



**ENTERPRISE ZONE / ENTREPRENEUR & ENTERPRISE DISTRICT
BUSINESS REGISTRATION (EZB-R) - FOR CALENDAR YEAR**

2018

Form approved by Association of Indiana Enterprise Zones (AIEZ) (R1 / 2-19)

The IEDC no longer facilitates the Indiana Enterprise Zone / Entrepreneur & Enterprise District Programs

Please see page 2 for detailed, line-by-line instructions.

1. **Please print legibly or type. Please complete each section entirely.**
2. A zone business that accesses at least one (1) tax credit or exemption shall submit to the AIEZ this verified summary of the amount of the tax credits and exemptions claimed by the business in 2018 **postmarked no later than June 1, 2019**. If a zone business cannot comply with this date, it must apply for an extension to the AIEZ utilizing the approved EZB-E form **postmarked no later than June 1, 2019**. If an extension is approved, this EZB-R registration form and fees must be submitted **postmarked no later than July 15, 2019**.

PART I - GENERAL INFORMATION

1. Name of Business		2. Telephone number
3. Mailing address (number and street, city, state, and ZIP code)		
4. Zone/District address (number and street, city, state, and ZIP code)		
5. Social Security number or Federal Identification number	6. Legal business form (check one) <input type="checkbox"/> "C" Corporation <input type="checkbox"/> "S" Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Sole Proprietorship	
7. E-mail address		
8. Average Level of Employment at the Zone/District Location During Calendar Year 2018		
9. Average Level of Employment of Zone/District Residents at the Zone/District Location During Calendar Year 2018		
10. Total Wages and Salaries at the Zone/District Location During Calendar Year 2018		
11. Total Wages and Salaries of Your Zone/District Resident Employees During Calendar Year 2018		
12. Number of Enterprise Zone/District Qualified Employee Certificates (IT-40QEC) Issued for the Calendar Year 2018		
13. Total New Jobs Created at the Zone/District Location During the Calendar Year 2018		
14. Total New Jobs Filled by Zone/District Residents During Calendar Year 2018		

PART II - TAX SAVINGS SUMMARY

15. Total Enterprise Zone/District Investment Deduction	
A. Total Tax Savings from Enterprise Zone Investment Deduction	
16. Total Employment Expense Credit (Part II, Schedule EZ)	
17. Total Tax Savings (Sum of Lines 15A through 16)	0.00

PART III - REGISTRATION FEE AND ELIGIBILITY

18. Registration fee PLEASE NOTE CHANGE REGARDING this fee!!!	
If the total on Line 18, Part II exceeds \$1,000, multiply the total on Line 18 by .01 and remit the registration fee with your original EZB-R form to: Association of Indiana Enterprise Zones, P.O. Box 1322, Evansville, IN 47706.	
As required under IC 5-28-15-5.7, a zone business is required by law to use all its tax-saving incentives, except for the registration fee, for its property or employees in the zone. In addition to the registration fee paid under IC 5-28-15-5.7(a)(4), each zone business that receives a credit under this chapter shall assist the urban enterprise association in an amount determined by the legislative body of the municipality in which the zone is located. If a zone business does not assist an urban enterprise association, the legislative body of the municipality in which the zone is located may pass an ordinance disqualifying a zone business from eligibility for all credits or incentives available to zone businesses.	
19. Financial Compliance to the local Urban Enterprise Association	
20. New Capital Investment in Enterprise Zone/District for the 2018 Calendar Year:	
A. Building Renovation or Improvements	
B. New Equipment	
21. Total Increased Zone/District Resident Employee Wages and Salaries or Other Compensation for 2018 Calendar Year	
22. Total (Sum of Lines 18, 19, 20A, 20B, and 21)	0.00
The sum of all lines in Part III must equal or exceed the amount in Part II, Line 17 to avoid disqualification from eligibility of Enterprise Zone/District incentives.	
Under penalties of perjury, I declare that I have examined this form, including accompanying schedules, and to the best of my knowledge and belief, it is true, correct, and complete.	

Signature of corporate / firm officer		Date (month, day, year)
Printed name of corporate / firm officer	Title of corporate / firm officer	
Signature of preparer		Date (month, day, year)
Printed name of preparer		Telephone number of preparer
Address of preparer (number and street, city, state, and ZIP code)		

INSTRUCTIONS FOR COMPLETING THE EZB-R

Part 1 General Information

- Line 1: Enter legal name of the business.
Line 2: Enter the business telephone number (including area code).
Line 3: Enter the mailing address of the business
Line 4: Enter the address of the business location in the enterprise zone/district or investment location.
Line 5: Enter the social security number or the federal identification number of the business.
Line 6: Check the appropriate organizational form of the business.
Line 7: Enter the e-mail address
- Line 8: List the total number of employees at the zone/district location on the 15th of each month, add the column, divide by 12 and enter the number on line 8. **Example for Line 8:**

Date	Employees
Jan 15	30
Feb 15	30
Mar 15	30
Apr 15	30
May 15	30
Jun 15	45
Jul 15	45
Aug 15	45
Sep 15	25
Oct 15	25
Nov 15	30
Dec 15	30
Year Total	395

$395 \div 12 = 32.9$

Enter 32.9 on line 8

- Line 9: List the total number of zone/district residents employed at the zone/district location of the 15th day of each month, divide the resulting figure by 12 and enter the number on line 9 (see example in line 8 instructions) **Every participating business must complete this line, even if your business does not utilize the hiring tax credits.**
- Line 10: Enter the total of all wages and salaries paid at the zone/district location for the calendar year for which you are filing.
Line 11: Enter the total wages and salaries paid to zone/district resident employees at the zone/district location for the calendar year for which you are filing.
Line 12: Enter the total number of Enterprise zone/district Qualified Employee Certificates (IT-40QEC) issued for the calendar year for which you are filing.
Line 13: Enter the total number of new jobs created at the zone/district location during the calendar year for which you are filing.
Line 14: Enter the total number of new jobs filled by zone/district residents during the calendar year for which you are filing.

Part II Tax Savings Summary

If you are a new business or have no tax savings to report for the calendar year for which this form applies, please skip to part III of this form.

- Line 15: Enter the total Enterprise zone/district Investment Deduction
Line 15A: Enter the total Tax Savings from the Enterprise Zone Investment Deduction
Line 16: Enter the employment expense credit amount from Schedule EZ
Line 17: Add the amounts of line 15A through line 16

Part III Registration Fee and Eligibility

- Line 18: If the total on line 17, Part II exceeds \$1,000, multiply the amount by .01 and enter that amount on this line. If a zone/district business receives tax saving incentives in excess of \$1,000 in any year, the business **MUST** pay an annual registration fee of one percent (1%) of its tax savings to the Association of Indiana Enterprise Zones, or be denied credits and incentives, and disqualified from further participation according to IC 5-28-15-7. **REMIT THE AMOUNT ON THIS LINE WITH THE ORIGINAL EZB-R TO: ASSOCIATION OF INDIANA ENTERPRISE ZONES, P.O. BOX 1322, EVANSVILLE, IN 47706. You must still submit an EZB-R even if your business does not owe a registration fee!**
- Line 19: Multiply the amount on 17, Part II of this form by the local UEA rate and enter that amount on this line (please contact the local UEA to determine the rate) **REMIT THE AMOUNT ON THIS LINE TO THE LOCAL UEA WITH A COPY OF THE EZB-R.**
- Line 20: New Capital Investment for the Calendar Year
A. Enter the total dollar amount spent in the calendar year for zone/district business renovation and improvements at the zone location.
B. Enter the total dollar amount spent in the calendar year for new equipment at the zone/district location.
- Line 21: Enter the amount of zone/district resident employee wages for the calendar year that exceeds each taxpayer's base period qualified wages AND/OR the total dollar amount spent on employee training.
- Line 22: Add lines 18,19, 20A, 20B, and 21 and enter that amount on this line.

Signature Lines

Corporate/firm officer must sign this form and print name below written signature. **Failure to sign and print name and title may delay processing and may result in your form being returned to you.** If someone other than the corporate/firm officer prepared this form, their name, signature, address and telephone number are required.