.00 6-1.1-12.1-5 ND OTHER E BENEFITS TAXPAYER true.	COST COST COST COST COST COST COST COST	ASSESSED VALUE  ASSESSED VALUE  ASSESSED VALUE  ROMISED BY T	COST  COST	ASSESSED VALUE  ASSESSED VALUE  YER	COST	ASSESSED VALUE  ASSESSED VALUE

- 1. This page does not apply to a Statement of Benefits filed before July 1, 1991; that deduction may not be terminated for a failure to comply with the Statement of Benefits.
- 2. Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits.
- 3: If the property owner is found **NOT** to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. If a notice is mailed to a property owner, a copy of the written notice will be sent to the County Assessor and the County Auditor.
- 4. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable effort to substantially comply with the Statement of Benefits and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- If the designating body determines that the property owner has NOT made reasonable effort to comply, then the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the County Auditor; and (3) the County Assessor.

The state of the s	,
We have reviewed the CF-1 and find that:	
the property owner IS in substantial compliance	
the property owner IS NOT in substantial compliance	
other (specify)	
Reasons for the determination (attach additional sheets if necessary)	
and the design and the second and th	
Signature of authorized member	
	Date signed (month, day, year)
Aftested by:	Designating body
If the property owner is found not to be in substantial compliance, the proper time has been set aside for the purpose of considering compliance.	
Time of hearing AM Date of hearing (month, day, year) Location of P	v
HEARING RESULTS (to be	completed after the hearing)
☐ Approved	Denied (see instruction 5 above)
Reasons for the determination (attach additional sheets if necessary)	
Signature of authorized member	Date signed (month, day, year)
Attested by:	Designating body
APPEAL RIGHTS [I	C 6-1 1-12 1-5 9(a)1
	opeal the designating body's decision by filing a complaint in the office of the costs of the appeal if the appeal is determined against the property owner.



## R-14-RECEIVED COMPLIANCE WITH STATEMENT OF BENEFITS

State Form 51765 (R4 / 11-16) Prescribed by the Department of Local Government Finance MAY I 4 2019

FORM CF-1 / PP

PRIVACY NOTICE

This form contains information confidential pursuant to IC 6-1.1-35-9 and IC 6-1.1-12.1-5.6.

- 1. Property owners whose Statement of Benefits was approved must file this form with the local Designating Body to show the extent to which there has been compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)
- 2. This form must be filed with the Form 103-ERA Schedule of Deduction from Assessed Value between January 1 and May 15 of each year, unless a filing extension under IC 6-1.1-3.7 has been granted. A person who obtains a filing extension must file between January 1 and the extended due date of each year.

ly, compliance	information f	or multiple proje	ects may be	consolidated on	one (1) con	npliance (CF-1)
TAXPAYER	R INFORMAT	ION				
		<u></u>		County		**
				FLOYD		
	N.			DLGF taxing dis	trict number	
3775	-				22008	
		<del></del>		Telephone numb	er	
				(314)9	89-5434	•
ON AND DES	CRIPTION O	F PROPERTY		( 11 ) 1		
		tion number		Estimated start of	late (month, i	lay, year)
V ALBANY	<i>(</i>	R-14 <b>-</b> 01	1	1	<b>1-10-20</b> 1	3
		· · · · · · · · · · · · · · · · · · ·		Actual start date	(month, day,	year)
lopment equipn	nent, or new inf	ormation technol	logy	Estimated compl	etion date (m	onth, day, year)
				1:	2-31-201	3
				Actual completio	n date (monti	, day, year)
					(	2/2/31/1
EMPLOYEES	S AND SALA	RIES			-	
ARIES			AS EST	TIMATED ON S	B-1 /	ACTUAL
294						164
this.					7	726,600.00
_		-				
				28		
				833,000.00		
COSTA	ND VALUES					
CTURING MENT	R&DEC		LOGI EQUI	ST DIST IPMENT	IT EQI	JIPMENT
ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE
5,362,483.00						
6,950,240.00						
12,312,723.00						
ASSESSED	COST	ASSESSED	COST	ASSESSED	COST	ASSESSED VALUE
		, ,		VALUE		VALUE
1 105 572 00	1.	1015	taling	al al	11 1	
.,,,,,,,,	3/	<del>  V                                   </del>	ACK! FET !	43 A CO.	LALCATA	
		1 1				
1 105 572 00						
1,105,572.00	6(a)					
6-1.1-12.1-5.						
6-1.1-12.1-5.		OMISED BY T	HE TAXPAY	ÆR.		
6-1.1-12.1-5.				ER ATED ON SB-1	AC	TUAL
6-1.1-12.1-5.					AC	TUAL
6-1.1-12.1-5.					AC	TUAL
6-1.1-12.1-5.					AC	TUAL
6-1.1-12.1-5. ID OTHER BI BENEFITS	ENEFITS PR				AC	TUAL
6-1.1-12.1-5. ID OTHER BE BENEFITS  TAXPAYER C	ENEFITS PR				AC	TUAL
6-1.1-12.1-5. ID OTHER BI BENEFITS	ENEFITS PR				AC	TUAL
6-1.1-12.1-5. ID OTHER BE BENEFITS  TAXPAYER Corue.	ENEFITS PRO		AS ESTIMA	ATED ON SB-1  Date signed (mon		ETUAL
	COST A CTURING PMENT ASSESSED VALUE 5,362,483.00 6,950,240.00	COST AND VALUES CTURING ASSESSED VALUE 5,362,483.00 6,950,240.00  ASSESSED VALUE COST COST COST COST COST COST COST COST	COST AND VALUES CTURING R & D EQUIPMENT ASSESSED VALUE 5,362,483.00 6,950,240.00  ASSESSED VALUE COST VALUE	TAXPAYER INFORMATION  3775  CON AND DESCRIPTION OF PROPERTY Resolution number R-14-01  IN 47150 Iopment equipment, or new information technology  EMPLOYEES AND SALARIES ARIES AS EST  COST AND VALUES CTURING R & D EQUIPMENT ASSESSED VALUE COST S,362,483.00 6,950,240.00  ASSESSED VALUE COST COST ASSESSED VALUE COST COST COST COST COST COST COST COST	County   FLOYD	County FLOYD  DLGF taxing district number 22008  Telephone number ( 314 ) 989-5434  ON AND DESCRIPTION OF PROPERTY Resolution number  VALBANY Resolution number R-14-01  IN 47150  Resolution number Actual start date (month, day, day, day)  Estimated completion date (month, day, day)  Estimated completion date (month, day, day)  Estimated completion date (month, day)  Actual completion date (month, day)  Estimated completion date (month, day)  Actual completion date (month, day)  Estimated completion date (month, day)  Estimated completion date (month, day)  12-31-201  Actual completion date (month, day)  EMPLOYEES AND SALARIES  ARIES  AS ESTIMATED ON SB-1  7.  28 833,000.00  COST AND VALUES  CTURING R & D EQUIPMENT ASSESSED VALUE COST

- 1. This page does not apply to a Statement of Benefits filed before July 1, 1991; that deduction may not be terminated for a failure to comply with the Statement of Benefits.
- 2. Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits.
- 3. If the property owner is found **NOT** to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. If a notice is mailed to a property owner, a copy of the written notice will be sent to the County Assessor and the County Auditor.
- 4. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable effort to substantially comply with the Statement of Benefits and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- If the designating body determines that the property owner has NOT made reasonable effort to comply, then the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner, (2) the County Auditor; and (3) the County Assessor.

, , ,			
We have reviewed the CF-1 an	id find that:		
the property owner IS in s	substantial compliance		
the property owner IS NO	T in substantial compliance		
other (specify)			
Reasons for the determination (attac	h additional sheets if necessary)		•
Signature of authorized member			Date signed (month, day, year)
Attested by:		Designating body	•
If the property owner is found	not to be in substantial compliance e purpose of considering complian	e, the property owner shall receive the	e opportunity for a hearing. The following date and
If the property owner is found time has been set aside for the	not to be in substantial compliance e purpose of considering complian Date of hearing (month, day, year)	e, the property owner shall receive the	e opportunity for a hearing. The following date and
If the property owner is found time has been set aside for the	e purpose of considering complian  Date of hearing (month, day, year)	e, the property owner shall receive the	-
If the property owner is found time has been set aside for the Time of hearing	e purpose of considering complian  Date of hearing (month, day, year)  HEARING RESU  Approved	e, the property owner shall receive the nce.  Location of hearing	ring)
If the property owner is found time has been set aside for the Time of hearing	e purpose of considering complian  Date of hearing (month, day, year)  HEARING RESU  Approved	e, the property owner shall receive the loce.  Location of hearing  LTS (to be completed after the hear	ring)
If the property owner is found time has been set aside for the Time of hearing    PM	e purpose of considering complian  Date of hearing (month, day, year)  HEARING RESU  Approved	e, the property owner shall receive the loce.  Location of hearing  LTS (to be completed after the hear	ring)
If the property owner is found time has been set aside for the Time of hearing    PM	e purpose of considering complian  Date of hearing (month, day, year)  HEARING RESU  Approved	e, the property owner shall receive the loce.  Location of hearing  LTS (to be completed after the hear	ring)
If the property owner is found time has been set aside for the Time of hearing    PM	e purpose of considering complian  Date of hearing (month, day, year)  HEARING RESU  Approved	e, the property owner shall receive the loce.  Location of hearing  LTS (to be completed after the hear	ring)
If the property owner is found time has been set aside for the Time of hearing    PM	e purpose of considering complian  Date of hearing (month, day, year)  HEARING RESU  Approved	e, the property owner shall receive the loce.  Location of hearing  LTS (to be completed after the hear	ring)
If the property owner is found time has been set aside for the	e purpose of considering complian  Date of hearing (month, day, year)  HEARING RESU  Approved	e, the property owner shall receive the loce.  Location of hearing  LTS (to be completed after the hear	ring) ion 5 above)
If the property owner is found time has been set aside for the Time of hearing AM PM  Reasons for the determination (attach	e purpose of considering complian  Date of hearing (month, day, year)  HEARING RESU  Approved	e, the property owner shall receive the ce.  Location of hearing  ILTS (to be completed after the hear Denied (see instruction)	ring)
If the property owner is found time has been set aside for the Time of hearing AMPM	e purpose of considering complian  Date of hearing (month, day, year)  HEARING RESU  Approved	e, the property owner shall receive the loce.  Location of hearing  LTS (to be completed after the hear	ring) ion 5 above)

## R-15-RECEIVED



## **COMPLIANCE WITH STATEMENT OF BENEFITS** PERSONAL PROPERTY

State Form 51765 (R4 / 11-16) Prescribed by the Department of Local Government Finance

MAY 1 4 2019

FORM CF-1 / PP

**PRIVACY NOTICE** 

This form contains information confidential pursuant to IC 6-1.1-35-9 and IC 6-1.1-12.1-5.6.

- INSTRUCTIONS: 1. Property owners whose Statement of Benefits was approved must file this form with the local Designating Body to show the extent to which there has been compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)
  - 2. This form must be filed with the Form 103-ERA Schedule of Deduction from Assessed Value between January 1 and May 15 of each year, unless a filing extension under IC 6-1.1-3.7 has been granted. A person who obtains a filing extension must file between January 1 and the extended due date of each year.

3. With the approval of the	designating body	, complianc	e information	for multiple pro	jects may b	e consolidated oi	n one (1) coi	mpliance (CF-1
SECTION 1			R INFORMA					
Name of taxpayer						County		
TG MISSOURI CORPORATION						FLOYD		
Address of taxpayer (number and street, city, state, a 2200 PLATTIN ROAD, PERRYV		2775				DLGF taxing dis		
Name of contact person	ILLE, IVIO 6.	3//5					22008	
ANGELA CHRISTISEN						Telephone numi		
SECTION 2	LOGATIO	W 446 B				(314) 9	989-543 <mark>4</mark>	<u> </u>
Name of designating body	LOCATIC	IN AND DE		OF PROPERT'	Υ	Catimate detect	data (assett	
COMMON COUNCIL OF THE C	TY OF NEW	AL BAN	Y   11030	R-15-0	1.	Estimated start	01-01-201	
Location of property		7 (2.5) (11	<u> </u>	1(-13-0	<del>т</del>	Actual start date		
5331 FOUNDATIOIN BLVD., NE	WALBANY,	IN 4715	50			, istali start date	· (month, day,	year)
Description of new manufacturing equipment, or new equipment, or new logistical distribution equipment to	research and devel	opment equip	ment, or new i	nformation techno	ology	Estimated comp	letion date (n	nonth, day, year)
SEE ATTACHED LIST WITH THE FORM 103	be acquired. -FRA R-15-04							am delays
 	2.01111004					Actual completion		
	_						5	<u>= 12/31/18</u>
SECTION 3			S AND SAL	ARIES	.,.			
Current number of employees \\ \\ \\ \\	EES AND SALA	RIES			AS ES	TIMATED ON S	B-1	ACTUAL
Salaries Salaries	tent?	<del>}</del>				·		164
Number of employees retained	peren	15				<del></del>	7	,726,600.00
Salaries				<del></del>				
Number of additional employees					<del></del> -			·
Salaries		· · · · · · · · · · · · · · · · · · ·	·	· · · · · · · · · · · · · · · · · · ·	-	65 2,000,000,00	-	
SECTION 4		COSTA	ND VALUES	<u> </u>		2,000,000.00		
DMG SRJ	) MANUFAC	TURING	l .	QUIPMENT	LOG	IST DIST	ÎT FOI	UIPMENT
AS ESTIMATED ON SB-1	COST	MENT ASSESSED	<del> </del>	ASSESSED		IST DIST JIPMENT ASSESSED		<del>, , , , , , , , , , , , , , , , , , , </del>
Values before project		VALUE	COST	VALUE	COST	VALUE	COST	ASSESSED VALUE
Plus: Values of proposed project	26,000,000.00	7,800,000.00				_		
Less: Values of any property being replaced	6,107,845.00	6,107,845.00				1		
Net values upon completion of project	32,107,845.00	10.007.045.00		<del></del> -				
		13,907,845.00 ASSESSED	<del></del>	ASSESSED		ASSESSED		ACCECCED
ACTUAL	COST	VALUE	A.COST	VALUE	COST	VALUE	COST	ASSESSED VALUE
Values before project  Plus: Values of proposed project				<b>/</b> , , ,	<del>}</del>		<del>- +</del>	1
Less: Values of any property being replaced	6,044,784.00	2,436,024.00		$\times n$	<u>Obcate</u>	JAMEL AT.	ليصاعد	ated
Net values upon completion of project	0.044.704.00		<del> </del>			1		
		2,436,024.00						L
NOTE: The COST of the property is confidential						•		
***	ONVERTED AND		ENEFITS PE	ROMISED BY T				
WASTE CONVERTE  Amount of solid waste converted	D AND OTHER E	BENEFITS			AS ESTIM	ATED ON SB-1	AC	TUAL
Amount of solid waste converted			·				-	
Other benefits:							<del> </del>	
				j				
SECTION 6	77	AXPAYER (	CERTIFICAT	ION				
I hereby certify that the representations in this								
ignature of authorized representative			ītle			Date signed (mon	th day me	
X-MUZ/				ACCOUN	TING		5-14-19	
<del></del>			<u> </u>			•		

- 1. This page does not apply to a Statement of Benefits filed before July 1, 1991; that deduction may not be terminated for a failure to comply with the Statement of Benefits.
- 2. Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits.
- 3. If the property owner is found **NOT** to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. If a notice is mailed to a property owner, a copy of the written notice will be sent to the County Assessor and the County Auditor.
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4111			
We have reviewed the CF-1 ar	nd find that:		
the property owner IS in	substantial compliance		
☐ the property owner IS NO	OT in substantial compliance		
other (specify)			
easons for the determination (attac	ch additional sheets if necessary)		
	•		9.4
gnature of authorized member		<u> </u>	Date signed (month, day, year)
ested by:			
ested by:			
If the property owner is found	not to be in substantial complianc	Designating body e, the property owner shall receive	e the opportunity for a hearing. The following date an
f the property owner is found ime has been set aside for th	Date of hearing (month, day, year)	e, the property owner shall receivence.  Location of hearing	
If the property owner is found time has been set aside for th ne of hearing AM PM	Date of hearing (month, day, year)  HEARING RESU	e, the property owner shall receive	hearing)
If the property owner is found time has been set aside for the ne of hearing AM	Date of hearing (month, day, year)  HEARING RESU	e, the property owner shall receive nce.  Location of hearing  LTS (to be completed after the learning)	hearing)
If the property owner is found time has been set aside for the ne of hearing AM PM	Date of hearing (month, day, year)  HEARING RESU	e, the property owner shall receive nce.  Location of hearing  LTS (to be completed after the learning)	hearing)
If the property owner is found time has been set aside for the me of hearing	Date of hearing (month, day, year)  HEARING RESU	e, the property owner shall receive nce.  Location of hearing  LTS (to be completed after the learning)	hearing) ruction 5 above)





## **COMPLIANCE WITH STATEMENT OF BENEFITS** PERSONAL PROPERTY

Prescribed by the Department of Local Government Finance

MAY 1 4 2019

## FORM CF-1 / PP

PRIVACY NOTICE

This form contains information confidential pursuant to IC 6-1.1-35-9 and IC 6-1.1-12.1-5.6.

State Form 51765 (R4 / 11-16)

- INSTRUCTIONS: 1. Property owners whose Statement of Benefits was approved must file this form with the local Designating Body to show the extent to which there has been compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)
  - 2. This form must be filed with the Form 103-ERA Schedule of Deduction from Assessed Value between January 1 and May 15 of each year, unless a filing extension under IC 6-1.1-3.7 has been granted. A person who obtains a filing extension must file between January 1 and the extended due date of each year.

<ol><li>With the approval of the d</li></ol>	esignating bod	y, compliance	e information fo	r multiple proje	ects may be	consolidated on	one (1) com	pliance (CF-1).
SECTION 1		TAXPAYE	R INFORMATIO	ON				
Name of taxpayer				-		County		
TG MISSOURI CORPORATION						FLOYD		
Address of taxpayer (number and street, city, state, and						DLGF taxing dis	trict number	
2200 PLATTIN ROAD, PERRYVIL	.LE, MO 6	3775					22008	
Name of contact person						Telephone numb	per	
ANGELA CHRISTISEN						(314)9	89-5434	
SECTION 2	LOCATION	ON AND DE	SCRIPTION OF	PROPERTY	,			
Name of designating body				ion number		Estimated start of		
COMMON COUNCIL OF THE CIT	Y OF NEW	V ALBAN	Υ ] .	R-18-0	5 .	0	6-01-201	7
Location of property				*****		Actual start date	(month, day, y	rear)
5331 FOUNDATION BLVD., NEW								
Description of new manufacturing equipment, or new re equipment, or new logistical distribution equipment to be		lopment equip	ment, or new info	ormation techno	logy	Estimated comp		
SEE ATTACHED LIST WITH THE FORM 103-E	•						6-01-201	
						Actual completio	· ·	
							<b>©</b>	212/31/1
SECTION 3		EMPLOYEE	S AND SALAI	RIES				
	ES AND SALA	ARIES			AS ES	TIMATED ON S	B-1 A	CTUAL
Current number of employees WD	tenos							164
Salaries W D	benetit	S			<u></u>		7,7	726,600.00
Number of employees retained								
Salaries								
Number of additional employees						21		
Salaries						940,000.00		
SECTION 4			AND VALUES					
Drig SB-1	MANUFA EQUIF	CTURING MENT	ļ	UIPMENT	LOG EQU	IST DIST IPMENT	IT EQU	IPMENT
AS ESTIMATED ON SB-1 #5	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE
Values before project	29,824,000.00		ļ					
Plus: Values of proposed project	5,115,000.00							-
Less: Values of any property being replaced								
Net values upon completion of project	34,939,000.00	ASSESSED	<u>k</u>	ASSESSED		ARREPOED		APPERED
ACTUAL	COST	VALUE	COST	VALUE	COST	ASSESSED VALUE	COST	ASSESSED VALUE
Values before project			l a		1 1	,	1	
Plus: Values of proposed project	4,114,554.00	2,012,295.00	, <del> </del>		alout	trave	Cald	wated.
Less: Values of any property being replaced			, ,				·····	
Net values upon completion of project	4,114,554.00	2,012,295.00						
NOTE: The COST of the property is confidential	pursuant to IC	6-1.1-12.1-	5.6(c).				•	
SECTION 5 WASTE CO	NVERTED AN	ND OTHER E	BENEFITS PRO	OMISED BY T	HE TAXPA	YER		
WASTE CONVERTED	AND OTHER	BENEFITS			AS ESTIM	ATED ON SB-1	AC	TUAL
Amount of solid waste converted	-							
Amount of hazardous waste converted								
Other benefits:								
SECTION 6			CERTIFICATION	ON				
SECTION 6  I hereby certify that the representations in this s			CERTIFICATION	JN				
		true.	Title	ACCOUN	TING	Date signed (mor	nth, day, year) 5-14-19	

- 1. This page does not apply to a Statement of Benefits filed before July 1, 1991; that deduction may not be terminated for a failure to comply with the Statement of Benefits.
- 2. Within forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits.
- 3. If the property owner is found **NOT** to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. If a notice is mailed to a property owner, a copy of the written notice will be sent to the County Assessor and the County Auditor.
- 4. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable effort to substantially comply with the Statement of Benefits and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 5. If the designating body determines that the property owner has **NOT** made reasonable effort to comply, then the designating body shall adopt a resolution terminating the deduction. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the County Auditor; and (3) the County Assessor.

We have reviewed the CF-1 an	d find that:		
the property owner IS in s	ubstantial compliance		
the property owner IS NO	T in substantial compliance		
other (specify)		·	•
Reasons for the determination (attac	b = 4.65		
tousons for the determination (attac	n audinonai sneets it necessary)		
		,	
Signature of authorized member			
orgulature of authorized member			Date signed (month, day, year)
Attested by:		Designating body	
1641			
time has been set aside for the	not to be in substantial compliance purpose of considering compliar	e, the property owner shall receive the opnce.	oportunity for a hearing. The following date and
Time of hearing AM	Date of hearing (month, day, year)	Location of hearing	
☐ PM	HEARING RESU	  LTS (to be completed after the hearing	m)
·	Approved	Denied (see instruction	
easons for the determination (attach	additional sheets if necessary)		
			•
ignature of authorized member			_
			Date signed (month, day, year)
ttested by:		Designating body	
	APPEAL	L RIGHTS [IC 6-1.1-12.1-5.9(e)]	

## COMPLIANCE WITH STATEMENT OF BENEFITS REAL ESTATE IMPROVEMENTS

State Form 51766 (R3 / 2-13)

Prescribed by the Department of Local Government Finance

20 19 PAY 20 20

FORM CF-1 / Real Property

### PRIVACY NOTICE

The cost and any specific individual's salary information is confidential; the balance of the filing is public record per IC 6-1.1-12.1-5.1 (c) and (d).

- This form does not apply to property located in a residentially distressed area or any deduction for which the Statement of Benefits was approved before July 1, 1991.
- Property owners must file this form with the county auditor and the designating body for their review regarding the compliance of the project with the Statement of Benefits (Form SB-1/Real Property).
- This form must accompany the initial deduction application (Form 322/RE) that is filed with the county auditor.

  This form must also be updated each year in which the deduction is applicable. It is filed with the county auditor.
- 4. This form must also be updated each year in which the deduction is applicable. It is filed with the county auditor and the designating body before May 15, or by the due date of the real property owner's personal property return that is filed in the township where the property is located. (IC 6-1.1-12.1-5.1(b))
- With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance form (Form CF-1/Real Property).

SECTION 1	TAXPAYER INF	ORMATION		_	
Name of taxpayer				County	
United Investment Group/Urethane	of Kentuckiana			Floyd	
Address of taxpayer (number and street, city, state, and Z				DLGF taxing distri	ct number
326 Mt Tabor Road, New Albany IN					800
Name of contact person				Telephone numbe	
Tim Martin				(812)20	6-7700
SECTION 2	LOCATION AND DESCRIP	TION OF PROPERTY	<u> </u>		
Name of designating body		Resolution number	_		te (month, day, year)
Common Council City of New Albar	y	R14-0	2		/15/2008
Location of property		•		Actual start date (i	
326 Mt Tabor Road, New Albany, IN	l 47150				/15/2008
Description of real property improvements		•			tion date (month, day, year)
New Construction of offices for distribution, manu-	acturing warehouse space				/15/2009
					date (month, day, year)
				04	/15/2009
SECTION 3	EMPLOYEES AN	D SALARIES			
EMPLOYEE	S AND SALARIES			TED ON SB-1	ACTUAL
Current number of employees				36	164
Salaries				95,466	10,578,495
Number of employees retained			136		
Salaries		<del>_</del>	10,79	95,466	10,578,495
Number of additional employees					
Salaries	0007 110	ALUEO.	-		
SECTION 4	COST AND	VALUES REAL ESTATE	(MDDO)/EM	ENTS	· · · · · · · · · · · · · · · · · · ·
COST AND VALUES	COST	REAL ESTATE	IMPROVEME	ASSESSEI	) VALUE
AS ESTIMATED ON SB-1				AGGEGGE	777.202
Values before project		1,500,000	<del></del>		
Plus: Values of proposed project		1,500,000	, <u> </u>		
Less: Values of any property being replaced				·· <del>····</del>	
Net values upon completion of project  ACTUAL	COST	- A F AF		ASSESSEI	O VALUE
Values before project					
Plus: Values of proposed project					
Less: Values of any property being replaced		<u> </u>			
Net values upon completion of project		1,694,236	3		
SECTION 5 WASTE CO	VERTED AND OTHER BENE	FITS PROMISED BY	THE TAXPA	YER	
WASTE CONVERTED			AS ESTIMA	TED ON SB-1	ACTUAL
Amount of solid waste converted					
Amount of hazardous waste converted					
Other benefits:					
SECTION 6	TAXPAYER CER				
l he	reby certify that the representa		t are true.		
Signature of authorized representative	Titl				onth, day, year) 5.102.12010
		CFO		U	5/02/2019

- 1. Not later than forty-five (45) days after receipt of this form, the designating body <u>may</u> determine whether or not the property owner has substantially complied with the Statement of Benefits (Form SB-1/Real Property).
- 2. If the property owner is found **NOT** to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. The date of this hearing may not be more than thirty (30) days after the date this notice is mailed. A copy of the notice may be sent to the county auditor and the county assessor.
- 3. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable efforts to substantially comply with the Statement of Benefits (Form SB-1/Real Property) and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 4. If the designating body determines that the property owner has **NOT** made reasonable efforts to comply, then the designating body shall adopt a resolution terminating the property owner's deduction. If the designating body adopts such a resolution, the deduction does not apply to the next installment of property taxes owed by the property owner or to any subsequent installment of property taxes. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner, (2) the county auditor, and (3) the county assessor.

			. ,		
We have reviewed th	ne CF-1 an	d find that:			
the property ow	ner IS in s	ubstantial compliance			
the property ow	vner IS NO	T in substantial compliance			
other (specify)					
Reasons for the determin	ation (attac	h additional sheets if necessary)	· · · ·		
Cionatus of a their d					
Signature of authorized m	nemper				Date signed (month, day, year)
Attested by:			,	Designating body	
If the property owne time has been set a	r is found i side for the	not to be in substantial compliance purpose of considering compliar	e, the proper	ty owner shall receive the og must be held within thirty (	pportunity for a hearing. The following date and (30) days of the date of mailing of this notice.)
Time of hearing	☐ AM ☐ PM	Date of hearing (month, day, year)	Location of h		
		HEARING RESU	ILTS (to be o	completed after the hearin	g)
		Approved		Denied (see instruction	4 above)
Reasons for the determina	ation (attach	additional sheets if necessary)			
Signature of authorized me	ember		· · · · · · · · · · · · · · · · · · ·		Date signed (month, day, year)
Attested by:				Designating body	
		APPEA	L RIGHTS [I	C 6-1.1-12.1-5.9(e)]	
A property owner wh Circuit or Superior (	ose deduc Court toge	tion is denied by the designating	body may an	peal the designating body's	decision by filing a complaint in the office of the



## COMPLIANCE WITH STATEMENT OF BENEFITS REAL ESTATE IMPROVEMENTS

State Form 51766 (R3 / 2-13) Prescribed by the Department of Local Government Finance 20 18 PAY 20 19

FORM CF-1 / Real Property

### PRIVACY NOTICE

The cost and any specific individual's salary information is confidential; the balance of the filing is public record per IC 6-1.1-12.1-5.1 (c) and (d).

- 1. This form does not apply to property located in a residentially distressed area or any deduction for which the
- This form does not apply to property located in a residentially distressed area or any deduction for which the Statement of Benefits was approved before July 1, 1991.
   Property owners must file this form with the county auditor and the designating body for their review regarding the compliance of the project with the Statement of Benefits (Form SB-1/Real Property).
   This form must accompany the initial deduction application (Form 322/RE) that is filed with the county auditor.
   This form must also be updated each year in which the deduction is applicable. It is filed with the county auditor and the designating body before May 15, or by the due date of the real property owner's personal property return that is filed in the township where the property is located. (IC 6-1,1-12,1-5.1(b))
   With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance form (Form CF-1/Real Property).

SECTION 1 Name of taxpayer	TAXPAYER INFORMA	ATION		
W.M. Kelley Company			County	
Address of taxpayer (number and street, city, state, and ZIP			Floyd	
620 Durgee Road, New Albany, IN 47	code)			district number
Name of contact person	150			22007
Michael Kelley			Telephone nu	mber
CERTION			( 812 )	945-3529
Name of designating body	LOCATION AND DESCRIPTION (			
Common Council of the City of New A	hany	ution number	Estimated sta	t date (month, day, year)
Location of property	<del></del>	R-16-17		12/06/2016
620 Durgee Road, New Albany, IN 471	150		Actual start da	te (month, day, year)
Description of real property improvements				12/06/2016
14,000 square foot production space expansion			Estimated con	pletion date (month, day, y
		•	Amount	12/31/2020
			Actual complet	ion date (month, day, year)
SECTION 3	EMPLOYEES AND SALA	RIES		Ongoin
EMPLOYEES AI	ND SALARIES		LITED ON AS A	
Current number of employees		ASESIIN	MATED ON SB-1	T
Salaries		2.0	69	
Number of employees retained		3,2	20,750.00	3,856,100,00
Salaries		2~	69	69
Number of additional employees		3,22	20,750.00	3,455,466,00
Salaries		Eo.	2,400,00	
SECTION 4	COST AND VALUES	. 364	2,400.00	400,634,00
COST AND VALUES	RE	AL ESTATE IMPROVEN	TENTS	
AS ESTIMATED ON SB-1	COST		ASSESSE	C VALUE
alues before project	1,017,600		AGGEGGE	D VALUE
lus: Values of proposed project	750,000			
ess: Values of any property being replaced				
et values upon completion of project				
alues before project	COST		ASSESSE	D VALUE
	1,017,600		7,002,002	- VALUE
us: Values of proposed project				
ess: Values of any property being replaced				-
WASTE CONVERT	ED AND OTHER BENEFITS PRO	MISED BY THE TAXPAY	YER	
WASTE CONVERTED AND OT nount of solid waste converted	THER BENEFITS	AS ESTIMAT	ED ON SB-1	ACTUAL
nount of hazardous waste converted				
her benefits:				
ECTION 6				
·····	TAXPAYER CERTIFICATIO	N		
- with the state of the service of t	rtify that the representations in this	statement are true.		
_ Muhul Kelleel	Title	t //	Date signed (mo	

- Not later than forty-five (45) days after receipt of this form, the designating body may determine whether or not the property owner has substantially complied with the Statement of Benefits (Form SB-1/Real Property).
- 2. If the property owner is found NOT to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. The date of this hearing may not be more than thirty (30) days after the date this notice is mailed. A copy of the notice may be sent to the county auditor and the county assessor.
- 3. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable efforts to substantially comply with the Statement of Benefits (Form SB-1/Real Property) and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 4. If the designating body determines that the property owner has NOT made reasonable efforts to comply, then the designating body shall adopt a resolution terminating the property owner's deduction. If the designating body adopts such a resolution, the deduction does not apply to the next installment of property taxes owed by the property owner or to any subsequent installment of property taxes. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the county auditor; and (3) the county assessor.

We have review	ed the CF-1 a	and find that:				
the propert	y owner IS în	substantial compliance				
the propert	y owner is N	OT in substantial complia	nce			
other (speci	ify)		1.1. 1			
Reasons for the dete	rmination (atta	ch additional sheets if neces:	sary)			
gnature of authorize	d member		<del> </del>			
						Date signed (month, day, year)
ested but					<del></del>	
	mosis for all			Designating		
f the property ow ime has been se	mer is found t aside for the AM PM	Date of hearing (month, day	(, year) Loc	e property owner sha (Hearing must be he ation of hearing	If receive the op Id within thirty (3	portunity for a hearing. The following dat (0) days of the date of mailing of this noti
f the property ow ime has been se	□ АМ	Date of hearing (month, day	(, year) Loc	e property owner sha (Hearing must be he ation of hearing	If receive the op Id within thirty (3	(o) days of the date of mailing of this notion
If the property ow time has been se the of hearing	☐ AM ☐ PM	Date of hearing (month, day  HEARING  Approved	(, year) Loc	e property owner sha (Hearing must be he ation of hearing (to be completed at	If receive the op Id within thirty (3	o) days of the date of mailing of this notion
ne of hearing	☐ AM ☐ PM	Date of hearing (month, day	(, year) Loc	e property owner sha (Hearing must be he ation of hearing (to be completed at	Il receive the op Id within thirty (3 iter the hearing	o) days of the date of mailing of this notion
If the property ow time has been se ne of hearing	☐ AM ☐ PM	Date of hearing (month, day  HEARING  Approved	(, year) Loc	e property owner sha (Hearing must be he ation of hearing (to be completed at	Il receive the op Id within thirty (3 iter the hearing	above)
If the property ow time has been se the of hearing asons for the determ	☐ AM ☐ PM	Date of hearing (month, day  HEARING  Approved	(, year) Loc	e property owner sha (Hearing must be he ation of hearing (to be completed at	Il receive the op Id within thirty (3 iter the hearing	o) days of the date of mailing of this notion
If the property ow time has been se ne of hearing	☐ AM ☐ PM	Date of hearing (month, day  HEARING  Approved	(, year) Loc	e property owner sha (Hearing must be he ation of hearing (to be completed at	Il receive the op Id within thirty (3 Icr the hearing See instruction 4	above)

### **COMPLIANCE WITH STATEMENT OF BENEFITS REAL ESTATE IMPROVEMENTS**

State Form 51766 (R3 / 2-13)

Prescribed by the Department of Local Government Finance

20 19 PAY 20 20

FORM CF-1 / Real Property

### **PRIVACY NOTICE**

The cost and any specific individual's salary information is confidential; the balance of the filling is public record per IC 6-1.1-12.1-5.1 (c) and (d).

- 1. This form does not apply to property located in a residentially distressed area or any deduction for which the Statement of Benefits was approved before July 1, 1991.
- Property owners must file this form with the county auditor and the designating body for their review regarding the compliance of the project with the Statement of Benefits (Form SB-1/Real Property).

  This form must accompany the initial deduction application (Form 322/RE) that is filed with the county auditor.
- 4. This form must also be updated each year in which the deduction is applicable. It is filed with the county auditor and the designating body before May 15, or by the due date of the real property owner's personal property return that is filed in the township where the property is located. (IC 6-1.1-12.1-5.1(b))
- 5. With the approval of the designating body, compliance information for multiple projects may be consolidated on one (1) compliance form (Form CF-1/Real Property).

SECTION 1 Name of taxpayer	TAXPAYER INFORMATION			
ZAM PROPERTIES, LLC			FLOYD	
Address of taxpayer (number and street, city, state, and Z	(IP code)		1	7-6-7-6
820 INDUSTRIAL BLVD	ir code)		DLGF taxing di	ISTRICT number
Name of contact person		<del></del> -	Telephone num	nber
PATRICK MCCRITE				548-0846
SECTION 2	LOCATION AND DESCRIPTION OF PROPE	RTY		
Name of designating body	Resolution number		Estimated start	date (month, day, year)
NEW ALBANY CITY COUNCIL	R-16	5-06	I.	06/01/2016
location of property 820 INDUSTRIAL BLVD, NEW ALBANY	indiana 47150	Time to	l	e (month, day, year) 06/01/2016
Description of real property improvements			Estimated comp	pletion date (month, day, year)
NEW BUILDING - OFFICE AND MAINTENANCE F	FACILITY			01/31/2017
			Actual completion	on date (month, day, year)
			(	01/31/2017
SECTION 3	EMPLOYEES AND SALARIES			
	S AND SALARIES	AS ESTIMAT	ED ON SB-1	ACTUAL
Current number of employees Salaries	14.	3:	5	57.
Number of employees retained		2,400,0		3,395,770.00
Salaries		3.		40
Number of additional employees		2,400,0		2,382,996.00
Salaries		270,40		17
SECTION 4	COST AND VALUES	270,40	70.00	1,012,774.00
COST AND VALUES		E IMPROVEME	NTS	
AS ESTIMATED ON SB-1	COST			ED VALUE
Values before project	0	.00		
Plus: Values of proposed project	1,000,000	.00		
Less: Values of any property being replaced		.00		
Net values upon completion of project	1,000,000	00		
ACTUAL	COST		ASSESSE	D VALUE
Values before project		00		
Plus: Values of proposed project	950,933.			
Less: Values of any property being replaced  Net values upon completion of project		00	<del></del>	
	950,933. ERTED AND OTHER BENEFITS PROMISED B		-n	
WASTE CONVERTED AN		AS ESTIMATE	····	ACTUAL.
Amount of solid waste converted	D O THE CONTROL OF TH	AO EO IMATE	.D ON 3B-1	ACTOAL
Amount of hazardous waste converted		· -	_	-,
Other benefits:	·			
SECTION 6	TAXPAYER CERTIFICATION			
I herel	by certify that the representations in this statemer	nt are true.		
Signature of authorized representative	Title V		Date signed (m	onth, day, year)

- 1. Not later than forty-five (45) days after receipt of this form, the designating body <u>may</u> determine whether or not the property owner has substantially complied with the Statement of Benefits (Form SB-1/Real Property).
- 2. If the property owner is found **NOT** to be in substantial compliance, the designating body shall send the property owner written notice. The notice must include the reasons for the determination and the date, time and place of a hearing to be conducted by the designating body. The date of this hearing may not be more than thirty (30) days after the date this notice is mailed. A copy of the notice may be sent to the county auditor and the county assessor.
- 3. Based on the information presented at the hearing, the designating body shall determine whether or not the property owner has made reasonable efforts to substantially comply with the Statement of Benefits (Form SB-1/Real Property) and whether any failure to substantially comply was caused by factors beyond the control of the property owner.
- 4. If the designating body determines that the property owner has **NOT** made reasonable efforts to comply, then the designating body shall adopt a resolution terminating the property owner's deduction. If the designating body adopts such a resolution, the deduction does not apply to the next installment of property taxes owed by the property owner or to any subsequent installment of property taxes. The designating body shall immediately mail a certified copy of the resolution to: (1) the property owner; (2) the county auditor; and (3) the county assessor.

			- (0) 010 000		
We have reviewed the	e CF-1 an	d find that:			
the property own	ner <b>IS</b> in s	ubstantial compliance			
the property own	ner IS NO	T in substantial compliance			
other (specify)					
easons for the determina	ition ( <i>attaci</i>	h additional sheets if necessary)			
nature of authorized me	mber				Date signed (month, day, year)
sted by:				Designating body	
me has been set asi	do for the	of to be in substantial complianc purpose of considering compliar Date of hearing (month, day, year)	Location of	g must be held within thirty (30)	tunity for a hearing. The following date and days of the date of mailing of this notice.)
		HEARING RESU	LTS (to be	completed after the hearing)	
· · ·		☐ Approved		Denied (see instruction 4 at	pove)
S. S	or tagenti	additional sheets if necessary)			
ature of authorized mem	ber				Date signed (month, day, year)
ted by:				Designating body	
		APPEAL	RIGHTS [I	C 6-1.1-12.1-5.9(e)]	
property owner whos rouit or Superior Co	e deducti urt togeti	on is denied by the designating the new the designating to the result of the conditioned to the conditioned to	pody may ap	peal the designating body's decits of the appeal if	ision by filing a complaint in the office of the

# RESOLUTION CONCERNING STATEMENT OF BENEFITS SAMTEC, INC. BY THE COMMON COUNCIL OF THE CITY OF NEW ALBANY

- WHEREAS, through Indiana Code, I.C. 6-1-12.1, certain property tax deductions may be afforded as an incentive to encourage rehabilitation or redevelopment of real property and/or to install new manufacturing equipment in Economic Revitalization Areas; and
- WHEREAS, such improvements will benefit the long term tax base of and stimulate employment opportunities within the City of New Albany; and
- WHEREAS, the Common Council of the City of New Albany established the Park East Industrial Park as an Economic Revitalization Area for property tax abatement purposes through Resolution R-87-82; and
- WHEREAS, Samtec, Inc., owner of the property in the above-referenced Economic Revitalization Area, has submitted a Statement of Benefits form, Exhibit A attached for the installation of new manufacturing equipment pursuant to Indiana Code, I.C. 6-1.1-12.1-4.5, State Forms 51765 and 51764 as prescribed by the State Board of Tax Commissioners; and

WHEREAS, the Common Council has reviewed said Statement of Benefits;

## NOW, THEREFORE, BE IT RESOLVED, that:

- 1. The Common Council hereby finds that the information contained in the Statement of Benefits forms can reasonably be expected from the proposed project.
- 2. The Common Council further determines that, based upon the above findings, the benefits set forth in the Statement of Benefits form justify the applicable deduction.
- 3. The Common Council hereby awards Samtec, Inc. the abatement of personal property taxes for FIVE (5) years on new manufacturing equipment. Refer to Resolution R-16-09 for percentage breakdowns each year.

4.	The Council President is hereby authorized to ap Benefits as submitted by Samtec, Inc., and the C	
oy the C 2019.	ommon Council of the City of New Albany on this _	day of
•		Scott Blair, President Common Council of the

Attest:	
Vicki Glotzbach, City Clerk	
ACCEPTED and APPROVED by me this	day of <u>April</u> 2019.
Attest:	Jeff M. Gahan, Mayor City of New Albany, Indiana
Vicki Glotzhach, City Clerk	

## STATEMENT OF BENEFITS PERSONAL PROPERTY

## RECEIVED

FORM SB-1 / PP

State Form 51764 (R4 / 11-15) Prescribed by the Department of Local Government Finance

.IUN 12 2019

## PRIVACY NOTICE

Any information concerning the cost of the property and specific salaries paid to individual employees by the property owner is confidential per IC 6-1.1-12.1-5.1.

- 1. This statement must be submitted to the body designating the Economic Revitalization Area prior to the public hearing if the designating body requires information from the applicant in making its decision about whether to designate an Economic Revitalization Area. Otherwise this statement must be submitted to the designating body BEFORE a person installs the new manufacturing equipment and/or research and development equipment, and/or logistical distribution equipment and/or information technology equipment for which the person wishes to claim a deduction.
- The statement of benefits form must be submitted to the designating body and the area designated an economic revitalization area before the installation of qualifying abatable equipment for which the person desires to claim a deduction.
- To obtain a deduction, a person must file a certified deduction schedule with the person's personal property return on a certified deduction schedule (Form 103-ERA) with the township assessor of the township where the property is situated or with the county assessor if there is no township assessor for the township. The 103-ERA must be filed between January 1 and May 15 of the assessment year in which new manufacturing equipment and/or research and development equipment and/or logistical distribution equipment and/or information technology equipment is installed and fully functional, unless a filing extension has been obtained. A person who obtains a filing extension must file the form between January 1 and the extended due date of that year.
- Property owners whose Statement of Benefits was approved, must submit Form CF-1/PP annually to show compliance with the Statement of Benefits. (IC 6-1.1-12.1-5.6)
- For a Form SB-1/PP that is approved after June 30, 2013, the designating body is required to establish an abatement schedule for each deduction allowed. For a Form SB-1/PP that is approved prior to July 1, 2013, the abatement schedule approved by the designating body remains in effect. (IC 6-1.1-12.1-17)

SECTION 1		TAXPAYER	INFOR	MATIC	)N					
Name of taxpayer					tact person					
Samtec, Inc.			Sa	rah T	eegarden					
Address of taxpayer (number and street, city, state, and 2	IP code)						Telephone nun	nber		
520 Park East Blvd., New Albany, IN 47150							(812)94	14-673	3	
, , , , , , , , , , , , , , , , , , , ,		D DESCRIPTI	ON OF	PRO	POSED PROJ	ECT				
Name of designating body				_			Resolution nun	nber (s)		
Common Council of the City of New Albany										
Location of property				County	,		DLGF taxing di	strict nur	nber	
520 Park East Blvd. Parcel 22-05-01-400-109.0	800-00				Floyd					
Description of manufacturing equipment and/or re-	search and de	evelopment eq	uipme	nt				ESTIM	ATED	
and/or logistical distribution equipment and/or info (Use additional sheets if necessary.)	rmation techn	lology equipme	ent.				START DA	TE	COMPL	ETION DATE
Startup production area for Glass Core Tecl					Manufacturing	g Equipment	06/30/20	19	09/	30/2019
this work has been done at a CA facility. The					R & D Equipn	nent				_
equipment being transferred to New Albany Detail equipment list attached. Total new co					Logist Dist Eq	winment			-	
\$1,881,034; Total Equipment cost \$9,106,03		UU, TULAI IIAI	isiei (	,USI	Logist Dist Eq					
\$1,881,034, Total Equipment cost \$9,100,0.	) <del>4</del>				IT Equipment					
SECTION 3 ESTIMATE OF	EMPLOYEES	S AND SALAF	RIES A	S RES	ULT OF PROP					
Current number Salaries	Number		Sa	laries	000 000	Number ad		Salarie		
1080 89,000,000		1080			,000,000		29		2,020	7,000
SECTION 4 ESTIN			VALÜI	E OF P	ROPOSED P					
NOTE: Pursuant to IC 6-1.1-12.1-5.1 (d) (2) the		CTURING MENT	R 8	DEQ	UIPMENT	LOGIS EQUIP		IT	EQUIF	MENT
COST of the property is confidential.	COST	ASSESSED VALUE	co	ST	ASSESSED VALUE	COST	ASSESSED VALUE	cos	ST	ASSESSED VALUE
Current values	2,768,526	1,110,000							Ī	
Plus estimated values of proposed project	9,106,000	3,642,000								
Less values of any property being replaced										
Net estimated values upon completion of project	11,874,526	4,752,000								
SECTION 5 WASTE CO	NVERTED AN	ND OTHER BE	NEFIT	rs pro	OMISED BY T	HE TAXPAYE	ER			
Estimated solid waste converted (pounds)			Estim	ated h	azardous wast	e converted	(pounds)			
Other benefits:										
<u></u>	_									
SECTION 6		TAXPAYER (	ERTIF	ICATI	ON					
I hereby certify that the representations in this sta	tement are tr	ue.					4i	ile alexa :-		<u> </u>
Signature of authorized representative						Da	te signed (mont)		ear)	
Sevan Illacides	\		T-4.		<u></u>		ψ°5°	1 [		
Printed name of authorized representative			Title	v Ma	nager					
Sarah Teegarden			I∂i	v iniq	naye!					

### FOR USE OF THE DESIGNATING BODY We have reviewed our prior actions relating to the designation of this economic revitalization area and find that the applicant meets the general standards adopted in the resolution previously approved by this body. Said resolution, passed under IC 6-1.1-12.1-2.5, provides for the following limitations as authorized under IC 6-1.1-12.1-2. A. The designated area has been limited to a period of time not to exceed \_\_\_\_\_ calendar years \* (see below). The date this designation expires . NOTE: This question addresses whether the resolution contains an expiration date for the designated area. B. The type of deduction that is allowed in the designated area is limited to: 1 . Installation of new manufacturing equipment; ☐ Yes ☐ No ☐ Enhanced Abatement per IC 6-1.1-12.1-18 Check box if an enhanced abatement was ☐ Yes ☐ No 2. Installation of new research and development equipment; approved for one or more of these types. ☐ Yes ☐ No 3. Installation of new logistical distribution equipment. 4. Installation of new information technology equipment; ☐ Yes ☐ No C. The amount of deduction applicable to new manufacturing equipment is limited to \$ \_\_\_ cost with an assessed value of . (One or both lines may be filled out to establish a limit, if desired.) D. The amount of deduction applicable to new research and development equipment is limited to \$\_\_\_\_\_ cost with an assessed value of . (One or both lines may be filled out to establish a limit, if desired.) E. The amount of deduction applicable to new logistical distribution equipment is limited to \$ \_\_\_ \_\_\_\_\_ cost with an assessed value of F. The amount of deduction applicable to new information technology equipment is limited to \$ \_\_\_ \_\_\_\_\_ cost with an assessed value of . (One or both lines may be filled out to establish a limit, if desired.) G. Other limitations or conditions (specify) H. The deduction for new manufacturing equipment and/or new research and development equipment and/or new logistical distribution equipment and/or new information technology equipment installed and first claimed eligible for deduction is allowed for: ☐ Enhanced Abatement per IC 6-1.1-12.1-18 ☐ Year 2 ☐ Year 1 ☐ Year 3 ☐ Year 4 ☐ Year 5 Number of years approved: ☐ Year 6 Year 7 ☐ Year 8 ☐ Year 9 ☐ Year 10 (Enter one to twenty (1-20) years; may not exceed twenty (20) years.) 1. For a Statement of Benefits approved after June 30, 2013, did this designating body adopt an abatement schedule per IC 6-1.1-12.1-17? 🗌 Yes 🔀 No If yes, attach a copy of the abatement schedule to this form. If no, the designating body is required to establish an abatement schedule before the deduction can be determined. Also we have reviewed the information contained in the statement of benefits and find that the estimates and expectations are reasonable and have determined that the totality of benefits is sufficient to justify the deduction described above. Approved by: (signature and title of authorized member of designating body) Telephone number Date signed (month, day, year) ) Printed name of authorized member of designating body Name of designating body Attested by: (signature and title of attester) Printed name of attester \* If the designating body limits the time period during which an area is an economic revitalization area, that limitation does not limit the length of time a taxpayer is entitled to receive a deduction to a number of years that is less than the number of years designated under IC 6-1.1-12.1-17.

### IC 6-1.1-12.1-17

### Abatement schedules

Sec. 17. (a) A designating body may provide to a business that is established in or relocated to a revitalization area and that receives a deduction under section 4 or 4.5 of this chapter an abatement schedule based on the following factors:

- (1) The total amount of the taxpayer's investment in real and personal property.
- (2) The number of new full-time equivalent jobs created.
- (3) The average wage of the new employees compared to the state minimum wage.
- (4) The infrastructure requirements for the taxpayer's investment.
- (b) This subsection applies to a statement of benefits approved after June 30, 2013. A designating body shall establish an abatement schedule for each deduction allowed under this chapter. An abatement schedule must specify the percentage amount of the deduction for each year of the deduction. An abatement schedule may not exceed ten (10) years.
- (c) An abatement schedule approved for a particular taxpayer before July 1, 2013, remains in effect until the abatement schedule expires under the terms of the resolution approving the taxpayer's statement of benefits.

## Samtec, Inc. - Form SB-1 Attachment

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**New Equipment being Purchased** 

## Detail Equipment List for Glass Core Technology Production Area

Cost

New Equipment being Purchased		COST
Centrifugal Mixer		\$30,000.00
Wafer Pallet Chad Handler		\$11,000.00
Wafer Pallet Chad Handler		\$11,000.00
Isostatic Laminator		\$132,000.00
Plasma Clean System		\$235,000.00
Double Sided Wafer Cleaner		\$232,000.00
VMCA Furnace		\$263,000.00
Endeavor AT PVD System		\$2,140,000.00
EVO Microscope with 2.0x Lens		\$17,000.00
EVO Microscope with 1.0x Lens		\$16,000.00
Inspection and Classification System		\$688,000.00
Workcell		\$284,000.00
Particle Counter		\$9,000.00
UV Filter System		\$10,000.00
Wafer Transfer Machine		\$8,000.00
Endeavor Chamber		\$416,000.00
CMP Wafer Polisher		\$381,000.00
Dilatometer		\$61,000.00
Semcon 2000		\$421,000.00
JST HF Etch Bench		\$428,000.00
Blue or Vortex To Cyclone 515m + Various		\$125,000.00
Trionetics LX-24X EDI		\$56,000.00
Class A Bake Oven		\$19,000.00
Keith Machine Roll Mill		\$40,000.00
FP Refrig Bath/ AP Control		\$3,000.00
Trident 8800 Dryer		\$30,000.00
Manual Pallet system		\$5,000.00
Semcon 2500 ENIPEG		\$298,000.00
92954 HVAC Equipment GCT Clean Room		\$856,000.00
Total Assets to be purchased		\$7,225,000.00
Assets being transferred to NA from CA	In Service Date	Acquired Cost
Isostatic Laminator	03/01/2017	\$116,800.00
Vacuum Chamber Sealer	06/30/2017	\$12,105.95
Wafer Scraper	08/10/2017	\$12,331.99
Belt Furnace	11/30/2017	\$27,708.45
CMP Polisher	11/30/2017	\$326,135.72
Series 2 Cleaner	11/30/2017	\$193,813.20
DI Water Filtration System	11/30/2017	\$25,114.96
DI Water Filtration System	11/30/2017	\$25,114.96
Tactilus System	03/31/2018	\$13,450.00
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In-Line AOI System	05/31/2018	\$148,533.38
3 in 1 Wafer Transfer/Flat Finder/Wafer Selector	05/31/2018	\$6,725.85
VIA Fill Tool, Used	05/31/2018	\$102,646.18
Ultra Low Freezer	08/31/2018	\$10,810.60
Safety Alarm Sensor	09/30/2018	\$6,500.00
Exicor Microlamager RBG System	12/31/2018	\$59,745.00
Scrubber Plumbing	12/31/2018	\$9,206.00
Wafer Clean Machine	08/10/2017	\$167,963.78
Oven	08/31/2017	\$5,644.65
Three Roll Mill	05/31/2018	\$20,000.00
Pre Lens/RX DC Test Station	02/28/2019	\$8,246.49
Belt Furnace	05/31/2016	\$91,690.20
3D Optical Profiler	05/31/2016	\$73,343.40
Screen Printer	05/31/2016	\$45,287.40
High Power Microscope	05/31/2016	\$41,620.01
Digital Microscope	05/31/2016	\$29,578.80
Screen Printer	05/31/2016	\$22,406.25
Screen Printer	05/31/2016	\$19,129.90
Thickness Measurement System 230-0462	05/31/2016	\$8,356.80
Roll Mill Fdad	05/31/2016	\$79,613.04
Power Mix	05/31/2016	\$38,725.80
Vacuum Centrifugal Mixer	05/31/2016	\$21,948.00
Small 3 Roll Mill	05/31/2016	\$11,800.00
70 Inch Fume Hood	05/31/2016	\$6,795.52
Lunaire Limited T10C	05/31/2016	\$7,600.00
Wafer Dicing Saw	05/31/2016	\$28,000.00
Nitrogen Oven	05/31/2016	\$27,502.20
Air Compressor	05/31/2016	\$9,593.40
Cross Section Station	05/31/2016	\$10,714.80
Rolf Mill Upgrades	03/31/2019	\$8,731.57
Total Assets being transferred to NA from CA		\$1,881,034.25
Total Asset Additions for GCT production area		\$9,106,034.25